

Governance Information (Authority-Related)

Question	Response	URL (if applicable)
1. Has the Authority prepared its annual report on operations and accomplishments for the reporting period as required by section 2800 of PAL?	No	
2. As required by section 2800(9) of PAL, did the Authority prepare an assessment of the effectiveness of its internal controls?	No	
3. Has the lead audit partner for the independent audit firm changed in the last five years in accordance with section 2802(4) of PAL?	Yes	N/A
4. Does the independent auditor provide non-audit services to the Authority?	No	N/A
5. Does the Authority have an organization chart?	Yes	http://www2.erie.gov/clarence/index.php?q=industrial-development-agency-board-members
6. Are any Authority staff also employed by another government agency?	Yes	Amherst Industrial Development Agency
7. Does the Authority have Claw Back agreements?	Yes	N/A
8. Has the Authority posted their mission statement to their website?	Yes	http://www2.erie.gov/clarence/index.php?q=industrial-development-agency
9. Has the Authority's mission statement been revised and adopted during the reporting period?	Yes	N/A
10. Attach the Authority's measurement report, as required by section 2824-a of PAL and provide the URL?		http://www2.erie.gov/clarence/index.php?q=industrial-development-agency-policies-and-procedures#node-74

Governance Information (Board-Related)

Question	Response	URL
1. Has the Board established a Governance Committee in accordance with Section 2824(7) of PAL?	No	N/A
2. Has the Board established an Audit Committee in accordance with Section 2824(4) of PAL?	No	N/A
3. Has the Board established Finance Committee in accordance with Section 2824(8) of PAL?	No	N/A
4. Provide a URL link where a list of Board committees can be found (including the name of the committee and the date established):		http://www2.erie.gov/clarence/index.php?q=industrial-development-agency-board-members
5. Does the majority of the Board meet the independence requirements of Section 2825(2) of PAL?	Yes	N/A
6. Provide a URL link to the minutes of the Board and committee meetings held during the covered fiscal year		http://www2.erie.gov/clarence/index.php?q=clarence-industrial-development-agency-minutes
7. Has the Board adopted bylaws and made them available to Board members and staff?	Yes	http://www2.erie.gov/clarence/sites/www2.erie.gov.clarence/files/uploads/docs/CIDA%20By%20Laws%20amended%20FINAL%204-17-08%20%282%29%283%29.pdf
8. Has the Board adopted a code of ethics for Board members and staff?	Yes	http://www2.erie.gov/clarence/sites/www2.erie.gov.clarence/files/uploads/pdfs/tcida_code_ethics.pdf
9. Does the Board review and monitor the Authority's implementation of financial and management controls?	Yes	N/A
10. Does the Board execute direct oversight of the CEO and management in accordance with Section 2824(1) of PAL?	Yes	N/A
11. Has the Board adopted policies for the following in accordance with Section 2824(1) of PAL?		
Salary and Compensation	Yes	N/A
Time and Attendance	Yes	N/A
Whistleblower Protection	Yes	N/A
Defense and Indemnification of Board Members	Yes	N/A
12. Has the Board adopted a policy prohibiting the extension of credit to Board members and staff in accordance with Section 2824(5) of PAL?	Yes	N/A
13. Are the Authority's Board members, officers, and staff required to submit financial disclosure forms in accordance with Section 2825(3) of PAL?	Yes	N/A
14. Was a performance evaluation of the board completed?	No	N/A
15. Was compensation paid by the Authority made in accordance with employee or union contracts?	Yes	N/A
16. Has the board adopted a conditional/additional compensation policy governing all employees?	No	

	Response	URL
17.Has the board adopted a Uniform Tax Exemption Policy(UTEP) according to Section 874(4) of GML?	Yes	

Board of Directors Listing

Name	Ertel , Clayt	Name	Buettner, Michael
Chair of the Board	No	Chair of the Board	No
If yes, Chairman Designated by.		If yes, Chairman Designated by.	
Term Start Date	01/01/2012	Term Start Date	01/01/2012
Term Expiration Date	12/31/2012	Term Expiration Date	12/31/2012
Title		Title	
Has the Board member appointed a designee?		Has the Board member appointed a designee?	
Designee Name		Designee Name	
Ex-officio	No	Ex-officio	No
Nominated By	Local	Nominated By	Local
Appointed By	Local	Appointed By	Local
Confirmed by Senate?		Confirmed by Senate?	
Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes	Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes
Complied with training requirement of Section 2824?	Yes	Complied with training requirement of Section 2824?	Yes
Does the Board member/designee also hold an elected or appointed State gove	No	Does the Board member/designee also hold an elected or appointed State gove	No
Does the Board member/designee also hold an elected or appointed municipal government position?	No	Does the Board member/designee also hold an elected or appointed municipal government position?	No

Board of Directors Listing

Name	Kempton, Christopher	Name	Schuster, David
Chair of the Board	No	Chair of the Board	No
If yes, Chairman Designated by.		If yes, Chairman Designated by.	
Term Start Date	01/01/2012	Term Start Date	01/01/2012
Term Expiration Date	12/31/2012	Term Expiration Date	12/31/2012
Title		Title	
Has the Board member appointed a designee?		Has the Board member appointed a designee?	
Designee Name		Designee Name	
Ex-officio	No	Ex-officio	No
Nominated By	Local	Nominated By	Local
Appointed By	Local	Appointed By	Local
Confirmed by Senate?		Confirmed by Senate?	
Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes	Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes
Complied with training requirement of Section 2824?	Yes	Complied with training requirement of Section 2824?	Yes
Does the Board member/designee also hold an elected or appointed State gove	No	Does the Board member/designee also hold an elected or appointed State gove	No
Does the Board member/designee also hold an elected or appointed municipal government position?	No	Does the Board member/designee also hold an elected or appointed municipal government position?	No

Board of Directors Listing

Name	Hartzell, David	Name	Wolfe, Elaine
Chair of the Board	Yes	Chair of the Board	No
If yes, Chairman Designated by.	Elected by Board	If yes, Chairman Designated by.	
Term Start Date	01/01/2012	Term Start Date	01/01/2012
Term Expiration Date	12/31/2012	Term Expiration Date	12/31/2013
Title		Title	
Has the Board member appointed a designee?		Has the Board member appointed a designee?	
Designee Name		Designee Name	
Ex-officio	No	Ex-officio	No
Nominated By	Local	Nominated By	Local
Appointed By	Local	Appointed By	Local
Confirmed by Senate?		Confirmed by Senate?	No
Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes	Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes
Complied with training requirement of Section 2824?	Yes	Complied with training requirement of Section 2824?	Yes
Does the Board member/designee also hold an elected or appointed State gove	No	Does the Board member/designee also hold an elected or appointed State gove	No
Does the Board member/designee also hold an elected or appointed municipal government position?	Yes	Does the Board member/designee also hold an elected or appointed municipal government position?	No

Board of Directors Listing

Name	Powell, Mary
Chair of the Board	No
If yes, Chairman Designated by.	
Term Start Date	01/01/2012
Term Expiration Date	12/31/2012
Title	
Has the Board member appointed a designee?	
Designee Name	
Ex-officio	No
Nominated By	Local
Appointed By	Local
Confirmed by Senate?	
Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes
Complied with training requirement of Section 2824?	Yes
Does the Board member/designee also hold an elected or appointed State gove	No
Does the Board member/designee also hold an elected or appointed municipal government position?	No

Staff Listing

Name	Title	Group	Department / Subsidiary	Union Name	Bargaining Unit	Full Time/ Part Time	Exempt	Base Annualized Salary	Actual salary paid to the Individual	Over time paid by Authority	Performance Bonus	Extra Pay	Other Compensation/Allowances/Adjustments	Total Compensation	Individual also paid by another entity to perform the work of the Authority	If yes, Is the payment made by State or local government
Cuviello, Pamela	Chief Financial Officer	Managerial				PT	Yes	2,500.00	2,500	0	0	0	0	2,500	No	
Rosel, Cynthia	Secretary	Administrative and Clerical				PT	Yes	3,600.00	3,600	0	0	0	0	3,600	Yes	Yes

Benefit Information

During the fiscal year, did the Authority continue to pay for any of the above mentioned benefits for

No

Board Members

Name	Title	Severance Package	Payment for Unused Leave	Club Member-ships	Use of Corporate Credit Cards	Personal Loans	Auto	Transportation	Housing Allowance	Spousal / Dependent Life Insurance	Tuition Assistance	Multi-Year Employment	None of These Benefits	Other
Wolfe, Elaine	Board of Directors												X	
Powell, Mary	Board of Directors												X	
Kempton, Christopher	Board of Directors												X	
Schuster, David	Board of Directors												X	
Buettner, Michael	Board of Directors												X	
Hartzell, David	Board of Directors												X	
Ertel, Clayton	Board of Directors												X	

Staff

Name	Title	Severance Package	Payment for Unused Leave	Club Member-ships	Use of Corporate Credit Cards	Personal Loans	Auto	Transportation	Housing Allowance	Spousal / Dependent Life Insurance	Tuition Assistance	Multi-Year Employment	None of These Benefits	Other
No Data has been entered by the Authority for this section in PARIS														

Subsidiary/Component Unit Verification

Is the list of subsidiaries, as assembled by the Office of the State Comptroller, correct? Yes
 Are there other subsidiaries or component units of the Authority that are active, not included in the PARIS reports submitted by this No

Name of Subsidiary/Component Unit	Status	Requested Changes
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Subsidiary/Component Unit Creation

Name of Subsidiary/Component Unit	Establishment Date	Entity Purpose
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Subsidiary/Component unit Termination

Name of Subsidiary/Component Unit	Termination Date	Termination Reason	Proof of Termination
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No Data has been entered by the Authority for this section in PARIS

Summary Financial Information

SUMMARY STATEMENT OF NET ASSETS

<u>Assets</u>	
Current Assets	
Cash and cash equivalents	\$872,863
Investments	\$0
Receivables, net	\$0
Other assets	\$0
Total Current Assets	\$872,863
Noncurrent Assets	
Restricted cash and investments	\$0
Long-term receivables, net	\$0
Other assets	\$0
Capital Assets	
Land and other nondepreciable property	\$0
Buildings and equipment	\$0
Infrastructure	\$0
Accumulated depreciation	\$0
Net Capital Assets	\$0
Total Noncurrent Assets	\$0
Total Assets	\$872,863

Summary Financial Information

SUMMARY STATEMENT OF NET ASSETS

Liabilities

Current Liabilities

Accounts payable	\$0
Pension contribution payable	\$0
Other post-employment benefits	\$0
Accrued liabilities	\$0
Deferred revenues	\$0
Bonds and notes payable	\$0
Other long-term obligations due within one year	\$0
Total Current Liabilities	\$0

Noncurrent Liabilities

Pension contribution payable	\$0
Other post-employment benefits	\$0
Bonds and notes payable	\$0
Long Term Leases	\$0
Other long-term obligations	\$0
Total Noncurrent Liabilities	\$0

Total Liabilities **\$0**

Net Asset (Deficit)

Net Asset

Invested in capital assets, net of related debt	\$0
Restricted	\$0
Unrestricted	\$872,863
Total Net Assets	\$872,863

Summary Financial Information

SUMMARY STATEMENT OF REVENUE, EXPENSES AND CHANGES IN NET ASSETS

Operating Revenues

Charges for services	\$28,332
Rental & financing income	\$0
Other operating revenues	\$0
Total Operating Revenue	\$28,332

Operating Expenses

Salaries and wages	\$10,050
Other employee benefits	\$0
Professional services contracts	\$22,100
Supplies and materials	\$256
Depreciation & amortization	\$0
Other operating expenses	\$13,356
Total Operating Expenses	\$45,762

Operating Income (Loss) **(\$17,430)**

Nonoperating Revenues

Investment earnings	\$1,849
State subsidies/grants	\$0
Federal subsidies/grants	\$0
Municipal subsidies/grants	\$0
Public authority subsidies	\$0
Other nonoperating revenues	\$0
Total Nonoperating Revenue	\$1,849

Summary Financial Information

SUMMARY STATEMENT OF REVENUE, EXPENSES AND CHANGES IN NET ASSETS

Nonoperating Expenses

Interest and other financing charges	\$0
Subsidies to other public authorities	\$0
Grants and donations	\$0
Other nonoperating expenses	\$0
Total Nonoperating Expenses	\$0
Income (Loss) Before Contributions	(\$15,581)
Capital Contributions	\$0
Change in net assets	(\$15,581)
Net assets (deficit) beginning of year	\$888,444
Other net assets changes	\$0
Net assets (deficit) at end of year	\$872,863

Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	No

New Debt Issuances List by Type of Debt and Program

No Data has been entered by the Authority for this section in PARIS

Schedule of Authority Debt

Type of Debt	Statutory Authorization (\$)	Outstanding Start of Fiscal Year (\$)	New Debt Issuances (\$)	Debt Retired (\$)	Outstanding End of Fiscal Year (\$)
State Obligation					
State Guaranteed					
State Supported					
State Contingent Obligation					
State Moral Obligation					
Other State Funded					
Authority Obligation					
General Obligation					
Revenue					
Other Non-State Funded					
Conduit					
Conduit Debt	0.00	3,737,427.81	0.00	766,157.83	2,971,269.98
Conduit Debt - Pilot Increment Financing					

Real Property Acquisition/Disposal List

This Authority has indicated that it had no real property acquisitions or disposals during the reporting period.

Personal Property

This Authority has indicated that it had no personal property disposals during the reporting period.

Property Documents

Question	Response	URL (if applicable)
1. In accordance with Section 2896(3) of PAL, the Authority is required to prepare a report at least annually of all real property of the Authority. Has this report been prepared?	Yes	http://www2.erie.gov/clarence/sites/www2.erie.gov.clarence/files/uploads/3-22-13Clarence%20IDA%20sig
2. Has the Authority prepared policies, procedures, or guidelines regarding the use, awarding, monitoring, and reporting of contracts for the acquisition and disposal of property?	No	
3. In accordance with Section 2896(1) of PAL, has the Authority named a contracting officer who shall be responsible for the Authority's compliance with and enforcement of such guidelines?	No	

IDA Projects

1.

General Project Information

Project Code: 1402 01 03A
Project Type: Straight Lease
Project Name: 10123 Main Street, Inc.

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Manufacturing

Total Project Amount: \$463,600.00
Benefited Project Amount: \$463,600.00

Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 03/01/2001
IDA Took Title Yes
to Property:
Date IDA Took Title 04/26/2001
or Leasehold Interest:
Year Financial Assitance is 2016
planned to End:
Notes: Expansion of manufacturing facility

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$6,073.89
Local Property Tax Exemption: \$2,458.03
School Property Tax Exemption: \$17,109
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$25,640.92
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$3,290.02	\$3,290.02
Local PILOT:	\$1,331.43	\$1,331.43
School District PILOT:	\$9,267.15	\$9,267.15
Total PILOTS:	\$13,888.6	\$13,888.6

Net Exemptions: \$11,752.32

Location of Project

Address Line1: 10123 Main Street
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 234
Original Estimate of Jobs to be created: 60
Average estimated annual salary of jobs to be created.(at Current market rates): 20,800
Annualized salary Range of Jobs to be Created: 0 To: 0
Original Estimate of Jobs to be Retained: 234
Estimated average annual salary of jobs to be retained.(at Current Market rates): 29,120
Current # of FTEs: 0
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: (234)

Applicant Information

Applicant Name: Craig Erward
Address Line1: 10123 Main St. Inc.
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

2.

General Project Information

Project Code: 7200 413
Project Type: Straight Lease
Project Name: 10995 Main LLC

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Construction

Total Project Amount: \$1,000,000.00
Benefited Project Amount: \$1,000,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit:
Date Project Approved: 10/15/2010
IDA Took Title Yes
to Property:
Date IDA Took Title 10/15/2010
or Leasehold Interest:
Year Financial Assitance is 2018
planned to End:
Notes: renovaton of an existing building, const. of a building for commercial office/warehouse facility for a construction company

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$6,252
Local Sales Tax Exemption: \$7,424
County Real Property Tax Exemption: \$2,277.71
Local Property Tax Exemption: \$921.76
School Property Tax Exemption: \$6,416
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$23,291.47
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$1,452.72	\$1,452.72
Local PILOT:	\$587.9	\$587.9
School District PILOT:	\$4,091.95	\$4,091.95
Total PILOTS:	\$6,132.57	\$6,132.57

Net Exemptions: \$17,158.9

Location of Project

Address Line1: 10995 Main St
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 25
Original Estimate of Jobs to be created: 9
Average estimated annual salary of jobs to be created.(at Current market rates): 60,320
Annualized salary Range of Jobs to be Created: 60,320 To: 60,320
Original Estimate of Jobs to be Retained: 25
Estimated average annual salary of jobs to be retained.(at Current Market rates): 50,622
Current # of FTEs: 22
of FTE Construction Jobs during fiscal year: 29
Net Employment Change: (3)

Applicant Information

Applicant Name: Anthony J Picone
Address Line1: 8680 Main St
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

3.

General Project Information

Project Code: 1402 93 01A
Project Type: Straight Lease
Project Name: 1993 Erie & Niagara Ins. Assoc.

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Finance, Insurance and Real Estate

Total Project Amount: \$468,310.00
Benefited Project Amount: \$468,310.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 02/01/2004
IDA Took Title Yes
to Property:
Date IDA Took Title 03/04/2004
or Leasehold Interest:
Year Financial Assitance is 2019
planned to End:
Notes: Development of property to create jobs

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$5,415.88
Local Property Tax Exemption: \$2,191.74
School Property Tax Exemption: \$15,255
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$22,862.62
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$4,255.77	\$4,255.77
Local PILOT:	\$1,722.26	\$1,722.26
School District PILOT:	\$11,987.42	\$11,987.42
Total PILOTS:	\$17,965.45	\$17,965.45

Net Exemptions: \$4,897.17

Location of Project

Address Line1: 8800 Sheridan Drive
Address Line2:
City: WILLIAMSVILLE
State: NY
Zip - Plus4: 14221
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 60
Original Estimate of Jobs to be created: 3
Average estimated annual salary of jobs to be created.(at Current market rates): 29,120
Annualized salary Range of Jobs to be Created: 44,013 To: 66,019
Original Estimate of Jobs to be Retained: 60
Estimated average annual salary of jobs to be retained.(at Current Market rates): 37,440
Current # of FTEs: 62
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 2

Applicant Information

Applicant Name: Robert Lowe
Address Line1: 8800 Sheridan Dr.
Address Line2:
City: WILLIAMSVILLE
State: NY
Zip - Plus4: 14231
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

4.

General Project Information

Project Code: 1402 95 01A
Project Type: Bonds/Notes Issuance
Project Name: 1995 DTP Industrial Inc. (Seal & Design)

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Manufacturing

Total Project Amount: \$895,000.00
Benefited Project Amount: \$895,000.00
Bond/Note Amount: \$895,000.00
Annual Lease Payment:
Federal Tax Status of Bonds: Taxable
Not For Profit: No
Date Project Approved: 09/01/1995
IDA Took Title Yes
to Property:
Date IDA Took Title 10/10/1995
or Leasehold Interest:
Year Financial Assitance is 2010
planned to End:
Notes: Expansion of manufacturing facility.
Employment numbers are reported on other project.

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$6,605.35
Local Property Tax Exemption: \$2,888.18
School Property Tax Exemption: \$18,606
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$28,099.53
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$5,023.61	\$5,023.61
Local PILOT:	\$2,032.99	\$2,032.99
School District PILOT:	\$14,150.23	\$14,150.23
Total PILOTS:	\$21,206.83	\$21,206.83

Net Exemptions: \$6,892.7

Location of Project

Address Line1: 4015 Casilio Parkway
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 10
Original Estimate of Jobs to be created: 4
Average estimated annual salary of jobs to be created.(at Current market rates): 29,120
Annualized salary Range of Jobs to be Created: 23,000 To: 28,000
Original Estimate of Jobs to be Retained: 10
Estimated average annual salary of jobs to be retained.(at Current Market rates): 37,440
Current # of FTEs: 0
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: (10)

Applicant Information

Applicant Name: Adam Mikols
Address Line1: 4015 Casilio Parkway
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

5.

General Project Information

Project Code: 1402 95 02A
Project Type: Straight Lease
Project Name: 1995 Frank Rivett Project

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Manufacturing

Total Project Amount: \$149,550.00
Benefited Project Amount: \$149,550.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 04/01/1995
IDA Took Title Yes
to Property:
Date IDA Took Title 05/31/1995
or Leasehold Interest:
Year Financial Assitance is 2010
planned to End:
Notes: Expansion of manufacturing facility

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$2,075.24
Local Property Tax Exemption: \$839.83
School Property Tax Exemption: \$5,845
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$8,760.07
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$2,075.24	\$2,075.24
Local PILOT:	\$893.83	\$893.83
School District PILOT:	\$0	\$0
Total PILOTS:	\$2,969.07	\$2,969.07

Net Exemptions: \$5,791

Location of Project

Address Line1: 5210 Salt Road
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 10
Average estimated annual salary of jobs to be created.(at Current market rates): 31,200
Annualized salary Range of Jobs to be Created: 24,000 To: 36,000
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 7
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 7

Applicant Information

Applicant Name: Frank Rivett
Address Line1: 5845 Kraus Road
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: Yes
There is no debt outstanding for this project: Yes
IDA does not hold title to the property: Yes
The project receives no tax exemptions: Yes

IDA Projects

6.

General Project Information

Project Code: 1402 96 01A
Project Type: Bonds/Notes Issuance
Project Name: 1996 Grosso Door Project

Project part of another No
phase or multi phase:
Original Project Code:
Project Purpose Category: Construction

Total Project Amount: \$450,000.00
Benefited Project Amount: \$450,000.00
Bond/Note Amount: \$450,000.00

Annual Lease Payment:
Federal Tax Status of Bonds: Taxable

Not For Profit: No
Date Project Approved: 10/01/1996
IDA Took Title Yes

to Property:
Date IDA Took Title 11/14/1996

or Leasehold Interest:
Year Financial Assitance is 2011
planned to End:

Notes: Expansion of facility used in
construction industry

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$3,163.48
Local Property Tax Exemption: \$1,280.22
School Property Tax Exemption: \$8,911
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$13,354.70

Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$2,361.22	\$2,361.22
Local PILOT:	\$955.56	\$955.56
School District PILOT:	\$8,910.72	\$8,910.72
Total PILOTS:	\$12,227.5	\$12,227.5

Net Exemptions: \$1,127.2

Location of Project

Address Line1: 8805 Main Street
Address Line2:
City: WILLIAMSVILLE
State: NY
Zip - Plus4: 14221
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 18
Original Estimate of Jobs to be created: 3
Average estimated annual salary of jobs to be created.(at Current market rates): 29,120
Annualized salary Range of Jobs to be Created: 17,920 To: 26,880
Original Estimate of Jobs to be Retained: 18
Estimated average annual salary of jobs to be retained.(at Current Market rates): 37,440
Current # of FTEs: 19
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 1

Applicant Information

Applicant Name: Jeffrey Grosso
Address Line1: 8805 Main St.
Address Line2:
City: WILLIAMSVILLE
State: NY
Zip - Plus4: 14221
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

7.

General Project Information

Project Code: 2011 09 7011
Project Type: Straight Lease
Project Name: 5505 Transit Road LLC

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Retail Trade

Total Project Amount: \$7,853,008.00
Benefited Project Amount: \$7,853,008.00

Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:

Not For Profit: No
Date Project Approved: 08/27/2010
IDA Took Title No

to Property:
Date IDA Took Title
or Leasehold Interest:
Year Financial Assitance is 2021
planned to End:

Notes: Acquisition of an existing building on 5.7 acre parcel, construction of an additon all for a commercial retail facility for resale of automobiles.

Location of Project

Address Line1: 5485 Transit Road
Address Line2:
City: WILLIAMSVILLE
State: NY
Zip - Plus4: 14221
Province/Region:
Country: USA

Applicant Information

Applicant Name: Anthony Nanula
Address Line1: 5505 Transit Road LLC
Address Line2: 8940 Main St.
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$7,845.44
Local Property Tax Exemption: \$3,174.95
School Property Tax Exemption: \$39,456
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$50,476.39
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$6,149.81	\$6,149.81
Local PILOT:	\$2,488.75	\$2,488.75
School District PILOT:	\$27,213.38	\$27,213.38
Total PILOTS:	\$35,851.94	\$35,851.94

Net Exemptions: \$14,624.45

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 25
Average estimated annual salary of jobs to be created.(at Current market rates): 50,000
Annualized salary Range of Jobs to be Created: 30,000 To: 120,000
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 50,000
Current # of FTEs: 25
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 25

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

8.

General Project Information

Project Code: 2011 04 1301
Project Type: Straight Lease
Project Name: 8421 Sheridan Drive LLC

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Retail Trade

Total Project Amount: \$917,500.00
Benefited Project Amount: \$91,750.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 08/29/2008
IDA Took Title Yes
to Property:
Date IDA Took Title 08/29/2008
or Leasehold Interest:
Year Financial Assitance is 2019
planned to End:
Notes: Construction of a building on approx 1.3 acre land for a medical research and medical office and s retail facility.

Location of Project

Address Line1: 8421 Sheridan Drive
Address Line2:
City: WILLIAMSVILLE
State: NY
Zip - Plus4: 14221
Province/Region:
Country: USA

Applicant Information

Applicant Name: Dr. David Altman
Address Line1: 5062 Donnington Drive
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$3,112.87
Local Property Tax Exemption: \$1,259.74
School Property Tax Exemption: \$8,768
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$13,140.61
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$2,207.71	\$2,207.71
Local PILOT:	\$893.43	\$893.43
School District PILOT:	\$6,501.83	\$6,501.83
Total PILOTS:	\$9,602.97	\$9,602.97

Net Exemptions: \$3,537.64

Project Employment Information

of FTEs before IDA Status: 6
Original Estimate of Jobs to be created: 6
Average estimated annual salary of jobs to be created.(at Current market rates): 42,000
Annualized salary Range of Jobs to be Created: 32,240 To: 110,000
Original Estimate of Jobs to be Retained: 6
Estimated average annual salary of jobs to be retained.(at Current Market rates): 42,000
Current # of FTEs: 12
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 6

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

9.

General Project Information

Project Code: 1402 04 02A
Project Type: Bonds/Notes Issuance
Project Name: 9280 Main Street, Inc. Project

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Finance, Insurance and Real Estate

Total Project Amount: \$501,500.00
Benefited Project Amount: \$501,500.00
Bond/Note Amount: \$501,500.00

Annual Lease Payment:
Federal Tax Status of Bonds: Taxable
Not For Profit: No

Date Project Approved: 07/01/2004
IDA Took Title Yes

to Property:
Date IDA Took Title 08/24/2004

or Leasehold Interest:
Year Financial Assitance is 2019
planned to End:

Notes: Development of property to create jobs

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$3,011.64
Local Property Tax Exemption: \$1,218.77
School Property Tax Exemption: \$8,483
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$12,713.41

Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$1,617.68	\$1,617.68
Local PILOT:	\$654.66	\$654.66
School District PILOT:	\$4,642.13	\$4,642.13
Total PILOTS:	\$6,914.47	\$6,914.47

Net Exemptions: \$5,798.94

Location of Project

Address Line1: 9280 Main Street
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 10
Original Estimate of Jobs to be created: 2
Average estimated annual salary of jobs to be created.(at Current market rates): 35,000
Annualized salary Range of Jobs to be Created: 40,000 To: 60,000
Original Estimate of Jobs to be Retained: 10
Estimated average annual salary of jobs to be retained.(at Current Market rates): 52,000
Current # of FTEs: 13
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 3

Applicant Information

Applicant Name: Sarah Kempisty
Address Line1: 9280 Main St.
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

10.

General Project Information

Project Code: 8300 3212
Project Type: Straight Lease
Project Name: At the Lock, LLC

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Finance, Insurance and Real Estate

Total Project Amount: \$1,695,000.00
Benefited Project Amount: \$1,695,000.00

Bond/Note Amount:
Annual Lease Payment: \$0

Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 06/11/2010
IDA Took Title Yes
to Property:
Date IDA Took Title 06/11/2010

or Leasehold Interest:
Year Financial Assitance is 2021
planned to End:

Notes: acquisition and renovation of an existing building on a 3.63 acre parcel all for the provision of commercial and professional office space

Location of Project

Address Line1: 9645 Wehrle Drive
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Applicant Information

Applicant Name: "David J. Saleh, Esq"
Address Line1: At the Lock
Address Line2: 3370 Walden Avenue
City: DEPEW
State: NY
Zip - Plus4: 14043
Province/Region:
Country: USA

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$6,490
Local Sales Tax Exemption: \$7,708
County Real Property Tax Exemption: \$8,098.52
Local Property Tax Exemption: \$3,277.37
School Property Tax Exemption: \$22,811
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$48,384.89
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$8,098.52	\$8,098.52
Local PILOT:	\$3,277.37	\$3,277.37
School District PILOT:	\$22,811.45	\$22,811.45
Total PILOTS:	\$34,187.34	\$34,187.34

Net Exemptions: \$14,197.55

Project Employment Information

of FTEs before IDA Status: 60
Original Estimate of Jobs to be created: 25
Average estimated annual salary of jobs to be created.(at Current market rates): 25,000
Annualized salary Range of Jobs to be Created: 25,000 To: 25,000
Original Estimate of Jobs to be Retained: 60
Estimated average annual salary of jobs to be retained.(at Current Market rates): 25,000
Current # of FTEs: 60
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 0

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

11.

General Project Information

Project Code: 1402 06 05A
Project Type: Straight Lease
Project Name: Benchmark Main Transit Assoc. LLC

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Other Categories

Total Project Amount: \$21,300,000.00
Benefited Project Amount: \$21,300,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 05/01/2005
IDA Took Title Yes
to Property:
Date IDA Took Title 09/12/2005
or Leasehold Interest:
Year Financial Assitance is 2020
planned to End:
Notes: Redevelopment of property for retail sales

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$93,021.58
Local Property Tax Exemption: \$37,644.74
School Property Tax Exemption: \$264,015
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$394,681.32
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$79,082.21	\$79,082.21
Local PILOT:	\$32,226.48	\$32,003.63
School District PILOT:	\$232,493.16	\$232,493.16
Total PILOTS:	\$343,801.85	\$343,579

Net Exemptions: \$50,879.47

Location of Project

Address Line1: 4053 Maple Road
Address Line2:
City: AMHERST
State: NY
Zip - Plus4: 14226
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 77
Original Estimate of Jobs to be created: 0
Average estimated annual salary of jobs to be created.(at Current market rates): 20,800
Annualized salary Range of Jobs to be Created: 0 To: 0
Original Estimate of Jobs to be Retained: 77
Estimated average annual salary of jobs to be retained.(at Current Market rates): 24,960
Current # of FTEs: 119
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 42

Applicant Information

Applicant Name: Jeffrey Withee
Address Line1: 4053 Maple Road
Address Line2:
City: AMHERST
State: NY
Zip - Plus4: 14226
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

12.

General Project Information

Project Code: 1402 05 02A
Project Type: Straight Lease
Project Name: Clarence Properties, Inc.

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Finance, Insurance and Real Estate

Total Project Amount: \$63,000.00
Benefited Project Amount: \$63,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 06/01/2004
IDA Took Title Yes
to Property:
Date IDA Took Title 07/23/2004
or Leasehold Interest:
Year Financial Assitance is 2019
planned to End:
Notes: Development of property to create jobs

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$2,227.09
Local Property Tax Exemption: \$901.28
School Property Tax Exemption: \$6,273
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$9,401.37
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$1,209.72	\$1,209.72
Local PILOT:	\$489.56	\$489.56
School District PILOT:	\$3,407.46	\$3,407.46
Total PILOTS:	\$5,106.74	\$5,106.74

Net Exemptions: \$4,294.63

Location of Project

Address Line1: 6235 Goodrich Road
Address Line2:
City: CLARENCE CENTER
State: NY
Zip - Plus4: 14032
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 4
Average estimated annual salary of jobs to be created.(at Current market rates): 22,880
Annualized salary Range of Jobs to be Created: 0 To: 0
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 11
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 11

Applicant Information

Applicant Name: Rick Smith
Address Line1: 6235 Goodrich Rd.
Address Line2:
City: CLARENCE CENTER
State: NY
Zip - Plus4: 14032
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

13.

General Project Information

Project Code: 1408 01 01A
Project Type: Straight Lease
Project Name: Dash Main Street Clarence, LLC

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Retail Trade

Total Project Amount: \$312,619.00
Benefited Project Amount: \$312,619.00

Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 09/10/2009
IDA Took Title No
to Property:
Date IDA Took Title
or Leasehold Interest:
Year Financial Assitance is 2025
planned to End:

Notes: To provide grocery retail services.

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$14,982.26
Local Property Tax Exemption: \$6,063.14
School Property Tax Exemption: \$42,201
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$63,246.40
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$10,482.52	\$10,482.52
Local PILOT:	\$4,242.15	\$4,242.15
School District PILOT:	\$31,337.23	\$31,337.23
Total PILOTS:	\$46,061.9	\$46,061.9

Net Exemptions: \$17,184.5

Location of Project

Address Line1: 8845 Main Street
Address Line2:
City: WILLIAMSVILLE
State: NY
Zip - Plus4: 14221
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 150
Average estimated annual salary of jobs to be created.(at Current market rates): 22,000
Annualized salary Range of Jobs to be Created: 15,000 To: 35,000
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 22,000
Current # of FTEs: 78
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 78

Applicant Information

Applicant Name: Joseph Dash
Address Line1: 8845 Main Street
Address Line2:
City: WILLIAMSVILLE
State: NY
Zip - Plus4: 14221
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

14.

General Project Information

Project Code: 1402 03 01A
Project Type: Straight Lease
Project Name: Dynabrade

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Manufacturing

Total Project Amount: \$839,000.00
Benefited Project Amount: \$839,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 03/01/2003
IDA Took Title Yes
to Property:
Date IDA Took Title 04/30/2003
or Leasehold Interest:
Year Financial Assitance is 2018
planned to End:
Notes: Expansion of manufacturing facility

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$18,829.05
Local Property Tax Exemption: \$44,859.89
School Property Tax Exemption: \$24,237
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$87,925.94
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$9,057.18	\$9,057.18
Local PILOT:	\$3,665.33	\$3,665.33
School District PILOT:	\$29,619.24	\$29,619.24
Total PILOTS:	\$42,341.75	\$42,341.75

Net Exemptions: \$45,584.19

Location of Project

Address Line1: 8989 Sheridan Drive
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 132
Original Estimate of Jobs to be created: 8
Average estimated annual salary of jobs to be created.(at Current market rates): 29,120
Annualized salary Range of Jobs to be Created: 46,215 To: 69,323
Original Estimate of Jobs to be Retained: 132
Estimated average annual salary of jobs to be retained.(at Current Market rates): 39,520
Current # of FTEs: 140
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 8

Applicant Information

Applicant Name: Michael Buffamonit
Address Line1: 8989 Sheridan Dr.
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

15.

General Project Information

Project Code: 1405 05 05A
Project Type: Straight Lease
Project Name: Evans National Bank

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Services

Total Project Amount: \$500,000.00
Benefited Project Amount: \$500,000.00

Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 09/10/2009
IDA Took Title No
to Property:
Date IDA Took Title
or Leasehold Interest:
Year Financial Assitance is 2023
planned to End:
Notes: To provide banking services

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$9,034.91
Local Property Tax Exemption: \$3,656.32
School Property Tax Exemption: \$25,449
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$38,140.23
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$6,448.44	\$6,448.44
Local PILOT:	\$2,609.61	\$2,609.61
School District PILOT:	\$19,204.39	\$19,204.39
Total PILOTS:	\$28,262.44	\$28,262.44

Net Exemptions: \$9,877.79

Location of Project

Address Line1: 3388 Sheridan Drive
Address Line2:
City: AMHERST
State: NY
Zip - Plus4: 14226
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 8
Original Estimate of Jobs to be created: 8
Average estimated annual salary of jobs to be created.(at Current market rates): 43,000
Annualized salary Range of Jobs to be Created: 25,000 To: 50,000
Original Estimate of Jobs to be Retained: 8
Estimated average annual salary of jobs to be retained.(at Current Market rates): 38,800
Current # of FTEs: 5.5
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: (2.5)

Applicant Information

Applicant Name: David Nasca
Address Line1: 1 Grimsby Drive
Address Line2:
City: HAMBURG
State: NY
Zip - Plus4: 14075
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

16.

General Project Information

Project Code: 8300 3162
Project Type: Straight Lease
Project Name: Greatbatch Ltd. 10000 Wehrle

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Manufacturing

Total Project Amount: \$10,965,000.00
Benefited Project Amount: \$10,956,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 02/26/2009
IDA Took Title Yes
to Property:
Date IDA Took Title 02/23/2009
or Leasehold Interest:
Year Financial Assitance is 2024
planned to End:
Notes: construction of a additionan renovations to an existing facility for research, development, the manufacture of medical devices

Location of Project

Address Line1: 10000 Wehrle Drive
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Applicant Information

Applicant Name: Thomas J Mazza Chief Financial Off
Address Line1: 10000 Wehrle Drive
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$36,493.94
Local Property Tax Exemption: \$14,113.18
School Property Tax Exemption: \$102,794
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$153,401.12
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$19,778.09	\$19,778.09
Local PILOT:	\$8,206.64	\$8,206.64
School District PILOT:	\$57,120.58	\$57,120.58
Total PILOTS:	\$85,105.31	\$85,105.31

Net Exemptions: \$68,295.81

Project Employment Information

of FTEs before IDA Status: 640
Original Estimate of Jobs to be created: 0
Average estimated annual salary of jobs to be created.(at Current market rates): 29,120
Annualized salary Range of Jobs to be Created: 29,120 To: 29,120
Original Estimate of Jobs to be Retained: 640
Estimated average annual salary of jobs to be retained.(at Current Market rates): 45,760
Current # of FTEs: 132
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: (508)

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

17.

General Project Information

Project Code: 1402 07 01A
Project Type: Bonds/Notes Issuance
Project Name: Hayes Fish Company Incorporated

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Wholesale Trade

Total Project Amount: \$795,450.00
Benefited Project Amount: \$325,000.00
Bond/Note Amount: \$325,000.00

Annual Lease Payment:
Federal Tax Status of Bonds: Taxable

Not For Profit: No
Date Project Approved: 09/13/2004
IDA Took Title Yes
to Property:
Date IDA Took Title 06/07/2005

or Leasehold Interest:
Year Financial Assitance is 2020
planned to End:

Notes: Development of fish/sea food distribution entity

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$2,596.59
Local Property Tax Exemption: \$1,050.81
School Property Tax Exemption: \$7,314
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$10,961.40
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$2,200.52	\$2,200.52
Local PILOT:	\$890.52	\$890.52
School District PILOT:	\$6,421.42	\$6,421.42
Total PILOTS:	\$9,512.46	\$9,512.46

Net Exemptions: \$1,448.94

Location of Project

Address Line1: 3985 Harlem Road
Address Line2:
City: SNYDER
State: NY
Zip - Plus4: 14226
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 12
Average estimated annual salary of jobs to be created.(at Current market rates): 24,960
Annualized salary Range of Jobs to be Created: 24,000 To: 36,000
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 9
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 9

Applicant Information

Applicant Name: Robert Jaus
Address Line1: 3985 Harlem Road
Address Line2:
City: SNYDER
State: NY
Zip - Plus4: 14226
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

18.

General Project Information

Project Code: 7115 241
Project Type: Straight Lease
Project Name: Hi-Lo Real Estate LLC

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Finance, Insurance and Real Estate

Total Project Amount: \$628,587.00
Benefited Project Amount: \$628,587.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit:
Date Project Approved: 02/25/2009
IDA Took Title Yes
to Property:
Date IDA Took Title 02/25/2009
or Leasehold Interest:
Year Financial Assitance is 2019
planned to End:
Notes: acquisition and renovation of an existing building all for a commercial office facility

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$3,897.41
Local Property Tax Exemption: \$1,577.24
School Property Tax Exemption: \$10,978
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$16,452.65
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$3,011.64	\$3,011.64
Local PILOT:	\$1,218.77	\$1,218.77
School District PILOT:	\$8,661.22	\$8,661.22
Total PILOTS:	\$12,891.63	\$12,891.63

Net Exemptions: \$3,561.02

Location of Project

Address Line1: 9505 Main St
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 9
Original Estimate of Jobs to be created: 6
Average estimated annual salary of jobs to be created.(at Current market rates): 100,000
Annualized salary Range of Jobs to be Created: 100,000 To: 100,000
Original Estimate of Jobs to be Retained: 9
Estimated average annual salary of jobs to be retained.(at Current Market rates): 100,000
Current # of FTEs: 13
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 4

Applicant Information

Applicant Name: Alan Scheff
Address Line1: 9505 Main St
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

19.

General Project Information

Project Code: 1402 06 01A
Project Type: Straight Lease
Project Name: Italian Marble & Granite Inc.

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Manufacturing

Total Project Amount: \$1,500,000.00
Benefited Project Amount: \$1,500,000.00

Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 03/01/2006
IDA Took Title Yes
to Property:
Date IDA Took Title 03/06/2006
or Leasehold Interest:

Year Financial Assitance is 2008
planned to End:
Notes: Expansion of manufacturing facility

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$4,302.34
Local Property Tax Exemption: \$1,741.1
School Property Tax Exemption: \$12,119
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$18,162.44
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$2,176.48	\$2,176.48
Local PILOT:	\$880.79	\$880.79
School District PILOT:	\$6,130.58	\$6,130.58
Total PILOTS:	\$9,187.85	\$9,187.85

Net Exemptions: \$8,974.59

Location of Project

Address Line1: 8526 Roll Road
Address Line2:
City: CLARENCE CENTER
State: NY
Zip - Plus4: 14032
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 18
Original Estimate of Jobs to be created: 6
Average estimated annual salary of jobs to be created.(at Current market rates): 41,600
Annualized salary Range of Jobs to be Created: 0 To: 0
Original Estimate of Jobs to be Retained: 18
Estimated average annual salary of jobs to be retained.(at Current Market rates): 54,080
Current # of FTEs: 23
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 5

Applicant Information

Applicant Name: Italian Marble & Granite Inc.
Address Line1: 8526 Roll Road
Address Line2:
City: CLARENCE CENTER
State: NY
Zip - Plus4: 14032
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

20.

General Project Information

Project Code: 1402 00 01A
Project Type: Bonds/Notes Issuance
Project Name: John D. Roba Project

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Manufacturing

Total Project Amount: \$520,000.00
Benefited Project Amount: \$520,000.00
Bond/Note Amount: \$520,000.00

Annual Lease Payment:
Federal Tax Status of Bonds: Taxable

Not For Profit: No
Date Project Approved: 09/01/2000
IDA Took Title Yes

to Property:
Date IDA Took Title 10/05/2000

or Leasehold Interest:
Year Financial Assitance is 2015

planned to End:
Notes: Expansion of manufacturing facility

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$3,036.94
Local Property Tax Exemption: \$1,229.01
School Property Tax Exemption: \$9,339
Mortgage Recording Tax Exemption: \$0

Total Exemptions: \$13,604.95

Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$1,743.71	\$1,743.71
Local PILOT:	\$705.66	\$705.66
School District PILOT:	\$4,334.17	\$4,334.17
Total PILOTS:	\$6,783.54	\$6,783.54

Net Exemptions: \$6,821.41

Location of Project

Address Line1: 9680 County Road
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 9
Original Estimate of Jobs to be created: 2
Average estimated annual salary of jobs to be created.(at Current market rates): 29,120
Annualized salary Range of Jobs to be Created: 0 To: 0
Original Estimate of Jobs to be Retained: 9
Estimated average annual salary of jobs to be retained.(at Current Market rates): 37,440
Current # of FTEs: 23
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 14

Applicant Information

Applicant Name: John Roba
Address Line1: 9680 County Road
Address Line2:
City: CLARENCE CENTER
State: NY
Zip - Plus4: 14032
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

21.

General Project Information

Project Code: 1402 06 03A
Project Type: Straight Lease
Project Name: MD Medical Properties, Inc.

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Services

Total Project Amount: \$889,000.00
Benefited Project Amount: \$889,000.00

Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 05/01/2006
IDA Took Title Yes
to Property:
Date IDA Took Title 05/18/2006
or Leasehold Interest:
Year Financial Assitance is 2021
planned to End:

Notes: Development of medical research and service facility

Location of Project

Address Line1: 6475 Transit Road
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Applicant Information

Applicant Name: David Rice
Address Line1: 6471 Transit Road
Address Line2:
City: EAST AMHERST
State: NY
Zip - Plus4: 14051
Province/Region:
Country: USA

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$5,036.27
Local Property Tax Exemption: \$2,038.12
School Property Tax Exemption: \$18,260
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$25,334.39
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$3,878.43	\$3,878.43
Local PILOT:	\$1,569.55	\$1,569.55
School District PILOT:	\$14,761.7	\$14,761.7
Total PILOTS:	\$20,209.68	\$20,209.68

Net Exemptions: \$5,124.71

Project Employment Information

of FTEs before IDA Status: 8
Original Estimate of Jobs to be created: 3
Average estimated annual salary of jobs to be created.(at Current market rates): 32,000
Annualized salary Range of Jobs to be Created: 24,000 To: 36,000
Original Estimate of Jobs to be Retained: 8
Estimated average annual salary of jobs to be retained.(at Current Market rates): 46,000
Current # of FTEs: 13
of FTE Construction Jobs during fiscal year: 6
Net Employment Change: 5

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

22.

General Project Information

Project Code: 1402 06 02A
Project Type: Straight Lease
Project Name: MTIR LLC

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Manufacturing

Total Project Amount: \$1,200,000.00
Benefited Project Amount: \$1,200,000.00

Bond/Note Amount:
Annual Lease Payment: \$0

Federal Tax Status of Bonds:

Not For Profit: No
Date Project Approved: 03/01/2006
IDA Took Title Yes

to Property:
Date IDA Took Title 03/28/2006

or Leasehold Interest:
Year Financial Assitance is 2021

planned to End:

Notes: Construction of warehouse for manufacturing facility.

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$5,086.88
Local Property Tax Exemption: \$2,058.6
School Property Tax Exemption: \$14,328
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$21,473.48
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$2,581.4	\$2,581.4
Local PILOT:	\$1,044.66	\$1,044.66
School District PILOT:	\$7,271.15	\$7,271.15
Total PILOTS:	\$10,897.21	\$10,897.21

Net Exemptions: \$10,576.27

Location of Project

Address Line1: 4255 Research Parkway
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 3
Original Estimate of Jobs to be created: 2
Average estimated annual salary of jobs to be created.(at Current market rates): 24,960
Annualized salary Range of Jobs to be Created: 0 To: 0
Original Estimate of Jobs to be Retained: 3
Estimated average annual salary of jobs to be retained.(at Current Market rates): 29,120
Current # of FTEs: 3
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 0

Applicant Information

Applicant Name: Xiaoping Shui
Address Line1: 8855 Cambridge Court
Address Line2:
City: EAST AMHERST
State: NY
Zip - Plus4: 14051
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

23.

General Project Information

Project Code: 1402 04 01A
Project Type: Straight Lease
Project Name: Main Ridge LLC

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Finance, Insurance and Real Estate

Total Project Amount: \$121,000.00
Benefited Project Amount: \$121,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 01/02/2004
IDA Took Title Yes
to Property:
Date IDA Took Title 02/20/2004
or Leasehold Interest:
Year Financial Assitance is 2019
planned to End:
Notes: Development of property to create jobs

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$6,402.89
Local Property Tax Exemption: \$2,591.17
School Property Tax Exemption: \$18,036
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$27,030.06
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$3,770.92	\$3,770.92
Local PILOT:	\$1,526.04	\$1,526.04
School District PILOT:	\$11,094.92	\$11,094.92
Total PILOTS:	\$16,391.88	\$16,391.88

Net Exemptions: \$10,638.18

Location of Project

Address Line1: 9276 Main Street
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 16
Original Estimate of Jobs to be created: 16
Average estimated annual salary of jobs to be created.(at Current market rates): 35,360
Annualized salary Range of Jobs to be Created: 0 To: 0
Original Estimate of Jobs to be Retained: 16
Estimated average annual salary of jobs to be retained.(at Current Market rates): 49,920
Current # of FTEs: 31
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 15

Applicant Information

Applicant Name: Angelo Natale
Address Line1: 9276 Main St.
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

24.

General Project Information

Project Code: 4400 12 03
Project Type: Straight Lease
Project Name: Milherst Construction Inc Office and Shop Facility
Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Construction

Total Project Amount: \$1,500,000.00
Benefited Project Amount: \$1,500,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 06/30/2011
IDA Took Title Yes
to Property:
Date IDA Took Title 02/01/2012
or Leasehold Interest:
Year Financial Assitance is 2021
planned to End:
Notes: Milherst Construction is a full service site and utility contractor, specializing in water, sewer and storm lines, earth moving, asphalt paving and

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$0
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$0
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$0.00
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$0

Location of Project

Address Line1: 10025 County Road
Address Line2:
City: CLARENCE CENTER
State: NY
Zip - Plus4: 14032
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 52
Average estimated annual salary of jobs to be created.(at Current market rates): 50,000
Annualized salary Range of Jobs to be Created: 50,000 To: 50,000
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 38
of FTE Construction Jobs during fiscal year: 29
Net Employment Change: 38

Applicant Information

Applicant Name: James L Collins
Address Line1: PO Box 631
Address Line2: 2601 Millersport Highway
City: GETZVILLE
State: NY
Zip - Plus4: 14068
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

25.

General Project Information

Project Code: 1402 06 04A
Project Type: Straight Lease
Project Name: North Forest Properties #5 LLC

Project part of another phase or multi phase: Yes
Original Project Code: 1402 05 01A
Project Purpose Category: Finance, Insurance and Real Estate

Total Project Amount: \$1,500,000.00
Benefited Project Amount: \$1,500,000.00

Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 07/26/2006
IDA Took Title Yes
to Property:
Date IDA Took Title 03/30/2007
or Leasehold Interest:

Year Financial Assistance is 2022
planned to End:

Notes: Development of property to retain and create jobs

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$41,353.06
Local Property Tax Exemption: \$16,735.1
School Property Tax Exemption: \$120,555
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$178,643.16
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$24,764.1	\$24,764.1
Local PILOT:	\$10,021.74	\$10,021.74
School District PILOT:	\$76,633.97	\$76,633.97
Total PILOTS:	\$111,419.81	\$111,419.81

Net Exemptions: \$67,223.35

Location of Project

Address Line1: "8201 Main Street, Suite 12"
Address Line2:
City: WILLIAMSVILLE
State: NY
Zip - Plus4: 14221
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 15
Average estimated annual salary of jobs to be created.(at Current market rates): 45,000
Annualized salary Range of Jobs to be Created: 0 To: 0
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 132
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 132

Applicant Information

Applicant Name: William Hamilton
Address Line1: 8201 Main Street, Suite 12
Address Line2:
City: WILLIAMSVILLE
State: NY
Zip - Plus4: 14221
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

26.

General Project Information

Project Code: 1402 03 03A
Project Type: Straight Lease
Project Name: OMFS Properties, LLC

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Services

Total Project Amount: \$788,000.00
Benefited Project Amount: \$788,000.00

Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 09/10/2009
IDA Took Title No
to Property:
Date IDA Took Title
or Leasehold Interest:
Year Financial Assitance is 2033
planned to End:
Notes: To provide dental services

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$2,404.25
Local Property Tax Exemption: \$972.97
School Property Tax Exemption: \$8,717
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$12,094.22
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$1,682.34	\$1,682.34
Local PILOT:	\$680.82	\$680.82
School District PILOT:	\$6,473.59	\$6,473.59
Total PILOTS:	\$8,836.75	\$8,836.75

Net Exemptions: \$3,257.47

Location of Project

Address Line1: 6483 Transit Road
Address Line2:
City: DEPEW
State: NY
Zip - Plus4: 14043
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 13
Original Estimate of Jobs to be created: 5
Average estimated annual salary of jobs to be created.(at Current market rates): 2,700
Annualized salary Range of Jobs to be Created: 25,000 To: 35,000
Original Estimate of Jobs to be Retained: 13
Estimated average annual salary of jobs to be retained.(at Current Market rates): 34,700
Current # of FTEs: 20
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 7

Applicant Information

Applicant Name: "Glen C. Donnarumma, DDS"
Address Line1: 6483 Transit Road
Address Line2:
City: DEPEW
State: NY
Zip - Plus4: 14043
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

27.

General Project Information

Project Code: 6200 12 01
Project Type: Tax Exemptions
Project Name: Pearl Holdings Inc

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Other Categories

Total Project Amount: \$150,000.00
Benefited Project Amount: \$150,000.00
Bond/Note Amount:
Annual Lease Payment:
Federal Tax Status of Bonds:
Not For Profit:
Date Project Approved: 06/30/2012
IDA Took Title No
to Property:
Date IDA Took Title
or Leasehold Interest:
Year Financial Assitance is 2013
planned to End:
Notes: Building expansion, interior renovation of existing space, and new parking landscaping to accomodate relocation of RV Rhodes from Buffalo to Clarence offic

Location of Project

Address Line1: 8304 Main St
Address Line2:
City: WILLIAMSVILLE
State: NY
Zip - Plus4: 14221
Province/Region:
Country: USA

Applicant Information

Applicant Name: Amy Pearl
Address Line1: 6254 Tamarack View
Address Line2:
City: CLARENCE CENTER
State: NY
Zip - Plus4: 14032
Province/Region:
Country: USA

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$3,084
Local Sales Tax Exemption: \$3,663
County Real Property Tax Exemption:
Local Property Tax Exemption:
School Property Tax Exemption:
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$6,747.00
Total Exemptions Net of RPTL Section 485-b:

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:		
Local PILOT:		
School District PILOT:		
Total PILOTS:	\$0	\$0

Net Exemptions: \$6,747

Project Employment Information

of FTEs before IDA Status: 2
Original Estimate of Jobs to be created: 6
Average estimated annual salary of jobs to be created.(at Current market rates): 20,000
Annualized salary Range of Jobs to be Created: 40,000 To: 100,000
Original Estimate of Jobs to be Retained: 2
Estimated average annual salary of jobs to be retained.(at Current Market rates): 80,000
Current # of FTEs: 2
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 0

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

28.

General Project Information

Project Code: 1402 11 01C
Project Type: Straight Lease
Project Name: Seal & Design

Project part of another phase or multi phase: Yes
Original Project Code: 1402 95 01A
Project Purpose Category: Manufacturing

Total Project Amount: \$755,000.00
Benefited Project Amount: \$755,000.00

Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit:
Date Project Approved: 08/19/2010
IDA Took Title Yes
to Property:
Date IDA Took Title 09/19/2010
or Leasehold Interest:
Year Financial Assitance is 2020
planned to End:

Notes: To add warehouse to existing property.

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$2,277.71
Local Property Tax Exemption: \$921.76
School Property Tax Exemption: \$6,416
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$9,615.47
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$227.77	\$227.77
Local PILOT:	\$92.18	\$92.18
School District PILOT:	\$641.87	\$641.87
Total PILOTS:	\$961.82	\$961.82

Net Exemptions: \$8,653.65

Location of Project

Address Line1: 4015 Casilio Parkway
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 62
Original Estimate of Jobs to be created: 27
Average estimated annual salary of jobs to be created.(at Current market rates): 25,000
Annualized salary Range of Jobs to be Created: 20,800 To: 31,200
Original Estimate of Jobs to be Retained: 62
Estimated average annual salary of jobs to be retained.(at Current Market rates): 25,000
Current # of FTEs: 72
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 10

Applicant Information

Applicant Name: Adam F Mikols
Address Line1: 4015 Casilio Parkwasy
Address Line2:
City: CLARENCE
State: NY
Zip - Plus4: 14031
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

29.

General Project Information

Project Code: 1402 07 02A
Project Type: Straight Lease
Project Name: The Castilone Group, LLC

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Services

Total Project Amount: \$1,096,000.00
Benefited Project Amount: \$1,096,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 07/26/2006
IDA Took Title Yes
to Property:
Date IDA Took Title 09/08/2006
or Leasehold Interest:
Year Financial Assitance is 2021
planned to End:
Notes: Construction of facility for classroom useage

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$6,251.04
Local Property Tax Exemption: \$2,529.72
School Property Tax Exemption: \$17,608
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$26,388.76
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$4,860.38	\$4,860.38
Local PILOT:	\$2,432.13	\$1,966.94
School District PILOT:	\$15,932.2	\$14,809.62
Total PILOTS:	\$23,224.71	\$21,636.94

Net Exemptions: \$3,164.05

Location of Project

Address Line1: 4640 Harris Hill Road
Address Line2:
City: WILLIAMSVILLE
State: NY
Zip - Plus4: 14221
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 8
Original Estimate of Jobs to be created: 0
Average estimated annual salary of jobs to be created.(at Current market rates): 0
Annualized salary Range of Jobs to be Created: 0 To: 0
Original Estimate of Jobs to be Retained: 8
Estimated average annual salary of jobs to be retained.(at Current Market rates): 33,280
Current # of FTEs: 16
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 8

Applicant Information

Applicant Name: Leonard Castilone
Address Line1: 4640 Harris Hill Rd.
Address Line2:
City: WILLIAMSVILLE
State: NY
Zip - Plus4: 14221
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

30.

General Project Information

Project Code: 8200 12 02
Project Type: Straight Lease
Project Name: Toyota Facility Renovation

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Retail Trade

Total Project Amount: \$1,562,000.00
Benefited Project Amount: \$1,562,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit:
Date Project Approved: 06/30/2012
IDA Took Title No
to Property:
Date IDA Took Title
or Leasehold Interest:
Year Financial Assitance is 2013
planned to End:
Notes: Real estate holding company to renovate an existing auto dealership facility for lease to a related entity.

Location of Project

Address Line1: 8129 Main Street
Address Line2:
City: WILLIAMSVILLE
State: NY
Zip - Plus4: 14221
Province/Region:
Country: USA

Applicant Information

Applicant Name: Stanley Kicinski, CFO
Address Line1: 3448 McKinley Parkway
Address Line2:
City: BLASDELL
State: NY
Zip - Plus4: 14219
Province/Region:
Country: USA

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$66,063
Local Sales Tax Exemption: \$78,449
County Real Property Tax Exemption: \$0
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$0
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$144,512.00
Total Exemptions Net of RPTL Section 485-b:

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$144,512

Project Employment Information

of FTEs before IDA Status: 63
Original Estimate of Jobs to be created: 17
Average estimated annual salary of jobs to be created.(at Current market rates): 40,000
Annualized salary Range of Jobs to be Created: 20,000 To: 60,000
Original Estimate of Jobs to be Retained: 63
Estimated average annual salary of jobs to be retained.(at Current Market rates): 30,000
Current # of FTEs: 63
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 0

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

31.

General Project Information

Project Code: 1402 01 01A
Project Type: Bonds/Notes Issuance
Project Name: Vinecroft Retirement Community

Project part of another No
phase or multi phase:
Original Project Code:
Project Purpose Category: Civic Facility

Total Project Amount: \$4,800,000.00
Benefited Project Amount: \$4,800,000.00
Bond/Note Amount: \$4,800,000.00

Annual Lease Payment:
Federal Tax Status of Bonds: Tax Exempt

Not For Profit: No
Date Project Approved: 04/01/2001
IDA Took Title Yes

to Property:
Date IDA Took Title 05/31/2001
or Leasehold Interest:
Year Financial Assitance is 2016
planned to End:

Notes: Equipment and expansion of
retirement/rehabilitation facility

Location of Project

Address Line1: 5945 Vinecroft Drive
Address Line2:
City: CLARENCE CENTER
State: NY
Zip - Plus4: 14032
Province/Region:
Country: USA

Applicant Information

Applicant Name: Rosemary Phnore
Address Line1: 5945 Vinecroft Dr.
Address Line2:
City: CLARENCE CENTER
State: NY
Zip - Plus4: 14032
Province/Region:
Country: USA

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$17,335.89
Local Property Tax Exemption: \$7,015.63
School Property Tax Exemption: \$48,831
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$73,182.52
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$10,927.94	\$10,927.94
Local PILOT:	\$4,422.4	\$4,422.4
School District PILOT:	\$48,830.73	\$48,830.73
Total PILOTS:	\$64,181.07	\$64,181.07

Net Exemptions: \$9,001.45

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 8
Average estimated annual salary of jobs to be created.(at Current market rates): 29,120
Annualized salary Range of Jobs to be Created: 21,333 To: 31,999
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 13
of FTE Construction Jobs during fiscal year: 13
Net Employment Change: 13

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

32.

General Project Information

Project Code: 4314 5111
Project Type: Straight Lease
Project Name: Voelkl, LLC

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Retail Trade

Total Project Amount: \$2,500,000.00
Benefited Project Amount: \$2,500,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit:
Date Project Approved: 12/07/2010
IDA Took Title Yes
to Property:
Date IDA Took Title 12/07/2010
or Leasehold Interest:
Year Financial Assitance is 2018
planned to End:
Notes: construction of a commercial facility for a sall pharmacy focusing on home healthcare

Location of Project

Address Line1: 6035 Transit Road
Address Line2:
City: EAST AMHERST
State: NY
Zip - Plus4: 14051
Province/Region:
Country: USA

Applicant Information

Applicant Name: Joseph A. Voelkl
Address Line1: 1479 Kensington Ave
Address Line2:
City: BUFFALO
State: NY
Zip - Plus4: 14215
Province/Region:
Country: USA

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$1,391.93
Local Property Tax Exemption: \$563.3
School Property Tax Exemption: \$8,901
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$10,856.23
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$1,391.93	\$1,391.93
Local PILOT:	\$563.3	\$563.3
School District PILOT:	\$3,986.92	\$3,986.92
Total PILOTS:	\$5,942.15	\$5,942.15

Net Exemptions: \$4,914.08

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 5
Average estimated annual salary of jobs to be created.(at Current market rates): 15,000
Annualized salary Range of Jobs to be Created: 15,000 To: 15,000
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 8
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 8

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects Summary Information:

Total Number of Projects	Total Exemptions	Total PILOT Paid	Net Exemptions	Net Employment Change
32	\$1,588,579.72	\$1,012,067.29	\$576,512.43	(306.5)

Additional Comments: