

**Governance Information (Authority-Related)**

Question	Response	URL (if applicable)
1. Has the Authority prepared its annual report on operations and accomplishments for the reporting period as required by section 2800 of PAL?	No	
2. As required by section 2800(9) of PAL, did the Authority prepare an assessment of the effectiveness of its internal controls?	Yes	www.columbiaedc.com
3. Has the lead audit partner for the independent audit firm changed in the last five years in accordance with section 2802(4) of PAL?	Yes	N/A
4. Does the independent auditor provide non-audit services to the Authority?	Yes	N/A
5. Does the Authority have an organization chart?	Yes	www.columbiaedc.com
6. Are any Authority staff also employed by another government agency?	Yes	Columbia County
7. Does the Authority have Claw Back agreements?	Yes	N/A
8. Has the Authority posted their mission statement to their website?	Yes	www.columbiaedc.com
9. Has the Authority's mission statement been revised and adopted during the reporting period?	Yes	N/A
10. Attach the Authority's measurement report, as required by section 2824-a of PAL and provide the URL?		www.columbiaedc.com

**Governance Information (Board-Related)**

Question	Response	URL
1. Has the Board established a Governance Committee in accordance with Section 2824(7) of PAL?	Yes	N/A
2. Has the Board established an Audit Committee in accordance with Section 2824(4) of PAL?	Yes	N/A
3. Has the Board established Finance Committee in accordance with Section 2824(8) of PAL?	Yes	N/A
4. Provide a URL link where a list of Board committees can be found (including the name of the committee and the date established):		www.columbiaedc.com
5. Does the majority of the Board meet the independence requirements of Section 2825(2) of PAL?	Yes	N/A
6. Provide a URL link to the minutes of the Board and committee meetings held during the covered fiscal year		www.columbiaedc.com
7. Has the Board adopted bylaws and made them available to Board members and staff?	Yes	www.columbiaedc.com
8. Has the Board adopted a code of ethics for Board members and staff?	Yes	www.columbiaedc.com
9. Does the Board review and monitor the Authority's implementation of financial and management controls?	Yes	N/A
10. Does the Board execute direct oversight of the CEO and management in accordance with Section 2824(1) of PAL?	Yes	N/A
11. Has the Board adopted policies for the following in accordance with Section 2824(1) of PAL?		
Salary and Compensation	Yes	N/A
Time and Attendance	Yes	N/A
Whistleblower Protection	Yes	N/A
Defense and Indemnification of Board Members	Yes	N/A
12. Has the Board adopted a policy prohibiting the extension of credit to Board members and staff in accordance with Section 2824(5) of PAL?	No	N/A
13. Are the Authority's Board members, officers, and staff required to submit financial disclosure forms in accordance with Section 2825(3) of PAL?	Yes	N/A
14. Was a performance evaluation of the board completed?	Yes	N/A
15. Was compensation paid by the Authority made in accordance with employee or union contracts?	No	N/A
16. Has the board adopted a conditional/additional compensation policy governing all employees?	No	
17. Has the board adopted a Uniform Tax Exemption Policy(UTEP) according to Section 874(4) of GML?	Yes	

Board of Directors Listing

Name	Mackerer, James	Name	Bohnsack, Bruce
Chair of the Board	No	Chair of the Board	Yes
If yes, Chairman Designated by.		If yes, Chairman Designated by.	Elected by Board
Term Start Date	07/14/2010	Term Start Date	03/12/1996
Term Expiration Date	Pleasure of Authority	Term Expiration Date	Pleasure of Authority
Title		Title	
Has the Board member appointed a designee?		Has the Board member appointed a designee?	
Designee Name		Designee Name	
Ex-officio	No	Ex-officio	No
Nominated By	Local	Nominated By	Local
Appointed By	Local	Appointed By	Local
Confirmed by Senate?		Confirmed by Senate?	
Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes	Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes
Complied with training requirement of Section 2824?	Yes	Complied with training requirement of Section 2824?	Yes
Does the Board member/designee also hold an elected or appointed State gove	No	Does the Board member/designee also hold an elected or appointed State gove	No
Does the Board member/designee also hold an elected or appointed municipal government position?	No	Does the Board member/designee also hold an elected or appointed municipal government position?	No

Board of Directors Listing

Name	Wilber, Carol	Name	Stickles, Robert
Chair of the Board	No	Chair of the Board	No
If yes, Chairman Designated by.		If yes, Chairman Designated by.	
Term Start Date	05/11/2011	Term Start Date	01/10/1996
Term Expiration Date	Pleasure of Authority	Term Expiration Date	Pleasure of Authority
Title		Title	
Has the Board member appointed a designee?		Has the Board member appointed a designee?	
Designee Name		Designee Name	
Ex-officio	No	Ex-officio	No
Nominated By	Local	Nominated By	Local
Appointed By	Local	Appointed By	Local
Confirmed by Senate?		Confirmed by Senate?	
Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes	Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes
Complied with training requirement of Section 2824?	Yes	Complied with training requirement of Section 2824?	Yes
Does the Board member/designee also hold an elected or appointed State gove	No	Does the Board member/designee also hold an elected or appointed State gove	No
Does the Board member/designee also hold an elected or appointed municipal government position?	No	Does the Board member/designee also hold an elected or appointed municipal government position?	No

Board of Directors Listing

Name	Kline, Don	Name	Richter, Sid
Chair of the Board	No	Chair of the Board	No
If yes, Chairman Designated by.		If yes, Chairman Designated by.	
Term Start Date	04/12/2006	Term Start Date	10/10/2007
Term Expiration Date	Pleasure of Authority	Term Expiration Date	Pleasure of Authority
Title		Title	
Has the Board member appointed a designee?		Has the Board member appointed a designee?	
Designee Name		Designee Name	
Ex-officio	No	Ex-officio	No
Nominated By	Local	Nominated By	Local
Appointed By	Local	Appointed By	Local
Confirmed by Senate?		Confirmed by Senate?	
Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes	Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes
Complied with training requirement of Section 2824?	Yes	Complied with training requirement of Section 2824?	Yes
Does the Board member/designee also hold an elected or appointed State gove	No	Does the Board member/designee also hold an elected or appointed State gove	No
Does the Board member/designee also hold an elected or appointed municipal government position?	No	Does the Board member/designee also hold an elected or appointed municipal government position?	No

Board of Directors Listing

Name	Galluscio, Robert
Chair of the Board	No
If yes, Chairman Designated by.	
Term Start Date	10/10/2007
Term Expiration Date	Pleasure of Authority
Title	
Has the Board member appointed a designee?	
Designee Name	
Ex-officio	No
Nominated By	Local
Appointed By	Local
Confirmed by Senate?	
Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes
Complied with training requirement of Section 2824?	Yes
Does the Board member/designee also hold an elected or appointed State gove	No
Does the Board member/designee also hold an elected or appointed municipal government position?	No

**Staff Listing**

Name	Title	Group	Department / Subsidiary	Union Name	Bargaining Unit	Full Time/Part Time	Exempt	Base Annualized Salary	Actual salary paid to the Individual	Over time paid by Authority	Performance Bonus	Extra Pay	Other Compensation/Allowances/Adjustments	Total Compensation	Individual also paid by another entity to perform the work of the Authority	If yes, Is the payment made by State or local government
Costine, Nancy	Economic Development Specialist	Professional				FT	Yes	0.00	0	0	0	0	0	0	Yes	No
Drahushuk, Lisa	Administrative Assistant	Administrative and Clerical				FT	Yes	0.00	0	0	0	0	0	0	Yes	No
Flood, Kenneth	Executive Director	Executive				FT	Yes	0.00	0	0	0	0	0	0	Yes	Yes
McNary, Erin	Bookkeeper	Administrative and Clerical				FT	Yes	0.00	0	0	0	0	0	0	Yes	No
Stiffler, Ed	Economic Developer	Professional				PT	Yes	0.00	0	0	0	0	0	0	Yes	No

**Benefit Information**

During the fiscal year, did the Authority continue to pay for any of the above mentioned benefits for

No

**Board Members**

Name	Title	Severance Package	Payment for Unused Leave	Club Member-ships	Use of Corporate Credit Cards	Personal Loans	Auto	Transportation	Housing Allowance	Spousal / Dependent Life Insurance	Tuition Assistance	Multi-Year Employment	None of These Benefits	Other
Mackerer, James	Board of Directors												X	
Wilber, Carol	Board of Directors												X	
Galluscio, Robert	Board of Directors												X	
Stickles, Robert	Board of Directors												X	
Kline, Don	Board of Directors												X	
Bohnsack, Bruce	Board of Directors												X	
Richter, Sid	Board of Directors												X	

**Staff**

Name	Title	Severance Package	Payment for Unused Leave	Club Member-ships	Use of Corporate Credit Cards	Personal Loans	Auto	Transportation	Housing Allowance	Spousal / Dependent Life Insurance	Tuition Assistance	Multi-Year Employment	None of These Benefits	Other
No Data has been entered by the Authority for this section in PARIS														

**Subsidiary/Component Unit Verification**

Is the list of subsidiaries, as assembled by the Office of the State Comptroller, correct? Yes  
 Are there other subsidiaries or component units of the Authority that are active, not included in the PARIS reports submitted by this No

Name of Subsidiary/Component Unit	Status	Requested Changes
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**Subsidiary/Component Unit Creation**

Name of Subsidiary/Component Unit	Establishment Date	Entity Purpose
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**Subsidiary/Component unit Termination**

Name of Subsidiary/Component Unit	Termination Date	Termination Reason	Proof of Termination
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No Data has been entered by the Authority for this section in PARIS

Summary Financial Information

## SUMMARY STATEMENT OF NET ASSETS

<u>Assets</u>	
<b>Current Assets</b>	
Cash and cash equivalents	\$63,700
Investments	\$0
Receivables, net	\$16,311
Other assets	\$400
<b>Total Current Assets</b>	<b>\$80,411</b>
<b>Noncurrent Assets</b>	
Restricted cash and investments	\$56,207
Long-term receivables, net	\$0
Other assets	\$0
<b>Capital Assets</b>	
Land and other nondepreciable property	\$0
Buildings and equipment	\$0
Infrastructure	\$0
Accumulated depreciation	\$0
Net Capital Assets	\$0
<b>Total Noncurrent Assets</b>	<b>\$56,207</b>
<b>Total Assets</b>	<b>\$136,618</b>

Summary Financial Information

SUMMARY STATEMENT OF NET ASSETS

Liabilities

**Current Liabilities**

Accounts payable	\$13,051
Pension contribution payable	\$0
Other post-employment benefits	\$0
Accrued liabilities	\$0
Deferred revenues	\$0
Bonds and notes payable	\$0
Other long-term obligations due within one year	\$0
<b>Total Current Liabilities</b>	<b>\$13,051</b>

**Noncurrent Liabilities**

Pension contribution payable	\$0
Other post-employment benefits	\$0
Bonds and notes payable	\$0
Long Term Leases	\$0
Other long-term obligations	\$56,207
<b>Total Noncurrent Liabilities</b>	<b>\$56,207</b>

**Total Liabilities**

**\$69,258**

Net Asset (Deficit)

**Net Asset**

Invested in capital assets, net of related debt	\$0
Restricted	\$0
Unrestricted	\$67,360
<b>Total Net Assets</b>	<b>\$67,360</b>

Summary Financial InformationSUMMARY STATEMENT OF REVENUE, EXPENSES AND CHANGES IN NET ASSETSOperating Revenues

Charges for services	\$7,000
Rental & financing income	\$0
Other operating revenues	\$3,623
<b>Total Operating Revenue</b>	<b>\$10,623</b>

Operating Expenses

Salaries and wages	\$0
Other employee benefits	\$0
Professional services contracts	\$16,439
Supplies and materials	\$2,004
Depreciation & amortization	\$0
Other operating expenses	\$22,364
<b>Total Operating Expenses</b>	<b>\$40,807</b>

Operating Income (Loss) **(\$30,184)**

Nonoperating Revenues

Investment earnings	\$0
State subsidies/grants	\$0
Federal subsidies/grants	\$0
Municipal subsidies/grants	\$0
Public authority subsidies	\$0
Other nonoperating revenues	\$0
<b>Total Nonoperating Revenue</b>	<b>\$0</b>

Summary Financial Information

SUMMARY STATEMENT OF REVENUE, EXPENSES AND CHANGES IN NET ASSETS

Nonoperating Expenses

Interest and other financing charges	\$0
Subsidies to other public authorities	\$0
Grants and donations	\$0
Other nonoperating expenses	\$0
<b>Total Nonoperating Expenses</b>	<b>\$0</b>
Income (Loss) Before Contributions	(\$30,184)
Capital Contributions	\$0
Change in net assets	(\$30,184)
Net assets (deficit) beginning of year	\$97,544
Other net assets changes	\$0
Net assets (deficit) at end of year	\$67,360

**Current Debt**

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	No

**New Debt Issuances List by Type of Debt and Program**

No Data has been entered by the Authority for this section in PARIS

**Schedule of Authority Debt**

Type of Debt	Statutory Authorization (\$)	Outstanding Start of Fiscal Year (\$)	New Debt Issuances (\$)	Debt Retired (\$)	Outstanding End of Fiscal Year (\$)
<b>State Obligation</b>					
State Guaranteed					
State Supported					
State Contingent Obligation					
State Moral Obligation					
Other State Funded					
<b>Authority Obligation</b>					
General Obligation					
Revenue					
Other Non-State Funded					
<b>Conduit</b>					
Conduit Debt	0.00	15,697,070.00	0.00	996,073.00	14,700,997.00
Conduit Debt - Pilot Increment Financing					

Real Property Acquisition/Disposal List

This Authority has indicated that it had no real property acquisitions or disposals during the reporting period.

Personal Property

This Authority has indicated that it had no personal property disposals during the reporting period.

**Property Documents**

Question	Response	URL (if applicable)
1. In accordance with Section 2896(3) of PAL, the Authority is required to prepare a report at least annually of all real property of the Authority. Has this report been prepared?	No	
2. Has the Authority prepared policies, procedures, or guidelines regarding the use, awarding, monitoring, and reporting of contracts for the acquisition and disposal of property?	Yes	<a href="http://www.columbiaedc.com">www.columbiaedc.com</a>
3. In accordance with Section 2896(1) of PAL, has the Authority named a contracting officer who shall be responsible for the Authority's compliance with and enforcement of such guidelines?	No	

IDA Projects

1.

General Project Information

Project Code: 10010801A  
Project Type: Straight Lease  
Project Name: 2990 Realty

Project part of another phase or multi phase: No  
Original Project Code:  
Project Purpose Category: Other Categories

Total Project Amount: \$740,000.00  
Benefited Project Amount: \$740,000.00  
Bond/Note Amount:  
Annual Lease Payment: \$10,000  
Federal Tax Status of Bonds:  
Not For Profit: No  
Date Project Approved: 02/15/2008  
IDA Took Title Yes  
to Property:  
Date IDA Took Title 02/15/2008  
or Leasehold Interest:  
Year Financial Assitance is 2023  
planned to End:  
Notes: Provide cold and dry storage space and sell ice

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0  
Local Sales Tax Exemption: \$0  
County Real Property Tax Exemption: \$2,787  
Local Property Tax Exemption: \$709  
School Property Tax Exemption: \$5,912  
Mortgage Recording Tax Exemption: \$0  
Total Exemptions: \$9,408.00  
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$4,830	\$4,830
Local PILOT:	\$1,228	\$1,228
School District PILOT:	\$12,731	\$12,731
Total PILOTS:	\$18,789	\$18,789

Net Exemptions: -\$9,381

Location of Project

Address Line1: 2990 Route 9  
Address Line2:  
City: HUDSON  
State: NY  
Zip - Plus4: 12534  
Province/Region:  
Country: USA

Project Employment Information

# of FTEs before IDA Status: 0  
Original Estimate of Jobs to be created: 18  
Average estimated annual salary of jobs to be created.(at Current market rates): 0  
Annualized salary Range of Jobs to be Created: 0 To: 0  
Original Estimate of Jobs to be Retained: 0  
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0  
Current # of FTEs: 4  
# of FTE Construction Jobs during fiscal year: 0  
Net Employment Change: 4

Applicant Information

Applicant Name: 2990 Route 9 Realty Corp.  
Address Line1: 2990 Route 9  
Address Line2:  
City: HUDSON  
State: NY  
Zip - Plus4: 12534  
Province/Region:  
Country: USA

Project Status

Current Year Is Last Year for reporting: No  
There is no debt outstanding for this project: No  
IDA does not hold title to the property: No  
The project receives no tax exemptions: No

IDA Projects

2.

General Project Information

Project Code: 10010107A  
Project Type: Straight Lease  
Project Name: America Bio Medica

Project part of another phase or multi phase: No  
Original Project Code:  
Project Purpose Category: Manufacturing

Total Project Amount: \$360,000.00  
Benefited Project Amount: \$360,000.00  
Bond/Note Amount:  
Annual Lease Payment: \$10,000  
Federal Tax Status of Bonds:  
Not For Profit: No  
Date Project Approved: 12/01/2001  
IDA Took Title Yes  
to Property:  
Date IDA Took Title 12/01/2001  
or Leasehold Interest:  
Year Financial Assitance is 2012  
planned to End:  
Notes: Acquisition of land and building and the installation of equipment, machinery, and other personal property used in manufacturing.

Location of Project

Address Line1: 122 Smith Rd  
Address Line2:  
City: KINDERHOOK  
State: NY  
Zip - Plus4: 12106  
Province/Region:  
Country: USA

Applicant Information

Applicant Name: America Bio Medica  
Address Line1: 122 Smith Rd  
Address Line2:  
City: KINDERHOOK  
State: NY  
Zip - Plus4: 12106  
Province/Region:  
Country: USA

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0  
Local Sales Tax Exemption: \$0  
County Real Property Tax Exemption: \$3,365  
Local Property Tax Exemption: \$1,160  
School Property Tax Exemption: \$8,944  
Mortgage Recording Tax Exemption: \$0  
Total Exemptions: \$13,469.00  
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$4,958	\$4,958
Local PILOT:	\$1,710	\$1,710
School District PILOT:	\$15,039	\$15,039
Total PILOTS:	\$21,707	\$21,707

Net Exemptions: -\$8,238

Project Employment Information

# of FTEs before IDA Status: 0  
Original Estimate of Jobs to be created: 10  
Average estimated annual salary of jobs to be created.(at Current market rates): 0  
Annualized salary Range of Jobs to be Created: 0 To: 0  
Original Estimate of Jobs to be Retained: 0  
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0  
Current # of FTEs: 47  
# of FTE Construction Jobs during fiscal year: 0  
Net Employment Change: 47

Project Status

Current Year Is Last Year for reporting: No  
There is no debt outstanding for this project: No  
IDA does not hold title to the property: No  
The project receives no tax exemptions: No

IDA Projects

3.

General Project Information

Project Code: 10011001A  
Project Type: Straight Lease  
Project Name: BAC Sales

Project part of another phase or multi phase: No  
Original Project Code:  
Project Purpose Category: Wholesale Trade

Total Project Amount: \$1,202,000.00  
Benefited Project Amount: \$1,202,000.00

Bond/Note Amount:  
Annual Lease Payment: \$0  
Federal Tax Status of Bonds:

Not For Profit: No  
Date Project Approved: 01/01/2011  
IDA Took Title Yes  
to Property:  
Date IDA Took Title 01/01/2011

or Leasehold Interest:  
Year Financial Assitance is 2020  
planned to End:

Notes: There are a total fo 83 jobs at BAC Sales. The jobs are listed with the older project (10010901A).

Location of Project

Address Line1: 1871 Route 9H  
Address Line2:  
City: GHENT  
State: NY  
Zip - Plus4: 12075  
Province/Region:  
Country: USA

Applicant Information

Applicant Name: BAC Sales  
Address Line1: 1871 Route 9H  
Address Line2:  
City: GHENT  
State: NY  
Zip - Plus4: 12075  
Province/Region:  
Country: USA

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0  
Local Sales Tax Exemption: \$0  
County Real Property Tax Exemption: \$0  
Local Property Tax Exemption: \$0  
School Property Tax Exemption: \$4,298  
Mortgage Recording Tax Exemption: \$0  
Total Exemptions: \$4,298.00

Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$6,660	\$6,660
Local PILOT:	\$2,220	\$2,220
School District PILOT:	\$13,320	\$13,320
Total PILOTS:	\$22,200	\$22,200

Net Exemptions: -\$17,902

Project Employment Information

# of FTEs before IDA Status: 2  
Original Estimate of Jobs to be created: 16  
Average estimated annual salary of jobs to be created.(at Current market rates): 0  
Annualized salary Range of Jobs to be Created: 0 To: 0  
Original Estimate of Jobs to be Retained: 2  
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0  
Current # of FTEs: 38  
# of FTE Construction Jobs during fiscal year: 0  
Net Employment Change: 36

Project Status

Current Year Is Last Year for reporting: No  
There is no debt outstanding for this project: No  
IDA does not hold title to the property: No  
The project receives no tax exemptions: No

IDA Projects

4.

General Project Information

Project Code: 10010901A  
Project Type: Bonds/Notes Issuance  
Project Name: BAC Sales

Project part of another phase or multi phase: No  
Original Project Code:  
Project Purpose Category: Retail Trade

Total Project Amount: \$2,500,000.00  
Benefited Project Amount: \$2,500,000.00  
Bond/Note Amount: \$2,500,000.00  
Annual Lease Payment:  
Federal Tax Status of Bonds: Tax Exempt  
Not For Profit: No  
Date Project Approved: 12/30/2010  
IDA Took Title Yes  
to Property:  
Date IDA Took Title 12/30/2010  
or Leasehold Interest:  
Year Financial Assitance is 2021  
planned to End:  
Notes: to acquire land to expand

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0  
Local Sales Tax Exemption: \$0  
County Real Property Tax Exemption: \$0  
Local Property Tax Exemption: \$0  
School Property Tax Exemption: \$0  
Mortgage Recording Tax Exemption: \$0  
Total Exemptions: \$0.00  
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$0

Location of Project

Address Line1: 1871 Route 9h  
Address Line2:  
City: GHENT  
State: NY  
Zip - Plus4: 12075  
Province/Region:  
Country: USA

Project Employment Information

# of FTEs before IDA Status: 2  
Original Estimate of Jobs to be created: 18  
Average estimated annual salary of jobs to be created.(at Current market rates): 0  
Annualized salary Range of Jobs to be Created: 0 To: 0  
Original Estimate of Jobs to be Retained: 2  
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0  
Current # of FTEs: 38  
# of FTE Construction Jobs during fiscal year: 0  
Net Employment Change: 36

Applicant Information

Applicant Name: BAC Sales  
Address Line1: 1871 Route 9H  
Address Line2:  
City: GHENT  
State: NY  
Zip - Plus4: 12075  
Province/Region:  
Country: USA

Project Status

Current Year Is Last Year for reporting: No  
There is no debt outstanding for this project: No  
IDA does not hold title to the property: No  
The project receives no tax exemptions: No

IDA Projects

5.

General Project Information

Project Code: 10019400A  
Project Type: Bonds/Notes Issuance  
Project Name: Berkshire Farm Center

Project part of another phase or multi phase: No  
Original Project Code:  
Project Purpose Category: Services

Total Project Amount: \$2,750,000.00  
Benefited Project Amount: \$2,200,000.00  
Bond/Note Amount: \$2,750,000.00

Annual Lease Payment:  
Federal Tax Status of Bonds: Tax Exempt  
Not For Profit: Yes  
Date Project Approved: 06/22/1994  
IDA Took Title Yes  
to Property:  
Date IDA Took Title 06/22/1994  
or Leasehold Interest:  
Year Financial Assitance is 2008  
planned to End:

Notes: Acquisition of property and construction of an approximately 13,000 square foot building, acquisition and installation of machinery and equipment

Location of Project

Address Line1: Route 22  
Address Line2:  
City: CANAAN  
State: NY  
Zip - Plus4: 12029  
Province/Region:  
Country: USA

Applicant Information

Applicant Name: Berkshire Farm Center  
Address Line1: Route 22  
Address Line2:  
City: CANAAN  
State: NY  
Zip - Plus4: 12029  
Province/Region:  
Country: USA

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0  
Local Sales Tax Exemption: \$0  
County Real Property Tax Exemption: \$0  
Local Property Tax Exemption: \$0  
School Property Tax Exemption: \$0  
Mortgage Recording Tax Exemption: \$0  
Total Exemptions: \$0.00  
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$0

Project Employment Information

# of FTEs before IDA Status: 438  
Original Estimate of Jobs to be created: 0  
Average estimated annual salary of jobs to be created.(at Current market rates): 0  
Annualized salary Range of Jobs to be Created: 0 To: 0  
Original Estimate of Jobs to be Retained: 438  
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0  
Current # of FTEs: 234  
# of FTE Construction Jobs during fiscal year: 0  
Net Employment Change: (204)

Project Status

Current Year Is Last Year for reporting: No  
There is no debt outstanding for this project: No  
IDA does not hold title to the property: No  
The project receives no tax exemptions: No

IDA Projects

6.

General Project Information

Project Code: 10010800A  
Project Type: Bonds/Notes Issuance  
Project Name: Columbia Memorial Hospital

Project part of another phase or multi phase: No  
Original Project Code:  
Project Purpose Category: Other Categories

Total Project Amount: \$15,140,000.00  
Benefited Project Amount: \$15,140,000.00  
Bond/Note Amount: \$15,140,000.00  
Annual Lease Payment:  
Federal Tax Status of Bonds: Taxable  
Not For Profit: Yes  
Date Project Approved: 01/30/2008  
IDA Took Title Yes  
to Property:  
Date IDA Took Title 01/30/2008  
or Leasehold Interest:  
Year Financial Assitance is 2032  
planned to End:  
Notes: Consisting of financing or refinancing the cost of acqusition, construction, installaiton, furnishing and equipping of various improvements

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0  
Local Sales Tax Exemption: \$0  
County Real Property Tax Exemption: \$0  
Local Property Tax Exemption: \$0  
School Property Tax Exemption: \$0  
Mortgage Recording Tax Exemption: \$0  
Total Exemptions: \$0.00  
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$0

Location of Project

Address Line1: 71 Prospect Ave  
Address Line2:  
City: HUDSON  
State: NY  
Zip - Plus4: 12534  
Province/Region:  
Country: USA

Project Employment Information

# of FTEs before IDA Status: 1,109  
Original Estimate of Jobs to be created: 0  
Average estimated annual salary of jobs to be created.(at Current market rates): 0  
Annualized salary Range of Jobs to be Created: 0 To: 0  
Original Estimate of Jobs to be Retained: 1,109  
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0  
Current # of FTEs: 1,229  
# of FTE Construction Jobs during fiscal year: 0  
Net Employment Change: 120

Applicant Information

Applicant Name: Columbia Memorial Hospital  
Address Line1: 71 Prospect Ave  
Address Line2:  
City: HUDSON  
State: NY  
Zip - Plus4: 12534  
Province/Region:  
Country: USA

Project Status

Current Year Is Last Year for reporting: No  
There is no debt outstanding for this project: No  
IDA does not hold title to the property: No  
The project receives no tax exemptions: No

IDA Projects

7.

General Project Information

Project Code: 10011002A  
Project Type: Straight Lease  
Project Name: Empire Property Group LTD

Project part of another phase or multi phase: No  
Original Project Code:  
Project Purpose Category: Other Categories

Total Project Amount: \$0.00  
Benefited Project Amount: \$0.00  
Bond/Note Amount:  
Annual Lease Payment: \$0  
Federal Tax Status of Bonds:  
Not For Profit: No  
Date Project Approved: 09/01/2010  
IDA Took Title Yes  
to Property:  
Date IDA Took Title 09/01/2010  
or Leasehold Interest:  
Year Financial Assitance is 2013  
planned to End:  
Notes:

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0  
Local Sales Tax Exemption: \$0  
County Real Property Tax Exemption: \$2,275  
Local Property Tax Exemption: \$497  
School Property Tax Exemption: \$6,230  
Mortgage Recording Tax Exemption: \$0  
Total Exemptions: \$9,002.00  
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$6,534	\$6,534
Local PILOT:	\$1,427	\$1,427
School District PILOT:	\$17,897	\$17,897
Total PILOTS:	\$25,858	\$25,858

Net Exemptions: -\$16,856

Location of Project

Address Line1: 502 Union Street  
Address Line2:  
City: HUDSON  
State: NY  
Zip - Plus4: 12534  
Province/Region:  
Country: USA

Project Employment Information

# of FTEs before IDA Status: 0  
Original Estimate of Jobs to be created: 0  
Average estimated annual salary of jobs to be created.(at Current market rates): 0  
Annualized salary Range of Jobs to be Created: 0 To: 0  
Original Estimate of Jobs to be Retained: 0  
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0  
Current # of FTEs: 0  
# of FTE Construction Jobs during fiscal year: 0  
Net Employment Change: 0

Applicant Information

Applicant Name: Empire Property Group LTD  
Address Line1: 502 Union Street  
Address Line2:  
City: HUDSON  
State: NY  
Zip - Plus4: 12534  
Province/Region:  
Country: USA

Project Status

Current Year Is Last Year for reporting: No  
There is no debt outstanding for this project: No  
IDA does not hold title to the property: No  
The project receives no tax exemptions: No

IDA Projects

8.

General Project Information

Project Code: 10019803A  
Project Type: Straight Lease  
Project Name: G's Best Realty

Project part of another phase or multi phase: No  
Original Project Code:  
Project Purpose Category: Wholesale Trade

Total Project Amount: \$3,800,000.00  
Benefited Project Amount: \$3,800,000.00

Bond/Note Amount:  
Annual Lease Payment: \$10,000  
Federal Tax Status of Bonds:

Not For Profit: No  
Date Project Approved: 06/01/1998  
IDA Took Title Yes  
to Property:  
Date IDA Took Title 06/01/1998

or Leasehold Interest:  
Year Financial Assitance is 2014  
planned to End:

Notes: Expansion of current building by approximately 50,000square feet

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0  
Local Sales Tax Exemption: \$0  
County Real Property Tax Exemption: \$0  
Local Property Tax Exemption: \$0  
School Property Tax Exemption: \$0  
Mortgage Recording Tax Exemption: \$0  
Total Exemptions: \$0.00  
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$20,809	\$20,809
Local PILOT:	\$3,965	\$3,965
School District PILOT:	\$58,083	\$58,083
Total PILOTS:	\$82,857	\$82,857

Net Exemptions: -\$82,857

Location of Project

Address Line1: Box 17 Route 66  
Address Line2:  
City: HUDSON  
State: NY  
Zip - Plus4: 12534  
Province/Region:  
Country: USA

Project Employment Information

# of FTEs before IDA Status: 135  
Original Estimate of Jobs to be created: 38  
Average estimated annual salary of jobs to be created.(at Current market rates): 0  
Annualized salary Range of Jobs to be Created: 0 To: 0  
Original Estimate of Jobs to be Retained: 135  
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0  
Current # of FTEs: 232  
# of FTE Construction Jobs during fiscal year: 0  
Net Employment Change: 97

Applicant Information

Applicant Name: G's Best Realty  
Address Line1: Box 17 Route 66  
Address Line2:  
City: HUDSON  
State: NY  
Zip - Plus4: 12534  
Province/Region:  
Country: USA

Project Status

Current Year Is Last Year for reporting: No  
There is no debt outstanding for this project: No  
IDA does not hold title to the property: No  
The project receives no tax exemptions: No

IDA Projects

9.

General Project Information

Project Code: 10010700A  
Project Type: Straight Lease  
Project Name: Hudson Park

Project part of another phase or multi phase: No  
Original Project Code:  
Project Purpose Category: Civic Facility

Total Project Amount: \$1,000,000.00  
Benefited Project Amount: \$1,000,000.00

Bond/Note Amount:  
Annual Lease Payment: \$10,000

Federal Tax Status of Bonds:  
Not For Profit: No  
Date Project Approved: 04/01/2007  
IDA Took Title Yes  
to Property:  
Date IDA Took Title 04/01/2007

or Leasehold Interest:  
Year Financial Assitance is 2021

planned to End:  
Notes: to provide athletic fields and housing

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0  
Local Sales Tax Exemption: \$0  
County Real Property Tax Exemption: \$36,330  
Local Property Tax Exemption: \$20,027  
School Property Tax Exemption: \$105,182  
Mortgage Recording Tax Exemption: \$0  
Total Exemptions: \$161,539.00

Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$5,990	\$5,990
Local PILOT:	\$1,997	\$1,997
School District PILOT:	\$11,979	\$11,979
Total PILOTS:	\$19,966	\$19,966

Net Exemptions: \$141,573

Location of Project

Address Line1: state routes 9 and 23  
Address Line2:  
City: LIVINGSTON  
State: NY  
Zip - Plus4: 12541  
Province/Region:  
Country: USA

Project Employment Information

# of FTEs before IDA Status: 0  
Original Estimate of Jobs to be created: 0  
Average estimated annual salary of jobs to be created.(at Current market rates): 0  
Annualized salary Range of Jobs to be Created: 0 To: 0  
Original Estimate of Jobs to be Retained: 0  
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0  
Current # of FTEs: 2  
# of FTE Construction Jobs during fiscal year: 0  
Net Employment Change: 2

Applicant Information

Applicant Name: Hudson Park  
Address Line1: state routes 9 and 23  
Address Line2:  
City: LIVINGSTON  
State: NY  
Zip - Plus4: 12541  
Province/Region:  
Country: USA

Project Status

Current Year Is Last Year for reporting: No  
There is no debt outstanding for this project: No  
IDA does not hold title to the property: No  
The project receives no tax exemptions: No

IDA Projects

10.

General Project Information

Project Code: 10011000A  
Project Type: Straight Lease  
Project Name: Local Ocean

Project part of another phase or multi phase: No  
Original Project Code:  
Project Purpose Category: Agriculture, Forestry and Fishing

Total Project Amount: \$4,370,000.00  
Benefited Project Amount: \$4,370,000.00  
Bond/Note Amount:  
Annual Lease Payment: \$0  
Federal Tax Status of Bonds:  
Not For Profit: No  
Date Project Approved: 07/01/2010  
IDA Took Title Yes  
to Property:  
Date IDA Took Title 07/01/2010  
or Leasehold Interest:  
Year Financial Assitance is 2025  
planned to End:  
Notes:

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0  
Local Sales Tax Exemption: \$0  
County Real Property Tax Exemption: \$0  
Local Property Tax Exemption: \$0  
School Property Tax Exemption: \$0  
Mortgage Recording Tax Exemption: \$0  
Total Exemptions: \$0.00  
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$0

Location of Project

Address Line1: 4269 Route 9  
Address Line2:  
City: HUDSON  
State: NY  
Zip - Plus4: 12534  
Province/Region:  
Country: USA

Project Employment Information

# of FTEs before IDA Status: 19  
Original Estimate of Jobs to be created: 28  
Average estimated annual salary of jobs to be created.(at Current market rates): 0  
Annualized salary Range of Jobs to be Created: 0 To: 0  
Original Estimate of Jobs to be Retained: 19  
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0  
Current # of FTEs: 0  
# of FTE Construction Jobs during fiscal year: 0  
Net Employment Change: (19)

Applicant Information

Applicant Name: Local Ocean  
Address Line1: 4269 Route 9  
Address Line2:  
City: HUDSON  
State: NY  
Zip - Plus4: 12534  
Province/Region:  
Country: USA

Project Status

Current Year Is Last Year for reporting: Yes  
There is no debt outstanding for this project: Yes  
IDA does not hold title to the property: Yes  
The project receives no tax exemptions: Yes

IDA Projects

11.

General Project Information

Project Code: 10010900A  
Project Type: Straight Lease  
Project Name: Valatie Land Development

Project part of another phase or multi phase: No  
Original Project Code:  
Project Purpose Category: Retail Trade

Total Project Amount: \$990,000.00  
Benefited Project Amount: \$990,000.00

Bond/Note Amount:  
Annual Lease Payment: \$0  
Federal Tax Status of Bonds:

Not For Profit: No  
Date Project Approved: 10/01/2009  
IDA Took Title Yes  
to Property:  
Date IDA Took Title 10/01/2009

or Leasehold Interest:  
Year Financial Assitance is 2021  
planned to End:

Notes: the acquisition of a parcel of land on route 9 to expand company

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0  
Local Sales Tax Exemption: \$0  
County Real Property Tax Exemption: \$1,913  
Local Property Tax Exemption: \$1,336  
School Property Tax Exemption: \$5,808  
Mortgage Recording Tax Exemption: \$0  
Total Exemptions: \$9,057.00

Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$3,754	\$3,754
Local PILOT:	\$2,620	\$2,620
School District PILOT:	\$11,396	\$11,396
Total PILOTS:	\$17,770	\$17,770

Net Exemptions: -\$8,713

Location of Project

Address Line1: Route 9  
Address Line2:  
City: VALATIE  
State: NY  
Zip - Plus4: 12184  
Province/Region:  
Country: USA

Project Employment Information

# of FTEs before IDA Status: 32  
Original Estimate of Jobs to be created: 36  
Average estimated annual salary of jobs to be created.(at Current market rates): 0  
Annualized salary Range of Jobs to be Created: 0 To: 0  
Original Estimate of Jobs to be Retained: 32  
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0  
Current # of FTEs: 28  
# of FTE Construction Jobs during fiscal year: 0  
Net Employment Change: (4)

Applicant Information

Applicant Name: Valatie Land Development  
Address Line1: Route 9  
Address Line2:  
City: VALATIE  
State: NY  
Zip - Plus4: 12184  
Province/Region:  
Country: USA

Project Status

Current Year Is Last Year for reporting: No  
There is no debt outstanding for this project: No  
IDA does not hold title to the property: No  
The project receives no tax exemptions: No

IDA Projects

12.

General Project Information

Project Code: 10010108A  
Project Type: Straight Lease  
Project Name: Whitter Rehabilitation and Skilled Nursing Center

Project part of another phase or multi phase: No  
Original Project Code:  
Project Purpose Category: Civic Facility

Total Project Amount: \$5,250,000.00  
Benefited Project Amount: \$5,250,000.00  
Bond/Note Amount:  
Annual Lease Payment: \$82,649  
Federal Tax Status of Bonds:  
Not For Profit: No  
Date Project Approved: 02/03/2010  
IDA Took Title Yes  
to Property:  
Date IDA Took Title 02/03/2010  
or Leasehold Interest:  
Year Financial Assitance is 2031  
planned to End:  
Notes: Acquisition of 120 nursing facility and land.

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0  
Local Sales Tax Exemption: \$0  
County Real Property Tax Exemption: \$8,371  
Local Property Tax Exemption: \$1,603  
School Property Tax Exemption: \$0  
Mortgage Recording Tax Exemption: \$0  
Total Exemptions: \$9,974.00  
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$26,798	\$26,798
Local PILOT:	\$5,130	\$5,130
School District PILOT:	\$0	\$0
Total PILOTS:	\$31,928	\$31,928

Net Exemptions: -\$21,954

Location of Project

Address Line1: One Whittier Way  
Address Line2:  
City: GHENT  
State: NY  
Zip - Plus4: 12075  
Province/Region:  
Country: USA

Project Employment Information

# of FTEs before IDA Status: 0  
Original Estimate of Jobs to be created: 0  
Average estimated annual salary of jobs to be created.(at Current market rates): 0  
Annualized salary Range of Jobs to be Created: 0 To: 0  
Original Estimate of Jobs to be Retained: 0  
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0  
Current # of FTEs: 125  
# of FTE Construction Jobs during fiscal year: 0  
Net Employment Change: 125

Applicant Information

Applicant Name: Whitter Rehabilitation and Skilled  
Address Line1: One Whittier Way  
Address Line2:  
City: GHENT  
State: NY  
Zip - Plus4: 12075  
Province/Region:  
Country: USA

Project Status

Current Year Is Last Year for reporting: Yes  
There is no debt outstanding for this project: Yes  
IDA does not hold title to the property: Yes  
The project receives no tax exemptions: Yes

IDA Projects

13.

General Project Information

Project Code: 10010004A  
Project Type: Straight Lease  
Project Name: Yonder Farms

Project part of another phase or multi phase: No  
Original Project Code:  
Project Purpose Category: Agriculture, Forestry and Fishing

Total Project Amount: \$1,000,000.00  
Benefited Project Amount: \$1,000,000.00

Bond/Note Amount:  
Annual Lease Payment: \$10,000  
Federal Tax Status of Bonds:

Not For Profit: No  
Date Project Approved: 12/01/2000  
IDA Took Title Yes  
to Property:  
Date IDA Took Title 12/01/2000

or Leasehold Interest:  
Year Financial Assitance is 2011  
planned to End:

Notes: Purchase of building to provide essential services for apple industry.

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0  
Local Sales Tax Exemption: \$0  
County Real Property Tax Exemption: \$0  
Local Property Tax Exemption: \$0  
School Property Tax Exemption: \$0  
Mortgage Recording Tax Exemption: \$0  
Total Exemptions: \$0.00  
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$0

Location of Project

Address Line1: 301 Route 66  
Address Line2:  
City: HUDSON  
State: NY  
Zip - Plus4: 12534  
Province/Region:  
Country: USA

Project Employment Information

# of FTEs before IDA Status: 15  
Original Estimate of Jobs to be created: 15  
Average estimated annual salary of jobs to be created.(at Current market rates): 0  
Annualized salary Range of Jobs to be Created: 0 To: 0  
Original Estimate of Jobs to be Retained: 15  
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0  
Current # of FTEs: 0  
# of FTE Construction Jobs during fiscal year: 0  
Net Employment Change: (15)

Applicant Information

Applicant Name: Yonder Farms  
Address Line1: 301 Route 66  
Address Line2:  
City: HUDSON  
State: NY  
Zip - Plus4: 12534  
Province/Region:  
Country: USA

Project Status

Current Year Is Last Year for reporting: Yes  
There is no debt outstanding for this project: Yes  
IDA does not hold title to the property: Yes  
The project receives no tax exemptions: Yes

IDA Projects Summary Information:

Total Number of Projects	Total Exemptions	Total PILOT Paid	Net Exemptions	Net Employment Change
13	\$216,747.0	\$241,075.0	(\$24,328)	225

Additional Comments: