

Governance Information (Authority-Related)

Question	Response	URL (if applicable)
1. Has the Authority prepared its annual report on operations and accomplishments for the reporting period as required by section 2800 of PAL?	Yes	http://lockporteconomicdevelopment.com/uploads/2015AnnualReport.pdf
2. As required by section 2800(9) of PAL, did the Authority prepare an assessment of the effectiveness of its internal controls?	Yes	http://lockporteconomicdevelopment.com/uploads/InternalControlAssessment2015.pdf
3. Has the lead audit partner for the independent audit firm changed in the last five years in accordance with section 2802(4) of PAL?	Yes	N/A
4. Does the independent auditor provide non-audit services to the Authority?	No	N/A
5. Does the Authority have an organization chart?	Yes	http://lockporteconomicdevelopment.com/uploads/IDAOrganizationalChart.pdf
6. Are any Authority staff also employed by another government agency?	Yes	Town of Lockport
7. Does the Authority have Claw Back agreements?	Yes	N/A
8. Has the Authority posted their mission statement to their website?	Yes	http://lockporteconomicdevelopment.com/uploads/MissionStatementPerformanceGoals2015.pdf
9. Has the Authority's mission statement been revised and adopted during the reporting period?	No	N/A
10. Attach the Authority's measurement report, as required by section 2824-a of PAL and provide the URL?		http://lockporteconomicdevelopment.com/uploads/2015PERFORMANCEREPORT.pdf

Governance Information (Board-Related)

Question	Response	URL
1. Has the Board established a Governance Committee in accordance with Section 2824(7) of PAL?	Yes	N/A
2. Has the Board established an Audit Committee in accordance with Section 2824(4) of PAL?	Yes	N/A
3. Has the Board established Finance Committee in accordance with Section 2824(8) of PAL?	No	N/A
4. Provide a URL link where a list of Board committees can be found (including the name of the committee and the date established):		http://lockporteconomicdevelopment.com/uploads/RosterofCommittees15.pdf
5. Does the majority of the Board meet the independence requirements of Section 2825(2) of PAL?	Yes	N/A
6. Provide a URL link to the minutes of the Board and committee meetings held during the covered fiscal year		http://www.lockporteconomicdevelopment.com/meetings-minutes-lockport-ny.php
7. Has the Board adopted bylaws and made them available to Board members and staff?	Yes	http://lockporteconomicdevelopment.com/uploads/BYLAWS.pdf
8. Has the Board adopted a code of ethics for Board members and staff?	Yes	http://lockporteconomicdevelopment.com/uploads/PolicyManual2015.pdf
9. Does the Board review and monitor the Authority's implementation of financial and management controls?	Yes	N/A
10. Does the Board execute direct oversight of the CEO and management in accordance with Section 2824(1) of PAL?	Yes	N/A
11. Has the Board adopted policies for the following in accordance with Section 2824(1) of PAL?		
Salary and Compensation	Yes	N/A
Time and Attendance	No	N/A
Whistleblower Protection	Yes	N/A
Defense and Indemnification of Board Members	Yes	N/A
12. Has the Board adopted a policy prohibiting the extension of credit to Board members and staff in accordance with Section 2824(5) of PAL?	Yes	N/A
13. Are the Authority's Board members, officers, and staff required to submit financial disclosure forms in accordance with Section 2825(3) of PAL?	Yes	N/A
14. Was a performance evaluation of the board completed?	Yes	N/A
15. Was compensation paid by the Authority made in accordance with employee or union contracts?	No	N/A
16. Has the board adopted a conditional/additional compensation policy governing all employees?	No	
17. Has the board adopted a Uniform Tax Exemption Policy(UTEP) according to Section 874(4) of GML?	Yes	

Board of Directors Listing

Name	Runk, Robert M	Name	Weeks, R. Thomas
Chair of the Board	No	Chair of the Board	No
If yes, Chairman Designated by.		If yes, Chairman Designated by.	
Term Start Date	01/19/2013	Term Start Date	01/01/2005
Term Expiration Date	12/31/2017	Term Expiration Date	12/31/2018
Title		Title	
Has the Board member appointed a designee?		Has the Board member appointed a designee?	
Designee Name		Designee Name	
Ex-officio	No	Ex-officio	No
Nominated By	Local	Nominated By	Local
Appointed By	Local	Appointed By	Local
Confirmed by Senate?		Confirmed by Senate?	
Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes	Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes
Complied with training requirement of Section 2824?	Yes	Complied with training requirement of Section 2824?	Yes
Does the Board member/designee also hold an elected or appointed State gove	No	Does the Board member/designee also hold an elected or appointed State gove	No
Does the Board member/designee also hold an elected or appointed municipal government position?	No	Does the Board member/designee also hold an elected or appointed municipal government position?	No

Board of Directors Listing

Name	Smith, Marc R	Name	Sy, Thomas A
Chair of the Board	No	Chair of the Board	Yes
If yes, Chairman Designated by.		If yes, Chairman Designated by.	Elected by Board
Term Start Date	01/07/2015	Term Start Date	01/11/2007
Term Expiration Date	12/31/2021	Term Expiration Date	12/31/2020
Title		Title	
Has the Board member appointed a designee?		Has the Board member appointed a designee?	
Designee Name		Designee Name	
Ex-officio	No	Ex-officio	No
Nominated By	Local	Nominated By	Local
Appointed By	Local	Appointed By	Local
Confirmed by Senate?		Confirmed by Senate?	
Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes	Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes
Complied with training requirement of Section 2824?	Yes	Complied with training requirement of Section 2824?	Yes
Does the Board member/designee also hold an elected or appointed State gove	No	Does the Board member/designee also hold an elected or appointed State gove	No
Does the Board member/designee also hold an elected or appointed municipal government position?	Yes	Does the Board member/designee also hold an elected or appointed municipal government position?	No

Board of Directors Listing

Name	Reed, Sallie P	Name	Connor, Eric W
Chair of the Board	No	Chair of the Board	No
If yes, Chairman Designated by.		If yes, Chairman Designated by.	
Term Start Date	06/06/2011	Term Start Date	05/05/2010
Term Expiration Date	12/31/2019	Term Expiration Date	12/31/2016
Title		Title	
Has the Board member appointed a designee?		Has the Board member appointed a designee?	
Designee Name		Designee Name	
Ex-officio	No	Ex-officio	No
Nominated By	Local	Nominated By	Local
Appointed By	Local	Appointed By	Local
Confirmed by Senate?		Confirmed by Senate?	
Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes	Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes
Complied with training requirement of Section 2824?	Yes	Complied with training requirement of Section 2824?	Yes
Does the Board member/designee also hold an elected or appointed State gove	No	Does the Board member/designee also hold an elected or appointed State gove	No
Does the Board member/designee also hold an elected or appointed municipal government position?	No	Does the Board member/designee also hold an elected or appointed municipal government position?	No

Board of Directors Listing

Name	DiCarlo, Darlene S
Chair of the Board	No
If yes, Chairman Designated by.	
Term Start Date	01/07/2015
Term Expiration Date	12/31/2015
Title	
Has the Board member appointed a designee?	
Designee Name	
Ex-officio	No
Nominated By	Local
Appointed By	Local
Confirmed by Senate?	
Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes
Complied with training requirement of Section 2824?	Yes
Does the Board member/designee also hold an elected or appointed State gove	No
Does the Board member/designee also hold an elected or appointed municipal government position?	No

Staff Listing

Name	Title	Group	Department / Subsidiary	Union Name	Bargaining Unit	Full Time/ Part Time	Exempt	Base Annualized Salary	Actual salary paid to the Individual	Over time paid by Authority	Performance Bonus	Extra Pay	Other Compensation/Allowances/Adjustments	Total Compensation	Individual also paid by another entity to perform the work of the Authority	If yes, Is the payment made by State or local government
Donovan, Lynn J	Secretary	Administrative and Clerical		Civil Service Employees Association		PT	Yes	0.00	0	0	0	0	0	0	Yes	Yes
Kinyon, David R	CEO	Executive				PT	Yes	0.00	0	0	0	0	0	0	Yes	Yes

Benefit Information

During the fiscal year, did the Authority continue to pay for any of the above mentioned benefits for

No

Board Members

Name	Title	Severance Package	Payment for Unused Leave	Club Member-ships	Use of Corporate Credit Cards	Personal Loans	Auto	Transportation	Housing Allow-ance	Spousal / Dependent Life Insurance	Tuition Assist-ance	Multi-Year Employ-ment	None of These Benefits	Other
DiCarlo, Darlene S	Board of Directors												X	
Smith, Marc R	Board of Directors												X	
Weeks, R. Thomas	Board of Directors												X	
Sy, Thomas A	Board of Directors												X	
Runk, Robert M	Board of Directors												X	
Connor, Eric W	Board of Directors												X	
Reed, Sallie P	Board of Directors												X	

Staff

Name	Title	Severance Package	Payment for Unused Leave	Club Member-ships	Use of Corporate Credit Cards	Personal Loans	Auto	Transportation	Housing Allow-ance	Spousal / Dependent Life Insurance	Tuition Assist-ance	Multi-Year Employ-ment	None of These Benefits	Other

No Data has been entered by the Authority for this section in PARIS

Subsidiary/Component Unit Verification

Is the list of subsidiaries, as assembled by the Office of the State Comptroller, correct? Yes
 Are there other subsidiaries or component units of the Authority that are active, not included in the PARIS reports submitted by this No

Name of Subsidiary/Component Unit	Status	Requested Changes
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Subsidiary/Component Unit Creation

Name of Subsidiary/Component Unit	Establishment Date	Entity Purpose
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Subsidiary/Component unit Termination

Name of Subsidiary/Component Unit	Termination Date	Termination Reason	Proof of Termination
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No Data has been entered by the Authority for this section in PARIS

Summary Financial Information

SUMMARY STATEMENT OF NET ASSETS

<u>Assets</u>	
Current Assets	
Cash and cash equivalents	\$1,576,592
Investments	\$0
Receivables, net	\$87
Other assets	\$0
Total Current Assets	\$1,576,679
Noncurrent Assets	
Restricted cash and investments	\$0
Long-term receivables, net	\$0
Other assets	\$0
Capital Assets	
Land and other nondepreciable property	\$783,894
Buildings and equipment	\$10,188
Infrastructure	\$0
Accumulated depreciation	\$10,188
Net Capital Assets	\$783,894
Total Noncurrent Assets	\$783,894
Total Assets	\$2,360,573

Summary Financial Information

SUMMARY STATEMENT OF NET ASSETS

Liabilities

Current Liabilities

Accounts payable	\$6,123
Pension contribution payable	\$0
Other post-employment benefits	\$0
Accrued liabilities	\$0
Deferred revenues	\$0
Bonds and notes payable	\$14,000
Other long-term obligations due within one year	\$0
Total Current Liabilities	\$20,123

Noncurrent Liabilities

Pension contribution payable	\$0
Other post-employment benefits	\$0
Bonds and notes payable	\$40,000
Long Term Leases	\$0
Other long-term obligations	\$0
Total Noncurrent Liabilities	\$40,000

Total Liabilities

\$60,123

Net Asset (Deficit)

Net Asset

Invested in capital assets, net of related debt	\$783,894
Restricted	\$0
Unrestricted	\$1,516,556
Total Net Assets	\$2,300,450

Summary Financial Information

SUMMARY STATEMENT OF REVENUE, EXPENSES AND CHANGES IN NET ASSETS

<u>Operating Revenues</u>	
Charges for services	\$54,092
Rental & financing income	\$19
Other operating revenues	\$0
Total Operating Revenue	\$54,111
<u>Operating Expenses</u>	
Salaries and wages	\$0
Other employee benefits	\$0
Professional services contracts	\$88,599
Supplies and materials	\$171
Depreciation & amortization	\$0
Other operating expenses	\$54,675
Total Operating Expenses	\$143,445
Operating Income (Loss)	(\$89,334)
<u>Nonoperating Revenues</u>	
Investment earnings	\$1,177
State subsidies/grants	\$0
Federal subsidies/grants	\$0
Municipal subsidies/grants	\$0
Public authority subsidies	\$0
Other nonoperating revenues	\$119,114
Total Nonoperating Revenue	\$120,291

Summary Financial Information

SUMMARY STATEMENT OF REVENUE, EXPENSES AND CHANGES IN NET ASSETS

<u>Nonoperating Expenses</u>	
Interest and other financing charges	\$0
Subsidies to other public authorities	\$0
Grants and donations	\$0
Other nonoperating expenses	\$0
Total Nonoperating Expenses	\$0
Income (Loss) Before Contributions	\$30,957
Capital Contributions	\$0
Change in net assets	\$30,957
Net assets (deficit) beginning of year	\$2,269,493
Other net assets changes	\$0
Net assets (deficit) at end of year	\$2,300,450

Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	No

New Debt Issuances List by Type of Debt and Program

No Data has been entered by the Authority for this section in PARIS

Schedule of Authority Debt

Type of Debt	Statutory Authorization (\$)	Outstanding Start of Fiscal Year (\$)	New Debt Issuances (\$)	Debt Retired (\$)	Outstanding End of Fiscal Year (\$)
State Obligation					
State Guaranteed					
State Supported					
State Contingent Obligation					
State Moral Obligation					
Other State Funded					
Authority Obligation					
General Obligation	0.00	135,500.00	0.00	14,000.00	121,500.00
Revenue					
Other Non-State Funded					
Conduit					
Conduit Debt	0.00	4,000,000.00	0.00	4,000,000.00	0.00
Conduit Debt - Pilot Increment Financing					

Real Property Acquisition/Disposal List

1. Address Line1: 1060 Junction Road
Address Line2:
City: LOCKPORT
State: NY
Postal Code: 14094
Plus4:
Province/Region:
Country: USA
Property Description: Vacant Lot/Undeveloped Land
Estimated Fair Market Value: \$216,000
How was the Fair Market Value Other
Determined?
Transaction Type: DISPOSITION SALE
If Other, Explain:

Transaction Date: 05/05/2015
Purchase Sale Price: \$216,000.00
Lease Data (If applicable)
Market Rate(\$/square foot):
Lease Rate(\$/square foot):
Lease Period (months):
Seller/Purchaser/Tenant Data:
Organization: Praxair, Inc.
Last Name:
First Name:

Address Line1: 39 Old Ridgebury Rd.
Address Line2:
City: DANBURY
State: CT
Postal Code: 06810
Plus4:
Province/Region:
Country: USA
Relation With Board
member/senior authority
management? No

2. Address Line1: 5077 Junction Road
Address Line2:
City: LOCKPORT
State: NY
Postal Code: 14094
Plus4:
Province/Region:
Country: USA
Property Description: Vacant Lot/Undeveloped Land
Estimated Fair Market Value: \$546,000
How was the Fair Market Value Appraisal
Determined?
Transaction Type: ACQUISITION
If Other, Explain:

Transaction Date: 07/09/2015
Purchase Sale Price: \$546,000.00
Lease Data (If applicable)
Market Rate(\$/square foot):
Lease Rate(\$/square foot):
Lease Period (months):
Seller/Purchaser/Tenant Data:
Organization: Town of Lockport Industrial Development Age
Last Name:
First Name:

Address Line1: 6560 Dysinger Rd.
Address Line2:
City: LOCKPORT
State: NY
Postal Code: 14094
Plus4:
Province/Region:
Country: USA
Relation With Board
member/senior authority
management? No

Personal Property

This Authority has indicated that it had no personal property disposals during the reporting period.

Property Documents

Question	Response	URL (if applicable)
1. In accordance with Section 2896(3) of PAL, the Authority is required to prepare a report at least annually of all real property of the Authority. Has this report been prepared?	Yes	http://lockporteconomicdevelopment.com/uploads/2015RealPropertyReport.pdf
2. Has the Authority prepared policies, procedures, or guidelines regarding the use, awarding, monitoring, and reporting of contracts for the acquisition and disposal of property?	Yes	http://lockporteconomicdevelopment.com/uploads/PolicyManual2015.pdf
3. In accordance with Section 2896(1) of PAL, has the Authority named a contracting officer who shall be responsible for the Authority's compliance with and enforcement of such guidelines?	Yes	

IDA Projects

1.

General Project Information

Project Code: 29011101
Project Type: Straight Lease
Project Name: Basil Toyota, Inc

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Retail Trade

Total Project Amount: \$3,400,000.00
Benefited Project Amount: \$3,240,000.00

Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:

Not For Profit: No
Date Project Approved: 09/20/2010
IDA Took Title Yes
to Property:
Date IDA Took Title 09/20/2010

or Leasehold Interest:
Year Financial Assitance is 2022
planned to End:
Notes:

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$23,469.3
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$75,271.7
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$98,741.00

Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$7,040.58	\$7,040.58
Local PILOT:	\$0	\$0
School District PILOT:	\$26,345.57	\$26,345.57
Total PILOTS:	\$33,386.15	\$33,386.15

Net Exemptions: \$65,354.85

Location of Project

Address Line1: 6157 South Transit Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 50
Original Estimate of Jobs to be created: 10
Average estimated annual salary of jobs to be created.(at Current market rates): 47,000
Annualized salary Range of Jobs to be Created: 40,000 To: 54,000
Original Estimate of Jobs to be Retained: 50
Estimated average annual salary of jobs to be retained.(at Current Market rates): 50,000
Current # of FTEs: 74
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 24

Applicant Information

Applicant Name: Basil Toyota
Address Line1: 6157 South Transit Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

2.

General Project Information

Project Code: 29011402
Project Type: Straight Lease
Project Name: Bison Bag 2014 Project

Project part of another phase or multi phase: Yes
Original Project Code: 29010301
Project Purpose Category: Manufacturing

Total Project Amount: \$1,600,000.00
Benefited Project Amount: \$1,430,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 08/14/2014
IDA Took Title Yes
to Property:
Date IDA Took Title 11/05/2014
or Leasehold Interest:
Year Financial Assitance is 2032
planned to End:
Notes:

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$35,700
Local Sales Tax Exemption: \$35,700
County Real Property Tax Exemption: \$9,612
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$25,320
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$106,332.00
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$8,049.36	\$8,049.36
Local PILOT:	\$0	\$0
School District PILOT:	\$22,891.4	\$22,891.4
Total PILOTS:	\$30,940.76	\$30,940.76

Net Exemptions: \$75,391.24

Location of Project

Address Line1: 5404 Crown Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 54
Original Estimate of Jobs to be created: 15
Average estimated annual salary of jobs to be created.(at Current market rates): 40,000
Annualized salary Range of Jobs to be Created: 20,000 To: 60,000
Original Estimate of Jobs to be Retained: 54
Estimated average annual salary of jobs to be retained.(at Current Market rates): 40,000
Current # of FTEs: 65
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 11

Applicant Information

Applicant Name: 5404 Crown Drive Inc & Bison Bag I
Address Line1: 5404 Crown Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

3.

General Project Information

Project Code: 29010501
Project Type: Straight Lease
Project Name: Contracts Unlimited

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Manufacturing

Total Project Amount: \$665,000.00
Benefited Project Amount: \$0.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 02/10/2005
IDA Took Title Yes
to Property:
Date IDA Took Title 06/17/2005
or Leasehold Interest:
Year Financial Assitance is 2019
planned to End:
Notes: Salaries are \$0 due to date project approved; Road name has changed to Commerce Drive.

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$6,007.5
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$15,825
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$21,832.50
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$3,165.3	\$3,165.3
Total PILOTS:	\$3,165.3	\$3,165.3

Net Exemptions: \$18,667.2

Location of Project

Address Line1: 5309 IDA Park Drive North
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 17
Original Estimate of Jobs to be created: 2
Average estimated annual salary of jobs to be created.(at Current market rates): 0
Annualized salary Range of Jobs to be Created: 0 To: 0
Original Estimate of Jobs to be Retained: 17
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 39
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 22

Applicant Information

Applicant Name: Contracts Unlimited
Address Line1: 5309 IDA Park Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

4.

General Project Information

Project Code: 29010902
Project Type: Straight Lease
Project Name: Contracts Unlimited Expansion

Project part of another phase or multi phase: Yes
Original Project Code: 29010501
Project Purpose Category: Manufacturing

Total Project Amount: \$500,000.00
Benefited Project Amount: \$476,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 12/12/2008
IDA Took Title Yes
to Property:
Date IDA Took Title 09/03/2009
or Leasehold Interest:
Year Financial Assitance is 2025
planned to End:
Notes: FTE Employees listed in Original Project

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$3,003.75
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$7,912.5
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$10,916.25
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$10,916.25

Location of Project

Address Line1: 5309 IDA Park North
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 10
Average estimated annual salary of jobs to be created.(at Current market rates): 20,000
Annualized salary Range of Jobs to be Created: 18,000 To: 22,000
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 20,000
Current # of FTEs: 0
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 0

Applicant Information

Applicant Name: DJF Holdings of WNY, LLC
Address Line1: 5309 IDA Park North
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

5.

General Project Information

Project Code: 29010602
Project Type: Straight Lease
Project Name: Eastern Applied Research

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Other Categories

Total Project Amount: \$370,000.00
Benefited Project Amount: \$0.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 08/22/2006
IDA Took Title Yes
to Property:
Date IDA Took Title 08/31/2006
or Leasehold Interest:
Year Financial Assitance is 2021
planned to End:
Notes: Salaries are \$0 due to date project approved

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$3,404.25
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$10,918.25
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$14,322.50
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$14,322.5

Location of Project

Address Line1: 6614 Lincoln Avenue
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 5
Original Estimate of Jobs to be created: 8
Average estimated annual salary of jobs to be created.(at Current market rates): 0
Annualized salary Range of Jobs to be Created: 0 To: 0
Original Estimate of Jobs to be Retained: 5
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 8
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 3

Applicant Information

Applicant Name: Eastern Applied Research
Address Line1: 6614 Lincoln Avenue
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

6.

General Project Information

Project Code: 29019902
Project Type: Straight Lease
Project Name: Excel Logistics

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Manufacturing

Total Project Amount: \$3,245,000.00
Benefited Project Amount: \$0.00

Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 01/11/1999
IDA Took Title Yes
to Property:
Date IDA Took Title 11/12/1994
or Leasehold Interest:
Year Financial Assitance is 2015
planned to End:

Notes: Salaries are \$0 due to date project approved Note: Name corrected to Exel, Inc.

Location of Project

Address Line1: 4890 IDA Park Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Applicant Information

Applicant Name: Exel, Inc.
Address Line1: 4890 IDA Park Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$48,104.86
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$143,813.02
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$191,917.88
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$38,105.31	\$38,105.31
Local PILOT:	\$0	\$0
School District PILOT:	\$143,813.02	\$143,813.02
Total PILOTS:	\$181,918.33	\$181,918.33

Net Exemptions: \$9,999.55

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 14
Average estimated annual salary of jobs to be created.(at Current market rates): 0
Annualized salary Range of Jobs to be Created: 0 To: 0
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 47
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 47

Project Status

Current Year Is Last Year for reporting: Yes
There is no debt outstanding for this project: Yes
IDA does not hold title to the property: Yes
The project receives no tax exemptions: Yes

IDA Projects

7.

General Project Information

Project Code: 29019903
Project Type: Straight Lease
Project Name: Gooding Company, Inc.

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Manufacturing

Total Project Amount: \$1,005,000.00
Benefited Project Amount: \$0.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 10/08/1998
IDA Took Title Yes
to Property:
Date IDA Took Title 10/21/1999
or Leasehold Interest:
Year Financial Assitance is 2014
planned to End:
Notes: Salaries are \$0 due to date project approved.

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$3,484.35
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$11,175.15
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$14,659.50
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$3,312.84	\$3,312.84
Local PILOT:	\$0	\$0
School District PILOT:	\$11,175.35	\$11,175.35
Total PILOTS:	\$14,488.19	\$14,488.19

Net Exemptions: \$171.31

Location of Project

Address Line1: 5568 Davison Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 26
Original Estimate of Jobs to be created: 5
Average estimated annual salary of jobs to be created.(at Current market rates): 0
Annualized salary Range of Jobs to be Created: 0 To: 0
Original Estimate of Jobs to be Retained: 26
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 37
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 11

Applicant Information

Applicant Name: Gooding Company, Inc.
Address Line1: 5568 Davison Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: Yes
There is no debt outstanding for this project: Yes
IDA does not hold title to the property: Yes
The project receives no tax exemptions: Yes

IDA Projects

8.

General Project Information

Project Code: 20911502
Project Type: Straight Lease
Project Name: Gooding Company, Inc. #2

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Manufacturing

Total Project Amount: \$700,000.00
Benefited Project Amount: \$700,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 10/13/2015
IDA Took Title Yes
to Property:
Date IDA Took Title 02/26/2016
or Leasehold Interest:
Year Financial Assitance is 2030
planned to End:
Notes: Gooding Company, Inc. Project #2 starts 2015 and ends 2030. PILOT 15 years.

Location of Project

Address Line1: 5568 Davison Rd.
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Applicant Information

Applicant Name: Gooding Company, Inc / GJH Acquisi
Address Line1: 5568 Davison Rd.
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$14,858.5
Local Sales Tax Exemption: \$14,858.5
County Real Property Tax Exemption: \$0
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$0
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$29,717.00
Total Exemptions Net of RPTL Section 485-b:

PILOT Payment Information		
	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$29,717

Project Employment Information

of FTEs before IDA Status: 37
Original Estimate of Jobs to be created: 6
Average estimated annual salary of jobs to be created.(at Current market rates): 36,000
Annualized salary Range of Jobs to be Created: 31,000 To: 45,000
Original Estimate of Jobs to be Retained: 37
Estimated average annual salary of jobs to be retained.(at Current Market rates): 36,000
Current # of FTEs: 37
of FTE Construction Jobs during fiscal year: 18
Net Employment Change: 0

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

9.

General Project Information

Project Code: 29010800
Project Type: Straight Lease
Project Name: Hildreth Electric, Inc.

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Transportation, Communication, Electric,

Total Project Amount: \$550,000.00
Benefited Project Amount: \$467,500.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 05/01/2008
IDA Took Title Yes
to Property:
Date IDA Took Title 10/10/2002
or Leasehold Interest:
Year Financial Assitance is 2017
planned to End:
Notes: Salaries are \$0 due to date project approved.

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$2,763.45
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$7,279.5
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$10,042.95
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$1,105.35	\$1,105.35
Local PILOT:	\$0	\$0
School District PILOT:	\$4,368.1	\$4,368.1
Total PILOTS:	\$5,473.45	\$5,473.45

Net Exemptions: \$4,569.5

Location of Project

Address Line1: 5427 Crown Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 58
Original Estimate of Jobs to be created: 10
Average estimated annual salary of jobs to be created.(at Current market rates): 0
Annualized salary Range of Jobs to be Created: 0 To: 0
Original Estimate of Jobs to be Retained: 58
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 72.5
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 14.5

Applicant Information

Applicant Name: Hildreth Electric, Inc.
Address Line1: 5427 Crown Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

General Project Information

Project Code: 29011201
Project Type: Straight Lease
Project Name: Introl Design, Inc

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Manufacturing

Total Project Amount: \$850,000.00
Benefited Project Amount: \$745,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit:
Date Project Approved: 01/13/2011
IDA Took Title Yes
to Property:
Date IDA Took Title 08/16/2012
or Leasehold Interest:
Year Financial Assitance is 2027
planned to End:
Notes:

Location of Project

Address Line1: 4883 IDA Park Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Applicant Information

Applicant Name: Introl Design, Inc
Address Line1: 4883 IDA Park Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$6,408
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$20,552
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$26,960.00
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$26,960

Project Employment Information

of FTEs before IDA Status: 13
Original Estimate of Jobs to be created: 4
Average estimated annual salary of jobs to be created.(at Current market rates): 35,000
Annualized salary Range of Jobs to be Created: 33,000 To: 37,000
Original Estimate of Jobs to be Retained: 13
Estimated average annual salary of jobs to be retained.(at Current Market rates): 38,000
Current # of FTEs: 16
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 3

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

11.

General Project Information

Project Code: 29019904
Project Type: Straight Lease
Project Name: Liftavator, Inc.

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Manufacturing

Total Project Amount: \$1,100,000.00
Benefited Project Amount: \$0.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 11/18/1999
IDA Took Title Yes
to Property:
Date IDA Took Title 12/20/1999
or Leasehold Interest:
Year Financial Assitance is 2017
planned to End:
Notes: Salaries \$0 due to date project approved. Note project name changed to EZ Entry Door in 2008.

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$3,444.3
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$9,073
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$12,517.30
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$2,499.04	\$2,499.04
Local PILOT:	\$0	\$0
School District PILOT:	\$9,073.84	\$9,073.84
Total PILOTS:	\$11,572.88	\$11,572.88

Net Exemptions: \$944.42

Location of Project

Address Line1: 5299 Enterprise Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 16
Average estimated annual salary of jobs to be created.(at Current market rates): 0
Annualized salary Range of Jobs to be Created: 0 To: 0
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 9.5
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 9.5

Applicant Information

Applicant Name: EZ Entry Door
Address Line1: 5299 Enterprise Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

12.

General Project Information

Project Code: 29019101
Project Type: Straight Lease
Project Name: Lockport Energy Associates

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Transportation, Communication, Electric,

Total Project Amount: \$75,000,000.00
Benefited Project Amount: \$0.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 04/25/1991
IDA Took Title Yes
to Property:
Date IDA Took Title 01/01/1991
or Leasehold Interest:
Year Financial Assitance is 2012
planned to End:
Notes: Salaries are \$0 due to date project approved. Project has declining assessment 2010 assessed value of \$12,500,000.00. 9/1/10 PILOT extension

Location of Project

Address Line1: 5077 Junction Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Applicant Information

Applicant Name: Lockport Energy Associates
Address Line1: 5077 Junction Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$100,125
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$321,125
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$421,250.00
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$421,250

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 18
Average estimated annual salary of jobs to be created.(at Current market rates): 0
Annualized salary Range of Jobs to be Created: 0 To: 0
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 22
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 22

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

13.

General Project Information

Project Code: 29011202
Project Type: Straight Lease
Project Name: Moley Magnetics

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Manufacturing

Total Project Amount: \$249,000.00
Benefited Project Amount: \$241,500.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit:
Date Project Approved: 09/08/2011
IDA Took Title Yes
to Property:
Date IDA Took Title 04/26/2012
or Leasehold Interest:
Year Financial Assitance is 2026
planned to End:
Notes:

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$3,484.35
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$11,175.15
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$14,659.50
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$14,659.5

Location of Project

Address Line1: 4922 IDA Park Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 7
Original Estimate of Jobs to be created: 13
Average estimated annual salary of jobs to be created.(at Current market rates): 45,000
Annualized salary Range of Jobs to be Created: 40,000 To: 50,000
Original Estimate of Jobs to be Retained: 7
Estimated average annual salary of jobs to be retained.(at Current Market rates): 70,000
Current # of FTEs: 26
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 19

Applicant Information

Applicant Name: Moley Magnetics
Address Line1: 4922 IDA Park Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

14.

General Project Information

Project Code: 29011203
Project Type: Straight Lease
Project Name: Mulvey Construction

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Construction

Total Project Amount: \$700,000.00
Benefited Project Amount: \$550,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 09/06/2011
IDA Took Title Yes
to Property:
Date IDA Took Title 08/29/2012
or Leasehold Interest:
Year Financial Assitance is 2023
planned to End:
Notes:

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$5,526.9
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$17,726.1
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$23,253.00
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$1,325.41	\$1,325.41
Local PILOT:	\$0	\$0
School District PILOT:	\$5,317.93	\$5,317.93
Total PILOTS:	\$6,643.34	\$6,643.34

Net Exemptions: \$16,609.66

Location of Project

Address Line1: 5583 Davison Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 29
Original Estimate of Jobs to be created: 3
Average estimated annual salary of jobs to be created.(at Current market rates): 60,000
Annualized salary Range of Jobs to be Created: 55,000 To: 65,000
Original Estimate of Jobs to be Retained: 29
Estimated average annual salary of jobs to be retained.(at Current Market rates): 70,000
Current # of FTEs: 31
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 2

Applicant Information

Applicant Name: Mulvey Construction
Address Line1: 5583 Davison Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

15.

General Project Information

Project Code: 29011501
Project Type: Straight Lease
Project Name: New York Beer Project, LLC.

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Retail Trade

Total Project Amount: \$3,700,000.00
Benefited Project Amount: \$3,590,000.00
Bond/Note Amount:
Annual Lease Payment: \$1
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 02/12/2015
IDA Took Title Yes
to Property:
Date IDA Took Title 10/08/2015
or Leasehold Interest:
Year Financial Assitance is 2026
planned to End:
Notes:

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$56,546.5
Local Sales Tax Exemption: \$56,546.5
County Real Property Tax Exemption: \$1,722.15
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$4,536.5
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$119,351.65

Total Exemptions Net of RPTL Section 485-b:

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$119,351.65

Location of Project

Address Line1: 6933 South Transit Rd.
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 38.5
Average estimated annual salary of jobs to be created.(at Current market rates): 26,000
Annualized salary Range of Jobs to be Created: 12,000 To: 40,000
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 75
of FTE Construction Jobs during fiscal year: 95
Net Employment Change: 75

Applicant Information

Applicant Name: New York Beer Project, LLC.
Address Line1: 6933 South Transit Rd.
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

16.

General Project Information

Project Code: 29011001
Project Type: Straight Lease
Project Name: Niagara Frontier Distribution

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Services

Total Project Amount: \$500,000.00
Benefited Project Amount: \$450,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 08/26/2010
IDA Took Title Yes
to Property:
Date IDA Took Title 08/26/2010
or Leasehold Interest:
Year Financial Assitance is 2026
planned to End:
Notes:

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$7,128.9
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$22,864.1
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$29,993.00
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$29,993

Location of Project

Address Line1: 5638 Old Saunders Settlement Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 1.5
Original Estimate of Jobs to be created: 2
Average estimated annual salary of jobs to be created.(at Current market rates): 24,000
Annualized salary Range of Jobs to be Created: 23,000 To: 25,000
Original Estimate of Jobs to be Retained: 1.5
Estimated average annual salary of jobs to be retained.(at Current Market rates): 24,000
Current # of FTEs: 3
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 1.5

Applicant Information

Applicant Name: Hashem Enterprises
Address Line1: Niagara Frontier Distribution
Address Line2: 5638 Old Saunders Settlement
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

17.

General Project Information

Project Code: 29011102
Project Type: Straight Lease
Project Name: Scapelliti Superstore

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Retail Trade

Total Project Amount: \$763,000.00
Benefited Project Amount: \$715,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 06/16/2011
IDA Took Title Yes
to Property:
Date IDA Took Title 08/11/2011
or Leasehold Interest:
Year Financial Assitance is 2016
planned to End:
Notes:

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$7,128.9
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$22,864.1
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$29,993.00
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$4,277.21	\$4,277.21
Local PILOT:	\$0	\$0
School District PILOT:	\$18,291.61	\$18,291.61
Total PILOTS:	\$22,568.82	\$22,568.82

Net Exemptions: \$7,424.18

Location of Project

Address Line1: 7084 Chestnut Ridge Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 8.5
Original Estimate of Jobs to be created: 14
Average estimated annual salary of jobs to be created.(at Current market rates): 13,000
Annualized salary Range of Jobs to be Created: 13,000 To: 18,000
Original Estimate of Jobs to be Retained: 8.5
Estimated average annual salary of jobs to be retained.(at Current Market rates): 16,000
Current # of FTEs: 22
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 13.5

Applicant Information

Applicant Name: Scapelliti Superstore
Address Line1: 7084 Chestnut Ridge Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

18.

General Project Information

Project Code: 29010601
Project Type: Straight Lease
Project Name: Spring Lake Winery

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Other Categories

Total Project Amount: \$950,000.00
Benefited Project Amount: \$0.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 09/08/2004
IDA Took Title Yes
to Property:
Date IDA Took Title 12/19/2005
or Leasehold Interest:
Year Financial Assitance is 2019
planned to End:
Notes: Salaries are \$0 due to date project approved

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$2,403
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$6,849
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$9,252.00
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$9,252

Location of Project

Address Line1: 7373 Rochester Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 4
Average estimated annual salary of jobs to be created.(at Current market rates): 0
Annualized salary Range of Jobs to be Created: 0 To: 0
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 8
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 8

Applicant Information

Applicant Name: Spring Lake Winery
Address Line1: 7373 Rochester Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

19.

General Project Information

Project Code: 29011401
Project Type: Straight Lease
Project Name: Yahoo! BF II

Project part of another phase or multi phase: Yes
Original Project Code: 29010901
Project Purpose Category: Transportation, Communication, Electric,

Total Project Amount: \$170,000,000.00
Benefited Project Amount: \$169,800,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 04/25/2013
IDA Took Title Yes
to Property:
Date IDA Took Title 04/30/2014
or Leasehold Interest:
Year Financial Assitance is 2033
planned to End:
Notes: BF2 Project.

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$3,006,579
Local Sales Tax Exemption: \$3,006,579
County Real Property Tax Exemption: \$165,046.05
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$435,981.85
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$6,614,185.90
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$6,614,185.9

Location of Project

Address Line1: 5365 Crown Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 115
Average estimated annual salary of jobs to be created.(at Current market rates): 53,500
Annualized salary Range of Jobs to be Created: 37,000 To: 70,000
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 104
of FTE Construction Jobs during fiscal year: 70
Net Employment Change: 104

Applicant Information

Applicant Name: Yahoo!
Address Line1: 701 First Avenue
Address Line2:
City: SUNNYVALE
State: CA
Zip - Plus4: 94089
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects

20.

General Project Information

Project Code: 29010901
Project Type: Straight Lease
Project Name: Yahoo! Inc.

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Transportation, Communication, Electric,

Total Project Amount: \$150,000,000.00
Benefited Project Amount: \$58,915,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 07/31/2009
IDA Took Title Yes
to Property:
Date IDA Took Title 09/14/2009
or Leasehold Interest:
Year Financial Assitance is 2030
planned to End:
Notes:

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$1,547,465.5
Local Sales Tax Exemption: \$1,547,465.5
County Real Property Tax Exemption: \$247,509
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$651,990
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$3,994,430.00
Total Exemptions Net of RPTL Section 485-b: \$0.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$3,994,430

Location of Project

Address Line1: 5319 Enterprise Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 75
Average estimated annual salary of jobs to be created.(at Current market rates): 65,000
Annualized salary Range of Jobs to be Created: 60,000 To: 80,000
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 98
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 98

Applicant Information

Applicant Name: Yahoo! Inc.
Address Line1: 701 First Avenue
Address Line2:
City: SUNNYVALE
State: CA
Zip - Plus4: 94089
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: No
There is no debt outstanding for this project: No
IDA does not hold title to the property: No
The project receives no tax exemptions: No

IDA Projects Summary Information:

Total Number of Projects	Total Exemptions	Total PILOT Paid	Net Exemptions	Net Employment Change
20	\$11,794,326.93	\$310,157.22	\$11,484,169.71	488

Additional Comments: