

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

Governance Information (Authority-Related)

Question		Response	URL(If Applicable)
1.	Has the Authority prepared its annual report on operations and accomplishments for the reporting period as required by section 2800 of PAL?	Yes	https://www.cliftonpark.org/committees-commissions/industrial-development-agency.html
2.	As required by section 2800(9) of PAL, did the Authority prepare an assessment of the effectiveness of its internal controls?	Yes	https://www.cliftonpark.org/committees-commissions/industrial-development-agency.html
3.	Has the lead audit partner for the independent audit firm changed in the last five years in accordance with section 2802(4) of PAL?	Yes	N/A
4.	Does the independent auditor provide non-audit services to the Authority?	No	N/A
5.	Does the Authority have an organization chart?	Yes	https://www.cliftonpark.org/committees-commissions/industrial-development-agency.html
6.	Are any Authority staff also employed by another government agency?	No	
7.	Does the Authority have Claw Back agreements?	Yes	N/A
8.	Has the Authority posted their mission statement to their website?	Yes	https://www.cliftonpark.org/committees-commissions/industrial-development-agency.html
9.	Has the Authority's mission statement been revised and adopted during the reporting period?	Yes	N/A
10.	Attach the Authority's measurement report, as required by section 2824-a of PAL and provide the URL?		https://www.cliftonpark.org/committees-commissions/industrial-development-agency.html

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

Governance Information (Board-Related)

Question	Response	URL(If Applicable)
1. Has the Board established a Governance Committee in accordance with Section 2824(7) of PAL?	Yes	N/A
2. Has the Board established an Audit Committee in accordance with Section 2824(4) of PAL?	Yes	N/A
3. Has the Board established a Finance Committee in accordance with Section 2824(8) of PAL?	Yes	N/A
4. Provide a URL link where a list of Board committees can be found (including the name of the committee and the date established):		https://www.cliftonpark.org/committees-commissions/industrial-development-agency.html
5. Does the majority of the Board meet the independence requirements of Section 2825(2) of PAL?	Yes	N/A
6. Provide a URL link to the minutes of the Board and committee meetings held during the covered fiscal year		https://www.cliftonpark.org/committees-commissions/industrial-development-agency.html
7. Has the Board adopted bylaws and made them available to Board members and staff?	Yes	https://www.cliftonpark.org/committees-commissions/industrial-development-agency.html
8. Has the Board adopted a code of ethics for Board members and staff?	Yes	https://www.cliftonpark.org/committees-commissions/industrial-development-agency.html
9. Does the Board review and monitor the Authority's implementation of financial and management controls?	Yes	N/A
10. Does the Board execute direct oversight of the CEO and management in accordance with Section 2824(1) of PAL?	Yes	N/A
11. Has the Board adopted policies for the following in accordance with Section 2824(1) of PAL?		
Salary and Compensation	No	N/A
Time and Attendance	No	N/A
Whistleblower Protection	Yes	N/A
Defense and Indemnification of Board Members	Yes	N/A
12. Has the Board adopted a policy prohibiting the extension of credit to Board members and staff in accordance with Section 2824(5) of PAL?	Yes	N/A
13. Are the Authority's Board members, officers, and staff required to submit financial disclosure forms in accordance with Section 2825(3) of PAL?	Yes	N/A
14. Was a performance evaluation of the board completed?	Yes	N/A
15. Was compensation paid by the Authority made in accordance with employee or union contracts?	Yes	N/A
16. Has the board adopted a conditional/additional compensation policy governing all employees?	No	
17. Has the board adopted a Uniform Tax Exemption Policy(UTEP) according to Section 874(4) of GML?	Yes	https://www.cliftonpark.org/committees-commissions/industrial-development-agency.html

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

Board of Directors Listing

Name	Brown, Derek	Nominated By	Local
Chair of the Board	No	Appointed By	Local
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/1/2018	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	12/31/2021	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

Name	Dower, Rebecca	Nominated By	Local
Chair of the Board	No	Appointed By	Local
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/1/2011	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	12/31/2019	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	No

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

Name	Fariello, Dan	Nominated By	Local
Chair of the Board	No	Appointed By	Local
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/4/2016	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	12/31/2019	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	No

Name	Hess, Todd	Nominated By	Local
Chair of the Board	No	Appointed By	Local
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/4/2016	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	12/31/2021	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

Name	O'Leary, Joshua	Nominated By	Local
Chair of the Board	No	Appointed By	Local
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/4/2016	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	12/31/2019	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	No

Name	Schopf, Jonathan	Nominated By	Local
Chair of the Board	Yes	Appointed By	Local
If yes, Chair Designated by	Local	Confirmed by Senate?	N/A
Term Start Date	1/1/2016	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	12/31/2020	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

Name	Sheila, Barkevich	Nominated By	Local
Chair of the Board	No	Appointed By	Local
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/1/2020	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	12/31/2021	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

Name	Wetmore, Kathleen	Nominated By	Local
Chair of the Board	No	Appointed By	Local
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/1/2010	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	Ex-Officio	Complied with Training Requirement of Section 2824?	Yes
Title	Member	Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?	No	Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	Yes

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

Staff Listing

Name	Title	Group	Department / Subsidiary	Union Name	Bargaining Unit	Full Time/ Part Time	Exempt	Base Annualized Salary	Actual salary paid to the Individual	Over time paid by Authority	Performance Bonus	Extra Pay	Other Compensation/ Allowances/ Adjustments	Total Compensation	Individual also paid by another entity to perform the work of the authority	If yes Is payment made by state or local government
Gibbs, Thomas	CFO	Executive				PT	Yes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	No	
Yager, Melissa C	CEO	Executive				PT	Yes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	No	

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

Benefit Information

During the fiscal year, did the authority continue to pay for any of the above mentioned benefits for former staff or individuals affiliated with the authority after those individuals left the authority?	No
---	----

Board Members

Name	Title	Severance Package	Payment For Unused Leave	Club Memberships	Use of Corporate Credit Cards	Personal Loans	Auto	Transportation	Housing Allowance	Spousal / Dependent Life Insurance	Tuition Assistance	Multi-Year Employment	None of these benefits	Other
Brown, Derek	Board of Directors												X	
Dower, Rebecca	Board of Directors												X	
Fariello, Dan	Board of Directors												X	
Hess, Todd	Board of Directors												X	
O'Leary, Joshua	Board of Directors												X	
Schopf, Jonathan	Board of Directors												X	
Sheila, Barkevich	Board of Directors												X	
Wetmore, Kathleen	Board of Directors												X	

Staff

Name	Title	Severance Package	Payment For Unused Leave	Club Memberships	Use of Corporate Credit Cards	Personal Loans	Auto	Transportation	Housing Allowance	Spousal / Dependent Life Insurance	Tuition Assistance	Multi-Year Employment	None of these benefits	Other
------	-------	-------------------	--------------------------	------------------	-------------------------------	----------------	------	----------------	-------------------	------------------------------------	--------------------	-----------------------	------------------------	-------

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

Subsidiary/Component Unit Verification

Is the list of subsidiaries, as assembled by the Office of the State Comptroller, correct?	Yes
Are there other subsidiaries or component units of the Authority that are active, not included in the PARIS reports submitted by this Authority and not independently filing reports in PARIS?	No

Name of Subsidiary/Component Unit	Status
-----------------------------------	--------

Request Subsidiary/Component Unit Change

Name of Subsidiary/Component Unit	Status	Requested Changes
-----------------------------------	--------	-------------------

Request Add Subsidiaries/Component Units

Name of Subsidiary/Component Unit	Establishment Date	Purpose of Subsidiary/Component Unit
-----------------------------------	--------------------	--------------------------------------

Request Delete Subsidiaries/Component Units

Name of Subsidiary/Component Unit	Termination Date	Reason for Termination	Proof of Termination Document Name
-----------------------------------	------------------	------------------------	------------------------------------

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

Summary Financial Information
SUMMARY STATEMENT OF NET ASSETS

			Amount
Assets			
Current Assets			
	Cash and cash equivalents		\$280,389.00
	Investments		\$0.00
	Receivables, net		\$0.00
	Other assets		\$3,082.00
	Total Current Assets		\$283,471.00
Noncurrent Assets			
	Restricted cash and investments		\$0.00
	Long-term receivables, net		\$0.00
	Other assets		\$0.00
	Capital Assets		
		Land and other nondepreciable property	\$0.00
		Buildings and equipment	\$0.00
		Infrastructure	\$0.00
		Accumulated depreciation	\$0.00
		Net Capital Assets	\$0.00
	Total Noncurrent Assets		\$0.00
Total Assets			\$283,471.00
Liabilities			
Current Liabilities			
	Accounts payable		\$775.00
	Pension contribution payable		\$0.00
	Other post-employment benefits		\$0.00
	Accrued liabilities		\$0.00
	Deferred revenues		\$0.00
	Bonds and notes payable		\$0.00
	Other long-term obligations due within one year		\$0.00
	Total Current Liabilities		\$775.00
Noncurrent Liabilities			

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

	Pension contribution payable		\$0.00
	Other post-employment benefits		\$0.00
	Bonds and notes payable		\$0.00
	Long Term Leases		\$0.00
	Other long-term obligations		\$0.00
	Total Noncurrent Liabilities		\$0.00
Total Liabilities			\$775.00
Net Asset (Deficit)			
Net Assets			
	Invested in capital assets, net of related debt		\$0.00
	Restricted		\$0.00
	Unrestricted		\$282,696.00
	Total Net Assets		\$282,696.00

SUMMARY STATEMENT OF REVENUE, EXPENSES AND CHANGES IN NET ASSETS

			Amount
Operating Revenues			
	Charges for services		\$33,816.00
	Rental & financing income		\$0.00
	Other operating revenues		\$0.00
	Total Operating Revenue		\$33,816.00
Operating Expenses			
	Salaries and wages		\$0.00
	Other employee benefits		\$0.00
	Professional services contracts		\$23,975.00
	Supplies and materials		\$0.00
	Depreciation & amortization		\$0.00
	Other operating expenses		\$9,353.00
	Total Operating Expenses		\$33,328.00
Operating Income (Loss)			\$488.00
Nonoperating Revenues			
	Investment earnings		\$1,229.00
	State subsidies/grants		\$0.00
	Federal subsidies/grants		\$0.00

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

	Municipal subsidies/grants		\$0.00
	Public authority subsidies		\$0.00
	Other nonoperating revenues		\$0.00
	Total Nonoperating Revenue		\$1,229.00
Nonoperating Expenses			
	Interest and other financing charges		\$0.00
	Subsidies to other public authorities		\$0.00
	Grants and donations		\$0.00
	Other nonoperating expenses		\$0.00
	Total Nonoperating Expenses		\$0.00
	Income (Loss) Before Contributions		\$1,717.00
Capital Contributions			\$0.00
Change in net assets			\$1,717.00
Net assets (deficit) beginning of year			\$280,979.00
Other net assets changes			\$0.00
Net assets (deficit) at end of year			\$282,696.00

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

Current Debt

Question		Response
1.	Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	No
2.	If yes, has the Authority issued any debt during the reporting period?	

New Debt Issuances

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

Schedule of Authority Debt

Type of Debt			Statutory Authorization(\$)	Outstanding Start of Fiscal Year(\$)	New Debt Issuances(\$)	Debt Retired (\$)	Outstanding End of Fiscal Year(\$)
State Obligation	State Guaranteed						
State Obligation	State Supported						
State Obligation	State Contingent Obligation						
State Obligation	State Moral Obligation						
Other State-Funded	Other State-Funded						
Authority Debt - General Obligation	Authority Debt - General Obligation						
Authority Debt - Revenue	Authority Debt - Revenue						
Authority Debt - Other	Authority Debt - Other						
Conduit		Conduit Debt					
Conduit		Conduit Debt - Pilot Increment Financing					
TOTALS							

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

Real Property Acquisition/Disposal List

This Authority has indicated that it had no real property acquisitions or disposals during the reporting period.

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

Personal Property

This Authority has indicated that it had no personal property disposals during the reporting period.

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

Property Documents

Question		Response	URL (If Applicable)
1.	In accordance with Section 2896(3) of PAL, the Authority is required to prepare a report at least annually of all real property of the Authority. Has this report been prepared?	No	
2.	Has the Authority prepared policies, procedures, or guidelines regarding the use, awarding, monitoring, and reporting of contracts for the acquisition and disposal of property?	No	
3.	In accordance with Section 2896(1) of PAL, has the Authority named a contracting officer who shall be responsible for the Authority's compliance with and enforcement of such guidelines?	No	N/A

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

IDA Projects

General Project Information		Project Tax Exemptions & PILOT	Payment Information	
Project Code	41011703			
Project Type	Lease	State Sales Tax Exemption	\$205.93	
Project Name	12 Fairchild	Local Sales Tax Exemption	\$0.00	
		County Real Property Tax Exemption	\$0.00	
Project Part of Another Phase or Multi Phase	No	Local Property Tax Exemption	\$0.00	
Original Project Code		School Property Tax Exemption	\$29,528.53	
Project Purpose Category	Other Categories	Mortgage Recording Tax Exemption	\$0.00	
Total Project Amount	\$2,275,000.00	Total Exemptions	\$29,734.46	
Benefited Project Amount	\$333,695.00	Total Exemptions Net of RPTL Section 485-b	\$0.00	
Bond/Note Amount		Pilot payment Information		
Annual Lease Payment	\$0.00		Actual Payment Made	Payment Due Per Agreement
Federal Tax Status of Bonds		County PILOT	\$0.00	\$0.00
Not For Profit	No	Local PILOT	\$0.00	\$0.00
Date Project approved	11/28/2017	School District PILOT	\$1,635.43	\$1,635.43
Did IDA took Title to Property	Yes	Total PILOT	\$1,635.43	\$1,635.43
Date IDA Took Title to Property	5/8/2018	Net Exemptions	\$28,099.03	
Year Financial Assistance is Planned to End	2029	Project Employment Information		
Notes				
Location of Project		# of FTEs before IDA Status	0.00	
Address Line1	12 Fairchild Square	Original Estimate of Jobs to be Created	15.00	
Address Line2		Average Estimated Annual Salary of Jobs to be Created(at Current Market rates)	60,000.00	
City	CLIFTON PARK	Annualized Salary Range of Jobs to be Created	45,000.00	To: 100,000.00
State	NY	Original Estimate of Jobs to be Retained	0.00	
Zip - Plus4	12065	Estimated Average Annual Salary of Jobs to be Retained(at Current Market rates)	60,000.00	
Province/Region		Current # of FTEs	11.00	
Country	United States	# of FTE Construction Jobs during Fiscal Year	13.00	
Applicant Information		Net Employment Change	11.00	
Applicant Name	12 Fairchild Square, LLC			
Address Line1	1 Fairchild Square, Suite 107	Project Status		
Address Line2				
City	CLIFTON PARK	Current Year Is Last Year for Reporting		
State	NY	There is no Debt Outstanding for this Project		
Zip - Plus4	12065	IDA Does Not Hold Title to the Property		
Province/Region		The Project Receives No Tax Exemptions		
Country	USA			

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

General Project Information		Project Tax Exemptions & PILOT	Payment Information	
Project Code	41011501			
Project Type	Lease	State Sales Tax Exemption	\$0.00	
Project Name	14 Fairchild Sq	Local Sales Tax Exemption	\$0.00	
		County Real Property Tax Exemption	\$7,866.06	
Project Part of Another Phase or Multi Phase	No	Local Property Tax Exemption	\$560.63	
Original Project Code		School Property Tax Exemption	\$58,743.75	
Project Purpose Category	Other Categories	Mortgage Recording Tax Exemption	\$0.00	
Total Project Amount	\$2,275,000.00	Total Exemptions	\$67,170.44	
Benefited Project Amount	\$153,915.00	Total Exemptions Net of RPTL Section 485-b	\$0.00	
Bond/Note Amount		Pilot payment Information		
Annual Lease Payment	\$1.00		Actual Payment Made	Payment Due Per Agreement
Federal Tax Status of Bonds		County PILOT	\$751.79	\$751.79
Not For Profit	No	Local PILOT	\$53.58	\$53.58
Date Project approved	12/7/2015	School District PILOT	\$5,614.34	\$5,614.34
Did IDA took Title to Property	Yes	Total PILOT	\$6,419.71	\$6,419.71
Date IDA Took Title to Property	6/24/2016	Net Exemptions	\$60,750.73	
Year Financial Assistance is Planned to End	2027	Project Employment Information		
Notes				
Location of Project		# of FTEs before IDA Status	0.00	
Address Line1	14 Fairchild Square	Original Estimate of Jobs to be Created	15.00	
Address Line2		Average Estimated Annual Salary of Jobs to be Created(at Current Market rates)	60,000.00	
City	CLIFTON PARK	Annualized Salary Range of Jobs to be Created	40,000.00	To: 85,000.00
State	NY	Original Estimate of Jobs to be Retained	0.00	
Zip - Plus4	12065	Estimated Average Annual Salary of Jobs to be Retained(at Current Market rates)	0.00	
Province/Region		Current # of FTEs	17.00	
Country	United States	# of FTE Construction Jobs during Fiscal Year	0.00	
Applicant Information		Net Employment Change	17.00	
Applicant Name	14 Fairchild Square, LLC			
Address Line1	5 Longkill Rd	Project Status		
Address Line2				
City	BALLSTON LAKE	Current Year Is Last Year for Reporting		
State	NY	There is no Debt Outstanding for this Project		
Zip - Plus4	12019	IDA Does Not Hold Title to the Property		
Province/Region		The Project Receives No Tax Exemptions		
Country	USA			

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

General Project Information		Project Tax Exemptions & PILOT	Payment Information	
Project Code	41011303			
Project Type	Lease	State Sales Tax Exemption	\$0.00	
Project Name	5 Fairchild Drive	Local Sales Tax Exemption	\$0.00	
		County Real Property Tax Exemption	\$5,353.11	
Project Part of Another Phase or Multi Phase	No	Local Property Tax Exemption	\$381.52	
Original Project Code		School Property Tax Exemption	\$47,245.64	
Project Purpose Category	Other Categories	Mortgage Recording Tax Exemption	\$0.00	
Total Project Amount	\$3,225,000.00	Total Exemptions	\$52,980.27	
Benefited Project Amount	\$3,225,000.00	Total Exemptions Net of RPTL Section 485-b	\$0.00	
Bond/Note Amount		Pilot payment Information		
Annual Lease Payment	\$0.00		Actual Payment Made	Payment Due Per Agreement
Federal Tax Status of Bonds		County PILOT	\$506.78	\$506.78
Not For Profit		Local PILOT	\$36.12	\$36.12
Date Project approved	10/7/2013	School District PILOT	\$47,245.64	\$47,245.64
Did IDA took Title to Property	Yes	Total PILOT	\$47,788.54	\$47,788.54
Date IDA Took Title to Property	10/18/2013	Net Exemptions	\$5,191.73	
Year Financial Assistance is Planned to End	2019	Project Employment Information		
Notes				
Location of Project		# of FTEs before IDA Status	0.00	
Address Line1	5 Fairchild Drive	Original Estimate of Jobs to be Created	24.00	
Address Line2		Average Estimated Annual Salary of Jobs to be Created(at Current Market rates)	45,000.00	
City	CLIFTON PARK	Annualized Salary Range of Jobs to be Created	25,000.00	To: 80,000.00
State	NY	Original Estimate of Jobs to be Retained	0.00	
Zip - Plus4	12065	Estimated Average Annual Salary of Jobs to be Retained(at Current Market rates)	45,000.00	
Province/Region		Current # of FTEs	62.00	
Country	United States	# of FTE Construction Jobs during Fiscal Year	2.00	
Applicant Information		Net Employment Change	62.00	
Applicant Name	5 Fairchild Drive, Inc.			
Address Line1	5 Longkill Rd	Project Status		
Address Line2				
City	BALLSTON LAKE	Current Year Is Last Year for Reporting	Yes	
State	NY	There is no Debt Outstanding for this Project	Yes	
Zip - Plus4	12019	IDA Does Not Hold Title to the Property	Yes	
Province/Region		The Project Receives No Tax Exemptions	Yes	
Country	USA			

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

General Project Information		Project Tax Exemptions & PILOT		Payment Information	
Project Code	41011702				
Project Type	Lease	State Sales Tax Exemption		\$13,147.40	
Project Name	8 Fairchild	Local Sales Tax Exemption		\$0.00	
		County Real Property Tax Exemption		\$0.00	
Project Part of Another Phase or Multi Phase	No	Local Property Tax Exemption		\$0.00	
Original Project Code		School Property Tax Exemption		\$0.00	
Project Purpose Category	Other Categories	Mortgage Recording Tax Exemption		\$4,380.00	
Total Project Amount	\$950,000.00	Total Exemptions		\$17,527.40	
Benefited Project Amount	\$111,105.00	Total Exemptions Net of RPTL Section 485-b		\$0.00	
Bond/Note Amount		Pilot payment Information			
Annual Lease Payment	\$1.00			Actual Payment Made	Payment Due Per Agreement
Federal Tax Status of Bonds		County PILOT		\$0.00	\$0.00
Not For Profit	No	Local PILOT		\$0.00	\$0.00
Date Project approved	11/28/2017	School District PILOT		\$0.00	\$0.00
Did IDA took Title to Property	No	Total PILOT		\$0.00	\$0.00
Date IDA Took Title to Property		Net Exemptions		\$17,527.40	
Year Financial Assistance is Planned to End	2030	Project Employment Information			
Notes	This project has not yet closed as of 12/31/2018 - annual report will only include sales tax exemptions and employment figures for 2018.				
Location of Project		# of FTEs before IDA Status		0.00	
Address Line1	8 Fairchild Square	Original Estimate of Jobs to be Created		19.00	
Address Line2		Average Estimated Annual Salary of Jobs to be Created(at Current Market rates)		60,000.00	
City	CLIFTON PARK	Annualized Salary Range of Jobs to be Created		40,000.00	To: 100,000.00
State	NY	Original Estimate of Jobs to be Retained		0.00	
Zip - Plus4	12065	Estimated Average Annual Salary of Jobs to be Retained(at Current Market rates)		75,000.00	
Province/Region		Current # of FTEs		1.00	
Country	United States	# of FTE Construction Jobs during Fiscal Year		25.00	
Applicant Information		Net Employment Change		1.00	
Applicant Name	8 Fairchild Square LLC				
Address Line1	1 Fairchild Square, Suite 107	Project Status			
Address Line2					
City	CLIFTON PARK	Current Year Is Last Year for Reporting			
State	NY	There is no Debt Outstanding for this Project			
Zip - Plus4	12065	IDA Does Not Hold Title to the Property			
Province/Region		The Project Receives No Tax Exemptions			
Country	USA				

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

General Project Information		Project Tax Exemptions & PILOT	Payment Information	
Project Code	41011302			
Project Type	Lease	State Sales Tax Exemption	\$0.00	
Project Name	Dwas Kill Fens, LLC	Local Sales Tax Exemption	\$0.00	
		County Real Property Tax Exemption	\$6,291.75	
Project Part of Another Phase or Multi Phase	No	Local Property Tax Exemption	\$448.42	
Original Project Code		School Property Tax Exemption	\$39,632.45	
Project Purpose Category	Services	Mortgage Recording Tax Exemption	\$0.00	
Total Project Amount	\$4,113,493.00	Total Exemptions	\$46,372.62	
Benefited Project Amount	\$3,998,493.00	Total Exemptions Net of RPTL Section 485-b		
Bond/Note Amount		Pilot payment Information		
Annual Lease Payment	\$0.00		Actual Payment Made	Payment Due Per Agreement
Federal Tax Status of Bonds		County PILOT	\$875.96	\$875.96
Not For Profit	No	Local PILOT	\$62.43	\$62.43
Date Project approved	12/3/2012	School District PILOT	\$39,632.45	\$39,632.45
Did IDA took Title to Property	Yes	Total PILOT	\$40,570.84	\$40,570.84
Date IDA Took Title to Property	6/22/2013	Net Exemptions	\$5,801.78	
Year Financial Assistance is Planned to End	2019	Project Employment Information		
Notes				
Location of Project		# of FTEs before IDA Status	39.25	
Address Line1	715 Pierce Road	Original Estimate of Jobs to be Created	28.25	
Address Line2		Average Estimated Annual Salary of Jobs to be Created(at Current Market rates)	52,467.00	
City	CLIFTON PARK	Annualized Salary Range of Jobs to be Created	26,000.00	To: 65,000.00
State	NY	Original Estimate of Jobs to be Retained	39.25	
Zip - Plus4	12065	Estimated Average Annual Salary of Jobs to be Retained(at Current Market rates)	72,960.00	
Province/Region		Current # of FTEs	102.00	
Country	United States	# of FTE Construction Jobs during Fiscal Year	0.00	
Applicant Information		Net Employment Change	62.75	
Applicant Name	Dwas Kill Fens, LLC			
Address Line1	19 Saratoga Farm Road	Project Status		
Address Line2				
City	MALTA	Current Year Is Last Year for Reporting	Yes	
State	NY	There is no Debt Outstanding for this Project	Yes	
Zip - Plus4	12020	IDA Does Not Hold Title to the Property	Yes	
Province/Region		The Project Receives No Tax Exemptions	Yes	
Country	USA			

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

General Project Information		Project Tax Exemptions & PILOT	Payment Information	
Project Code	41011101			
Project Type	Lease	State Sales Tax Exemption	\$0.00	
Project Name	Ellis Urgent Care	Local Sales Tax Exemption	\$0.00	
		County Real Property Tax Exemption	\$0.00	
Project Part of Another Phase or Multi Phase	No	Local Property Tax Exemption	\$0.00	
Original Project Code		School Property Tax Exemption	\$0.00	
Project Purpose Category	Other Categories	Mortgage Recording Tax Exemption	\$0.00	
Total Project Amount	\$11,274,825.00	Total Exemptions	\$0.00	
Benefited Project Amount	\$11,274,825.00	Total Exemptions Net of RPTL Section 485-b	\$0.00	
Bond/Note Amount		Pilot payment Information		
Annual Lease Payment	\$0.00		Actual Payment Made	Payment Due Per Agreement
Federal Tax Status of Bonds		County PILOT	\$0.00	\$0.00
Not For Profit	Yes	Local PILOT	\$0.00	\$0.00
Date Project approved	6/27/2011	School District PILOT	\$0.00	\$0.00
Did IDA took Title to Property	No	Total PILOT	\$0.00	\$0.00
Date IDA Took Title to Property		Net Exemptions	\$0.00	
Year Financial Assistance is Planned to End	2036	Project Employment Information		
Notes				
Location of Project		# of FTEs before IDA Status	0.00	
Address Line1	103 Sitterly Road	Original Estimate of Jobs to be Created	40.00	
Address Line2		Average Estimated Annual Salary of Jobs to be Created(at Current Market rates)	60,000.00	
City	CLIFTON PARK	Annualized Salary Range of Jobs to be Created	0.00	To: 0.00
State	NY	Original Estimate of Jobs to be Retained	0.00	
Zip - Plus4	12065	Estimated Average Annual Salary of Jobs to be Retained(at Current Market rates)	60,000.00	
Province/Region		Current # of FTEs	96.25	
Country	United States	# of FTE Construction Jobs during Fiscal Year	0.00	
Applicant Information		Net Employment Change	96.25	
Applicant Name	Sitterly Development Associates, LLC			
Address Line1	695 Rotterdam Industrial Park	Project Status		
Address Line2				
City	SCHENECTADY	Current Year Is Last Year for Reporting		
State	NY	There is no Debt Outstanding for this Project		
Zip - Plus4	12306	IDA Does Not Hold Title to the Property		
Province/Region		The Project Receives No Tax Exemptions		
Country	USA			

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

General Project Information		Project Tax Exemptions & PILOT	Payment Information	
Project Code	41011701			
Project Type	Lease	State Sales Tax Exemption	\$37,229.00	
Project Name	Firehouse Rd Assoc (Abele)	Local Sales Tax Exemption	\$0.00	
		County Real Property Tax Exemption	\$18,963.35	
Project Part of Another Phase or Multi Phase	No	Local Property Tax Exemption	\$1,348.73	
Original Project Code		School Property Tax Exemption	\$137,194.07	
Project Purpose Category	Other Categories	Mortgage Recording Tax Exemption	\$0.00	
Total Project Amount	\$8,898,509.00	Total Exemptions	\$194,735.15	
Benefited Project Amount	\$446,350.00	Total Exemptions Net of RPTL Section 485-b	\$0.00	
Bond/Note Amount		Pilot payment Information		
Annual Lease Payment	\$1.00		Actual Payment Made	Payment Due Per Agreement
Federal Tax Status of Bonds		County PILOT	\$5,660.62	\$5,660.62
Not For Profit	No	Local PILOT	\$403.44	\$403.44
Date Project approved	5/10/2017	School District PILOT	\$11,502.34	\$11,502.34
Did IDA took Title to Property	Yes	Total PILOT	\$17,566.40	\$17,566.40
Date IDA Took Title to Property	10/5/2017	Net Exemptions	\$177,168.75	
Year Financial Assistance is Planned to End	2029	Project Employment Information		
Notes				
Location of Project		# of FTEs before IDA Status	88.00	
Address Line1	1712 Route 9	Original Estimate of Jobs to be Created	30.00	
Address Line2		Average Estimated Annual Salary of Jobs to be Created(at Current Market rates)	80,000.00	
City	CLIFTON PARK	Annualized Salary Range of Jobs to be Created	54,600.00	To: 179,300.00
State	NY	Original Estimate of Jobs to be Retained	88.00	
Zip - Plus4	12065	Estimated Average Annual Salary of Jobs to be Retained(at Current Market rates)	80,000.00	
Province/Region		Current # of FTEs	114.25	
Country	United States	# of FTE Construction Jobs during Fiscal Year	50.00	
Applicant Information		Net Employment Change	26.25	
Applicant Name	Abele Northside, LLC			
Address Line1	14 Corporate Drive	Project Status		
Address Line2				
City	CLIFTON PARK	Current Year Is Last Year for Reporting		
State	NY	There is no Debt Outstanding for this Project		
Zip - Plus4	12065	IDA Does Not Hold Title to the Property		
Province/Region		The Project Receives No Tax Exemptions		
Country	USA			

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

General Project Information		Project Tax Exemptions & PILOT	Payment Information	
Project Code	41011401			
Project Type	Lease	State Sales Tax Exemption	\$0.00	
Project Name	Mazzone Admin	Local Sales Tax Exemption	\$0.00	
		County Real Property Tax Exemption	\$5,478.13	
Project Part of Another Phase or Multi Phase	No	Local Property Tax Exemption	\$390.43	
Original Project Code		School Property Tax Exemption	\$44,297.49	
Project Purpose Category	Services	Mortgage Recording Tax Exemption	\$0.00	
Total Project Amount	\$2,410,000.00	Total Exemptions	\$50,166.05	
Benefited Project Amount	\$1,900,000.00	Total Exemptions Net of RPTL Section 485-b	\$0.00	
Bond/Note Amount		Pilot payment Information		
Annual Lease Payment	\$0.00		Actual Payment Made	Payment Due Per Agreement
Federal Tax Status of Bonds		County PILOT	\$5,478.13	\$5,478.13
Not For Profit	No	Local PILOT	\$390.43	\$390.30
Date Project approved	11/18/2013	School District PILOT	\$44,297.49	\$44,297.49
Did IDA took Title to Property	Yes	Total PILOT	\$50,166.05	\$50,165.92
Date IDA Took Title to Property	1/28/2014	Net Exemptions	\$0.00	
Year Financial Assistance is Planned to End	2019	Project Employment Information		
Notes				
Location of Project		# of FTEs before IDA Status	32.00	
Address Line1	743 Pierce Road	Original Estimate of Jobs to be Created	42.00	
Address Line2		Average Estimated Annual Salary of Jobs to be Created(at Current Market rates)	45,000.00	
City	CLIFTON PARK	Annualized Salary Range of Jobs to be Created	45,000.00	To: 45,000.00
State	NY	Original Estimate of Jobs to be Retained	32.00	
Zip - Plus4	12065	Estimated Average Annual Salary of Jobs to be Retained(at Current Market rates)	50,000.00	
Province/Region		Current # of FTEs	30.00	
Country	United States	# of FTE Construction Jobs during Fiscal Year	0.00	
Applicant Information		Net Employment Change	-2.00	
Applicant Name	Mazzone Administrative Group, Inc.			
Address Line1	1 Glen Avenue	Project Status		
Address Line2				
City	SCOTIA	Current Year Is Last Year for Reporting	Yes	
State	NY	There is no Debt Outstanding for this Project	Yes	
Zip - Plus4	12302	IDA Does Not Hold Title to the Property	Yes	
Province/Region		The Project Receives No Tax Exemptions	Yes	
Country	USA			

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

General Project Information		Project Tax Exemptions & PILOT	Payment Information	
Project Code	41011502			
Project Type	Lease	State Sales Tax Exemption	\$0.00	
Project Name	Ushers Road Parnters Addition	Local Sales Tax Exemption	\$0.00	
		County Real Property Tax Exemption	\$10,721.49	
Project Part of Another Phase or Multi Phase	No	Local Property Tax Exemption	\$764.14	
Original Project Code		School Property Tax Exemption	\$80,068.11	
Project Purpose Category	Manufacturing	Mortgage Recording Tax Exemption	\$0.00	
Total Project Amount	\$3,700,000.00	Total Exemptions	\$91,553.74	
Benefited Project Amount	\$3,700,000.00	Total Exemptions Net of RPTL Section 485-b	\$0.00	
Bond/Note Amount		Pilot payment Information		
Annual Lease Payment	\$0.00		Actual Payment Made	Payment Due Per Agreement
Federal Tax Status of Bonds		County PILOT	\$7,902.29	\$7,902.29
Not For Profit	No	Local PILOT	\$563.21	\$563.21
Date Project approved	2/3/2014	School District PILOT	\$59,014.35	\$59,014.35
Did IDA took Title to Property	Yes	Total PILOT	\$67,479.85	\$67,479.85
Date IDA Took Title to Property	3/1/2015	Net Exemptions	\$24,073.89	
Year Financial Assistance is Planned to End	2025	Project Employment Information		
Notes				
Location of Project		# of FTEs before IDA Status	67.00	
Address Line1	200 Commerce Drive	Original Estimate of Jobs to be Created	3.00	
Address Line2		Average Estimated Annual Salary of Jobs to be Created(at Current Market rates)	165,000.00	
City	CLIFTON PARK	Annualized Salary Range of Jobs to be Created	38,000.00	To: 85,000.00
State	NY	Original Estimate of Jobs to be Retained	67.00	
Zip - Plus4	12065	Estimated Average Annual Salary of Jobs to be Retained(at Current Market rates)	50,000.00	
Province/Region		Current # of FTEs	105.00	
Country	United States	# of FTE Construction Jobs during Fiscal Year	0.00	
Applicant Information		Net Employment Change	38.00	
Applicant Name	Ushers Road Parnters, A California LP			
Address Line1	11611 Hart Street	Project Status		
Address Line2				
City	NORTH HOLLYWOOD	Current Year Is Last Year for Reporting		
State	CA	There is no Debt Outstanding for this Project		
Zip - Plus4	91605	IDA Does Not Hold Title to the Property		
Province/Region		The Project Receives No Tax Exemptions		
Country	USA			

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

General Project Information		Project Tax Exemptions & PILOT	Payment Information	
Project Code	41011301			
Project Type	Lease	State Sales Tax Exemption	\$0.00	
Project Name	Wood Road	Local Sales Tax Exemption	\$0.00	
		County Real Property Tax Exemption	\$6,910.38	
Project Part of Another Phase or Multi Phase	No	Local Property Tax Exemption	\$492.51	
Original Project Code		School Property Tax Exemption	\$51,606.78	
Project Purpose Category	Retail Trade	Mortgage Recording Tax Exemption	\$0.00	
Total Project Amount	\$7,610,000.00	Total Exemptions	\$59,009.67	
Benefited Project Amount	\$7,610,000.00	Total Exemptions Net of RPTL Section 485-b	\$0.00	
Bond/Note Amount		Pilot payment Information		
Annual Lease Payment	\$0.00		Actual Payment Made	Payment Due Per Agreement
Federal Tax Status of Bonds		County PILOT	\$6,910.38	\$6,910.38
Not For Profit	No	Local PILOT	\$492.51	\$492.51
Date Project approved	6/1/2013	School District PILOT	\$51,606.78	\$51,606.78
Did IDA took Title to Property	No	Total PILOT	\$59,009.67	\$59,009.67
Date IDA Took Title to Property		Net Exemptions	\$0.00	
Year Financial Assistance is Planned to End	2018	Project Employment Information		
Notes				
Location of Project		# of FTEs before IDA Status	9.00	
Address Line1	Wood Road	Original Estimate of Jobs to be Created	60.00	
Address Line2		Average Estimated Annual Salary of Jobs to be Created(at Current Market rates)	29,500.00	
City	CLIFTON PARK	Annualized Salary Range of Jobs to be Created	0.00	To: 0.00
State	NY	Original Estimate of Jobs to be Retained	9.00	
Zip - Plus4	12065	Estimated Average Annual Salary of Jobs to be Retained(at Current Market rates)	0.00	
Province/Region		Current # of FTEs	76.11	
Country	United States	# of FTE Construction Jobs during Fiscal Year	0.00	
Applicant Information		Net Employment Change	67.11	
Applicant Name	DCG Development Co.			
Address Line1	240 Clifton Corporate Parkway	Project Status		
Address Line2				
City	CLIFTON PARK	Current Year Is Last Year for Reporting		
State	NY	There is no Debt Outstanding for this Project		
Zip - Plus4	12065	IDA Does Not Hold Title to the Property		
Province/Region		The Project Receives No Tax Exemptions		
Country	USA			

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

IDA Projects Summary Information:

Total Number of Projects	Total Exemptions	Total PILOT Paid	Net Exemptions	Net Employment Change
10	\$609,249.80	\$290,636.49	\$318,613.31	379

Annual Report for Clifton Park Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 09/24/2020

Status: CERTIFIED

Certified Date: 07/24/2020

Additional Comments