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April 22, 2013

Vincent Gilroy, Chairman
Utica Harbor Point Local Development Corporation
One Kennedy Plaza
Utica, NY 13502

Re: Utica Harbor Point Local Development Corporation; ABO Filing

Dear Chairman Gilroy:

Pursuant to your request, please accept this letter in support of the position that the Utica Harbor Point Local Development Corporation has no operations, revenue or expenses incurred for the reporting years 4/1/11 – 3/31/12 and 4/1/12 – 3/31/13. As you know, our firm has represented the Utica Harbor Point Local Development Corporation since it was first incorporated in May of 2011. While the Corporation has conducted meetings and made several executive decisions, the entity has not taken in any revenue, nor has it incurred any expenses for the years April 1, 2011 through March 31, 2012 and from April 1, 2012 through March 31, 2013.

- I have advised the Board of our requirement to make appropriate filings with the ABO upon receiving revenue and/or incurring expenses.

I hope this letter is sufficient with regard to the requirements of the New York State Authorities Budget Office. If you have any further questions, please feel free to contact me.

Sincerely yours,

HANCOCK ESTABROOK, LLP

Michael A. Arcuri

MAA/pm

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bcc: Jack Spaeth (via e-mail)