

Procurement-Information:

Question	Response	URL (if applicable)
1. Does the Authority have procurement guidelines?	Yes	http://www.m3sldc.com/sites/default/files/M3SLDC%20Purchasing%20Policy%2012_08_09(1).pdf
2. Are the procurement guidelines reviewed annually, amended if needed, and approved by the Board?	Yes	
3. Does the Authority allow for exceptions to the procurement guidelines?	No	
4. Does the Authority assign credit cards to employees for travel and/or business purchases?	No	
5. Does the Authority require prospective bidders to sign a non-collusion agreement?	Yes	
6. Does the Authority incorporate a summary of its procurement policies and prohibitions in its solicitation of proposals, bid documents or specifications for procurement contracts?.	Yes	
7. Did the Authority designate a person or persons to serve as the authorized contact on a specific procurement, in accordance with Section 139-j(2)(a) of the State Finance Law, "The Procurement Lobbying Act"?	Yes	
8. Did the Authority determine that a vendor had impermissible contact during a procurement or attempted to influence the procurement during the reporting period, in accordance with Section 139-j(10) of the State Finance Law?	No	
8a If Yes, was a record made of this impermissible contact?		
9. Does the Authority have a process to review and investigate allegations of impermissible contact during a procurement, and to impose sanctions in instances where violations have occurred, in accordance with Section 139-j(9) of the State Finance Law?	Yes	

Procurement Transactions Listing:

1. Vendor Name: Adams Bell Adams, P.C.

2. Vendor Name: Brown & Brown of NY, Inc

Type of Procurement: Consulting Services
 Award Process: Authority Contract - Competitive Bid
 Award Date: 01/01/2013
 End Date: 12/31/2015
 Amount: \$115,500
 Amount Expended for Fiscal Year: \$35,291.63
 Fair market value:

Explain why the fair market value is less than the amount:

Type of Procurement: Other Professional Services
 Award Process: Authority Contract - Competitive Bid
 Award Date: 02/01/2013
 End Date: 05/01/2014
 Amount: \$25,616
 Amount Expended for Fiscal Year: \$25,616
 Fair market value:

Explain why the fair market value is less than the amount:

Address Line1: 28 E. Main Street, Suite 600
 Address Line2:
 City: ROCHESTER
 State: NY
 Postal Code: 14614
 Plus 4:
 Province Region:
 Country: USA

Procurement Description: Management Services

Address Line1: 45 East Ave
 Address Line2:
 City: ROCHESTER
 State: NY
 Postal Code: 14604
 Plus 4:
 Province Region:
 Country: USA

Procurement Description: Directors and Officers Insurance

Procurement Transactions Listing:

3. Vendor Name: Brown & Brown of NY, Inc

Type of Procurement: Other Professional Services
Award Process: Authority Contract - Competitive Bid
Award Date: 01/01/2013
End Date: 12/31/2014
Amount: \$20,000
Amount Expended for Fiscal Year: \$9,810.4
Fair market value:
Explain why the fair market value is less than the amount:

Address Line1: 45 East Ave.
Address Line2:
City: ROCHESTER
State: NY
Postal Code: 14604
Plus 4:
Province Region:
Country: USA
Procurement Description: Insurance Broker Agreement

4. Vendor Name: Brown&Brown of NY, Inc.

Type of Procurement: Other Professional Services
Award Process: Authority Contract - Competitive Bid
Award Date: 07/23/2013
End Date: 07/22/2014
Amount: \$152,340.05
Amount Expended for Fiscal Year: \$152,340.05
Fair market value:
Explain why the fair market value is less than the amount:

Address Line1: 45 East Ave.
Address Line2:
City: ROCHESTER
State: NY
Postal Code: 14604
Plus 4:
Province Region:
Country: USA
Procurement Description: General Liability Insurance

Procurement Transactions Listing:

5. Vendor Name: Hanover Insurance Group

6. Vendor Name: Harris Beach PLLC

Type of Procurement: Other Professional Services
 Award Process: Authority Contract - Competitive Bid
 Award Date: 07/22/2013
 End Date: 07/22/2014
 Amount: \$25,703
 Amount Expended for Fiscal Year: \$25,703
 Fair market value:

Explain why the fair market value is less than the amount:

Address Line1: PO Box 580045
 Address Line2:
 City: CHARLOTTE
 State: NC
 Postal Code: 28258
 Plus 4:
 Province Region:
 Country: USA

Procurement Description: Property Liability

Type of Procurement: Legal Services
 Award Process: Authority Contract - Competitive Bid
 Award Date: 12/08/2009
 End Date: 12/31/2012
 Amount: \$5,049.33
 Amount Expended for Fiscal Year: \$5,049.33
 Fair market value:

Explain why the fair market value is less than the amount:

Address Line1: 99 Garnsey Road
 Address Line2:
 City: PITTSFORD
 State: NY
 Postal Code: 14534
 Plus 4:
 Province Region:
 Country: USA

Procurement Description: General Legal Service

Procurement Transactions Listing:

7. Vendor Name: Navitech Services Corporation

8. Vendor Name: The Bonadio Group

Type of Procurement: Design and Construction/Maintenance
 Award Process: Authority Contract - Competitive Bid
 Award Date: 01/01/2010
 End Date: 12/31/2019
 Amount: \$112,414,846
 Amount Expended for Fiscal Year: \$18,827,320.82
 Fair market value:

Explain why the fair market value is less than the amount:

Address Line1: 200 Park Ave.
 Address Line2:
 City: ROCHESTER
 State: NY
 Postal Code: 14607
 Plus 4:
 Province Region:
 Country: USA
 Procurement Description: Development and Implemenattion Agreement

Type of Procurement: Financial Services
 Award Process: Authority Contract - Competitive Bid
 Award Date: 04/01/2013
 End Date: 03/31/2014
 Amount: \$24,600
 Amount Expended for Fiscal Year: \$24,600
 Fair market value:

Explain why the fair market value is less than the amount:

Address Line1: 171 Sully's Trail
 Address Line2:
 City: PITTSFORD
 State: NY
 Postal Code: 14534
 Plus 4:
 Province Region:
 Country: USA
 Procurement Description: Audit Services

Procurement Transactions Listing:

Additional Comments: