

Procurement-Information:

Question	Response	URL (if applicable)
1. Does the Authority have procurement guidelines?	Yes	http://www.nassaucountyny.gov/agencies/treasurer/tobacco.html
2. Are the procurement guidelines reviewed annually, amended if needed, and approved by the Board?	No	
3. Does the Authority allow for exceptions to the procurement guidelines?	No	
4. Does the Authority assign credit cards to employees for travel and/or business purchases?	No	
5. Does the Authority require prospective bidders to sign a non-collusion agreement?	No	
6. Does the Authority incorporate a summary of its procurement policies and prohibitions in its solicitation of proposals, bid documents or specifications for procurement contracts?.	No	
7. Did the Authority designate a person or persons to serve as the authorized contact on a specific procurement, in accordance with Section 139-j(2)(a) of the State Finance Law, "The Procurement Lobbying Act"?	No	
8. Did the Authority determine that a vendor had impermissible contact during a procurement or attempted to influence the procurement during the reporting period, in accordance with Section 139-j(10) of the State Finance Law?	No	
8a If Yes, was a record made of this impermissible contact?		
9. Does the Authority have a process to review and investigate allegations of impermissible contact during a procurement, and to impose sanctions in instances where violations have occurred, in accordance with Section 139-j(9) of the State Finance Law?	No	

Procurement Transactions Listing:

<p>1. Vendor Name: AVZ</p> <p>Type of Procurement: Financial Services Award Process: Authority Contract - Non-Competitive Bid Award Date: 01/01/2013 End Date: 12/31/2017 Amount: \$28,500 Amount Expended for Fiscal Year: \$28,500 Fair market value: \$28,500</p> <p>Explain why the fair market value is less than the amount:</p> <p>Address Line1: 25 Suffolk Court Address Line2: City: HAUPPAUGE State: NY Postal Code: 11788 Plus 4: Province Region: Country: USA</p> <p>Procurement Description: Preparation of financial statements, management's Discussion and Analysis, assisting Public Authorities Reporting Informaiton System</p>	<p>2. Vendor Name: Arthur Gallagher Management Services, INC</p> <p>Type of Procurement: Other Award Process: Authority Contract - Non-Competitive Bid Award Date: 09/27/2013 End Date: Amount: \$7,712 Amount Expended for Fiscal Year: \$7,712 Fair market value: \$7,712</p> <p>Explain why the fair market value is less than the amount:</p> <p>Address Line1: 377 Oak Street Address Line2: City: GARDEN CITY State: NY Postal Code: 11530 Plus 4: Province Region: Country: USA</p> <p>Procurement Description: Insurance Premuim</p>
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Procurement Transactions Listing:

3. Vendor Name: BLX

Type of Procurement: Legal Services
Award Process: Authority Contract - Non-Competitive Bid
Award Date: 06/01/2006
End Date:
Amount: \$20,000
Amount Expended for Fiscal Year: \$20,000
Fair market value: \$20,000

Explain why the fair market value is less than the amount:

Address Line1: 51 WEST 52ND STREET
Address Line2:
City: NEW YORK
State: NY
Postal Code: 10019
Plus 4:
Province Region:
Country: USA

Procurement Description: ANNUAL DISTRIBUTION DISCLOSURE AND REPORTING SERVICE

4. Vendor Name: Deloitte & Touche

Type of Procurement: Other Professional Services
Award Process: Authority Contract - Non-Competitive Bid
Award Date: 01/02/2013
End Date:
Amount: \$33,000
Amount Expended for Fiscal Year: \$33,000
Fair market value: \$33,000

Explain why the fair market value is less than the amount:

Address Line1: Two Jericho Plaza
Address Line2:
City: JERICHO
State: NY
Postal Code: 11753
Plus 4:
Province Region:
Country: USA

Procurement Description: Annual Auditing fee

Procurement Transactions Listing:

5. Vendor Name: Deutche Bank

Type of Procurement: Financial Services
Award Process: Authority Contract - Non-Competitive Bid
Award Date: 06/01/2006
End Date:
Amount: \$7,885
Amount Expended for Fiscal Year: \$7,885
Fair market value: \$7,885

Explain why the fair market value is less than the amount:

Address Line1: P. O. Box 1757
Address Line2: Church Street Stattion
City: NEW YORK
State: NY
Postal Code: 10008
Plus 4:
Province Region:
Country: USA

Procurement Description: Trust Administration fee

6. Vendor Name: Fitch Ratings

Type of Procurement: Financial Services
Award Process: Non Contract Procurement/Purchase Order
Award Date:
End Date:
Amount:
Amount Expended for Fiscal Year: \$10,000
Fair market value:

Explain why the fair market value is less than the amount:

Address Line1: One State Street Plaza
Address Line2:
City: NEW YORK
State: NY
Postal Code: 10004
Plus 4:
Province Region:
Country: USA

Procurement Description: Rating Surveillance

Procurement Transactions Listing:

7. Vendor Name: Standard & Poor's

Type of Procurement: Financial Services
Award Process: Non Contract Procurement/Purchase Order
Award Date:
End Date:
Amount:
Amount Expended for Fiscal Year: \$10,000
Fair market value:

Explain why the fair market value is less than the amount:

Address Line1: 55 Water Street
Address Line2:
City: NEW YORK
State: NY
Postal Code: 10041
Plus 4:
Province Region:
Country: USA
Procurement Description: Rating Surveillance

Procurement Transactions Listing:Additional Comments:

ProcurementInformation (page 1 of 6)With respect to each of the questions regarding procurement, the Corporation follows the procurement policy of Nassau County, which the board has adopted as the procurement policy of the Corporation. The Corporation is not subject to N.Y. State Finance Law Section 139j (Restrictions on contacts during the procurement process) or N.Y. State Public Authorities Law 2879 (Procurement contracts).