

Procurement-Information:

Question	Response	URL (if applicable)
1. Does the Authority have procurement guidelines?	Yes	MTASCLDC.com
2. Are the procurement guidelines reviewed annually, amended if needed, and approved by the Board?	Yes	
3. Does the Authority allow for exceptions to the procurement guidelines?	Yes	
4. Does the Authority assign credit cards to employees for travel and/or business purchases?	No	
5. Does the Authority require prospective bidders to sign a non-collusion agreement?	No	
6. Does the Authority incorporate a summary of its procurement policies and prohibitions in its solicitation of proposals, bid documents or specifications for procurement contracts?.	No	
7. Did the Authority designate a person or persons to serve as the authorized contact on a specific procurement, in accordance with Section 139-j(2)(a) of the State Finance Law, "The Procurement Lobbying Act"?	Yes	
8. Did the Authority determine that a vendor had impermissible contact during a procurement or attempted to influence the procurement during the reporting period, in accordance with Section 139-j(10) of the State Finance Law?	No	
8a If Yes, was a record made of this impermissible contact?		
9. Does the Authority have a process to review and investigate allegations of impermissible contact during a procurement, and to impose sanctions in instances where violations have occurred, in accordance with Section 139-j(9) of the State Finance Law?	No	

Procurement Transactions Listing:

<p>1. Vendor Name: Bank of New York Mellon Trust Co. N.A.</p> <p>Type of Procurement: Financial Services</p> <p>Award Process: Authority Contract - Competitive Bid</p> <p>Award Date: 08/11/2000</p> <p>End Date:</p> <p>Amount: \$5,000</p> <p>Amount Expended for Fiscal Year: \$5,000</p> <p>Fair market value:</p> <p>Explain why the fair market value is less than the amount:</p> <p>Address Line1: Bank of New York Corporate Trust</p> <p>Address Line2: PO Box 11003</p> <p>City: NEW YORK</p> <p>State: NY</p> <p>Postal Code: 10286</p> <p>Plus 4:</p> <p>Province Region:</p> <p>Country: USA</p> <p>Procurement Description: Trustee Services</p>	<p>2. Vendor Name: Brown & Brown of New York</p> <p>Type of Procurement: Other Professional Services</p> <p>Award Process: Authority Contract - Non-Competitive Bid</p> <p>Award Date: 07/10/2014</p> <p>End Date: 07/10/2015</p> <p>Amount: \$15,510</p> <p>Amount Expended for Fiscal Year: \$15,510</p> <p>Fair market value: \$15,510</p> <p>Explain why the fair market value is less than the amount:</p> <p>Address Line1: 45 East Avenue</p> <p>Address Line2:</p> <p>City: ROCHESTER</p> <p>State: NY</p> <p>Postal Code: 14604</p> <p>Plus 4:</p> <p>Province Region:</p> <p>Country: USA</p> <p>Procurement Description: Director"s and Officers Insurance</p>
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Procurement Transactions Listing:

3. Vendor Name: County of Monroe

Type of Procurement: Staffing Services
Award Process: Authority Contract - Non-Competitive Bid
Award Date: 08/01/2000
End Date:
Amount: \$30,000
Amount Expended for Fiscal Year: \$30,000
Fair market value: \$30,000

Explain why the fair market value is less than the amount:

Address Line1: County Office Building
Address Line2: 39 West Main St.
City: ROCHESTER
State: NY
Postal Code: 14614
Plus 4:
Province Region:
Country: USA

Procurement Description: Office space, office services and telephone services

4. Vendor Name: Harris Beach LLP

Type of Procurement: Legal Services
Award Process: Authority Contract - Non-Competitive Bid
Award Date: 08/01/2000
End Date:
Amount: \$11,767
Amount Expended for Fiscal Year: \$11,767
Fair market value: \$11,767

Explain why the fair market value is less than the amount:

Address Line1: 99 Garnsey Road
Address Line2:
City: PITTSFORD
State: NY
Postal Code: 14534
Plus 4:
Province Region:
Country: USA

Procurement Description: Legal Services

Procurement Transactions Listing:

<p>5. Vendor Name: New York Counties Tobacco Trust IV</p> <p>Type of Procurement: Other Professional Services</p> <p>Award Process: Authority Contract - Non-Competitive Bid</p> <p>Award Date: 08/25/2005</p> <p>End Date:</p> <p>Amount: \$30,500</p> <p>Amount Expended for Fiscal Year: \$30,500</p> <p>Fair market value:</p> <p>Explain why the fair market value is less than the amount:</p> <p>Address Line1: Bond Logistix</p> <p>Address Line2: Administrative Agent</p> <p>City: NEW YORK</p> <p>State: NY</p> <p>Postal Code: 10103</p> <p>Plus 4:</p> <p>Province Region:</p> <p>Country: USA</p> <p>Procurement Description: Administrative services, Rating Agency and Trustee Services</p>	<p>6. Vendor Name: The Bonadio Group</p> <p>Type of Procurement: Financial Services</p> <p>Award Process: Authority Contract - Competitive Bid</p> <p>Award Date: 01/25/2010</p> <p>End Date: 01/25/2015</p> <p>Amount: \$10,200</p> <p>Amount Expended for Fiscal Year: \$10,200</p> <p>Fair market value:</p> <p>Explain why the fair market value is less than the amount:</p> <p>Address Line1: 171 Sully's Trail</p> <p>Address Line2: Suite 201</p> <p>City: PITTSFORD</p> <p>State: NY</p> <p>Postal Code: 14534</p> <p>Plus 4:</p> <p>Province Region:</p> <p>Country: USA</p> <p>Procurement Description: Audit services</p>
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Procurement Transactions Listing:Additional Comments:

The information provided has not been discussed with or approved by the MTASC board since the annual meeting has yet to be held for review of the 2014 reporting period. In accordance with the Bylaws of MTASC, the meeting will take place prior to June 30, 2015. All information submitted is accurate and correct and no changes to the submission are expected once the board reviews this information.