

Procurement Report for Monroe Industrial Development Agency

Fiscal Year Ending: 12/31/2018

Run Date: 04/15/2019

Status: CERTIFIED

Certified Date : 03/29/2019

Procurement Information:

Question	Response	URL (If Applicable)
1. Does the Authority have procurement guidelines?	Yes	https://www.imaginemonroe.org/news-and-resources/policies-and-organization-documents/
2. Are the procurement guidelines reviewed annually, amended if needed, and approved by the Board?	Yes	
3. Does the Authority allow for exceptions to the procurement guidelines?	Yes	
4. Does the Authority assign credit cards to employees for travel and/or business purchases?	No	
5. Does the Authority require prospective bidders to sign a non-collusion agreement?	No	
6. Does the Authority incorporate a summary of its procurement policies and prohibitions in its solicitation of proposals, bid documents, or specifications for procurement contracts?	No	
7. Did the Authority designate a person or persons to serve as the authorized contact on a specific procurement, in accordance with Section 139-j(2)(a) of the State Finance Law, "The Procurement Lobbying Act"?	Yes	
8. Did the Authority determine that a vendor had impermissible contact during a procurement or attempted to influence the procurement during the reporting period, in accordance with Section 139-j(10) of the State Finance Law?	No	
8a. If Yes, was a record made of this impermissible contact?		
9. Does the Authority have a process to review and investigate allegations of impermissible contact during a procurement, and to impose sanctions in instances where violations have occurred, in accordance with Section 139-j(9) of the State Finance Law?	Yes	

Procurement Report for Monroe Industrial Development Agency

Fiscal Year Ending: 12/31/2018

Run Date: 04/15/2019

Status: CERTIFIED

Certified Date : 03/29/2019

Procurement Transactions Listing:

1. Vendor Name	29 Design Studio	Address Line1	100 Castle Street
Type of Procurement	Other Professional Services	Address Line2	
Award Process	Non Contract Procurement/Purchase Order	City	GENEVA
Award Date		State	NY
End Date		Postal Code	14456
Fair Market Value		Plus 4	
Amount		Province/Region	
Amount Expended For Fiscal Year	\$28,607.66	Country	United States
Explain why the Fair Market Value is Less than the Amount		Procurement Description	Website maintenance and marketing materials

2. Vendor Name	County of Monroe	Address Line1	39 West Main Street
Type of Procurement	Other	Address Line2	
Award Process	Authority Contract - Non-Competitive Bid	City	ROCHESTER
Award Date	1/1/2018	State	NY
End Date	12/31/2018	Postal Code	14614
Fair Market Value	\$511,000.00	Plus 4	
Amount	\$511,000.00	Province/Region	
Amount Expended For Fiscal Year	\$0.00	Country	United States
Explain why the Fair Market Value is Less than the Amount		Procurement Description	Administrative support and facilities.

Procurement Report for Monroe Industrial Development Agency

Fiscal Year Ending: 12/31/2018

Run Date: 04/15/2019

Status: CERTIFIED

Certified Date : 03/29/2019

3. Vendor Name	Greater Rochester Enterprise	Address Line1	100 Chestnut Street
Type of Procurement	Other	Address Line2	
Award Process	Authority Contract - Non-Competitive Bid	City	ROCHESTER
Award Date	1/1/2018	State	NY
End Date	12/31/2018	Postal Code	14614
Fair Market Value	\$50,000.00	Plus 4	
Amount	\$50,000.00	Province/Region	
Amount Expended For Fiscal Year	\$50,000.00	Country	United States
Explain why the Fair Market Value is Less than the Amount		Procurement Description	Economic Development Partnership Marketing

4. Vendor Name	Harris Beach, LLP	Address Line1	99 Garnsey Road
Type of Procurement	Legal Services	Address Line2	
Award Process	Authority Contract - Competitive Bid	City	PITTSFORD
Award Date	1/1/2016	State	NY
End Date	12/31/2019	Postal Code	14534
Fair Market Value		Plus 4	
Amount	\$0.00	Province/Region	
Amount Expended For Fiscal Year	\$234,699.48	Country	United States
Explain why the Fair Market Value is Less than the Amount		Procurement Description	Legal Services Contract calls for billing at standard billing rates.

Procurement Report for Monroe Industrial Development Agency

Fiscal Year Ending: 12/31/2018

Run Date: 04/15/2019

Status: CERTIFIED

Certified Date : 03/29/2019

5. Vendor Name	Ingenuity Partners	Address Line1	32 Farm Field Lane
Type of Procurement	Other Professional Services	Address Line2	
Award Process	Authority Contract - Non-Competitive Bid	City	PITTSFORD
Award Date	9/1/2018	State	NY
End Date	12/31/2018	Postal Code	14534
Fair Market Value	\$90,525.00	Plus 4	
Amount	\$90,525.00	Province/Region	
Amount Expended For Fiscal Year	\$90,525.00	Country	United States
Explain why the Fair Market Value is Less than the Amount		Procurement Description	Organize and Manage The Entrepreneurs Network Program and Classes as well as the Women Investor Accelerator Event

6. Vendor Name	Loewke & Brill Consulting Group	Address Line1	491 Elmgrove Road
Type of Procurement	Other	Address Line2	Suite #2
Award Process	Authority Contract - Competitive Bid	City	ROCHESTER
Award Date	11/1/2016	State	NY
End Date	10/31/2020	Postal Code	14606
Fair Market Value		Plus 4	
Amount	\$82,400.00	Province/Region	
Amount Expended For Fiscal Year	\$82,399.42	Country	United States
Explain why the Fair Market Value is Less than the Amount		Procurement Description	Local Labor Compliance Monitoring

Procurement Report for Monroe Industrial Development Agency

Fiscal Year Ending: 12/31/2018

Run Date: 04/15/2019

Status: CERTIFIED

Certified Date : 03/29/2019

7. Vendor Name	Monroe Community college	Address Line1	1000 East Henrietta Road
Type of Procurement	Other Professional Services	Address Line2	
Award Process	Authority Contract - Competitive Bid	City	ROCHESTER
Award Date	10/1/2018	State	NY
End Date	10/1/2021	Postal Code	14623
Fair Market Value		Plus 4	
Amount	\$1,469,409.00	Province/Region	
Amount Expended For Fiscal Year	\$205,013.50	Country	United States
Explain why the Fair Market Value is Less than the Amount		Procurement Description	Assistance in managing and organizing the LadderzUp program

8. Vendor Name	NextCorps.	Address Line1	260 East Main Street, Suite 6000
Type of Procurement	Other	Address Line2	
Award Process	Authority Contract - Non-Competitive Bid	City	ROCHESTER
Award Date	1/1/2018	State	NY
End Date	9/30/2018	Postal Code	14604
Fair Market Value	\$150,000.00	Plus 4	
Amount	\$150,000.00	Province/Region	
Amount Expended For Fiscal Year	\$74,656.75	Country	United States
Explain why the Fair Market Value is Less than the Amount		Procurement Description	Assistance in organizing and arranging The Entrepreneur's Network program.

Procurement Report for Monroe Industrial Development Agency

Fiscal Year Ending: 12/31/2018

Run Date: 04/15/2019

Status: CERTIFIED

Certified Date : 03/29/2019

9. Vendor Name	Phoenix Graphics	Address Line1	1525 Emersen Street
Type of Procurement	Other Professional Services	Address Line2	Suite #2
Award Process	Non Contract Procurement/Purchase Order	City	ROCHESTER
Award Date		State	NY
End Date		Postal Code	14606
Fair Market Value		Plus 4	
Amount		Province/Region	
Amount Expended For Fiscal Year	\$6,429.40	Country	United States
Explain why the Fair Market Value is Less than the Amount		Procurement Description	Printing and postage for newsletter

10. Vendor Name	The Bonadio Group	Address Line1	171 Sullys Trail, Suite 201
Type of Procurement	Financial Services	Address Line2	
Award Process	Authority Contract - Competitive Bid	City	PITTSFORD
Award Date	6/22/2018	State	NY
End Date	12/31/2019	Postal Code	14534
Fair Market Value		Plus 4	
Amount	\$24,632.00	Province/Region	
Amount Expended For Fiscal Year	\$24,632.00	Country	United States
Explain why the Fair Market Value is Less than the Amount		Procurement Description	Financial Services Management

Procurement Report for Monroe Industrial Development Agency

Fiscal Year Ending: 12/31/2018

Run Date: 04/15/2019

Status: CERTIFIED

Certified Date : 03/29/2019

11. Vendor Name	The Bonadio Group	Address Line1	171 Sully's Trail
Type of Procurement	Other Professional Services	Address Line2	
Award Process	Authority Contract - Competitive Bid	City	PITTSFORD
Award Date	1/1/2016	State	NY
End Date	12/31/2019	Postal Code	14534
Fair Market Value		Plus 4	
Amount	\$12,800.00	Province/Region	
Amount Expended For Fiscal Year	\$15,325.00	Country	United States
Explain why the Fair Market Value is Less than the Amount		Procurement Description	Audit of Financial Statements

12. Vendor Name	The Bonadio Group	Address Line1	171 Sully's Trail
Type of Procurement	Other Professional Services	Address Line2	
Award Process	Authority Contract - Competitive Bid	City	PITTSFORD
Award Date	1/1/2018	State	NY
End Date	12/31/2018	Postal Code	14534
Fair Market Value		Plus 4	
Amount	\$0.00	Province/Region	
Amount Expended For Fiscal Year	\$9,205.00	Country	United States
Explain why the Fair Market Value is Less than the Amount		Procurement Description	Verified Exemptions Contract calls for billing at standard billing rates.

Procurement Report for Monroe Industrial Development Agency

Fiscal Year Ending: 12/31/2018

Run Date: 04/15/2019

Status: CERTIFIED

Certified Date : 03/29/2019

Additional Comments